

Issue of Cleansing Notice under Section 708A(5)(E) of the Corporations Act

Venari Minerals NL (**ASX: VMS**) (“**VMS**”, “**Venari**” or “**the Company**”) gives notice under section 708(A)(6) of the Corporations Act 2001 (Cth) (the Act) that on 31 July 2026, a total of 22,095,000 fully paid ordinary shares were issued to sophisticated investors as part of the Company’s first tranche of its capital raising initiative, announced on 20 July 2026¹ (Tranche 1 Shares).

The Tranche 1 Shares have been issued pursuant to the Company’s placement capacity under Listing Rule 7.1 and 7.1A.

Cleansing Notice

The Company gives the following information under sections 708A(5)(e) of the Act in relation to the issue of the Tranche 1 Shares:

- the Shares were issued without disclosure to investors under Part 6D.2 of Act;
- this notice is being given by the Company under section 708(5)(e) of the Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - sections 674 and 674A of the Act;
- as at the date of this notice, there is no information that is “excluded information” (as defined in section 708A(7) of the Act) which is required to be set out in this notice under section 708A(8) of the Act.

The relevant Appendix 2A concerning the issuance of the Tranche 1 Shares has been lodged separately to this announcement.

References

1 – ASX: VMS, 20 July 2026, ‘\$6.1 Million Capital Raising to Advance Reed Mountain Project’



Authorisation

This announcement has been authorised for release by the Board of Venari Minerals NL.



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