



Announcement Summary

Entity name

VENARI MINERALS NL

Announcement Type

New announcement

Date of this announcement

Friday July 31, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VMS	ORDINARY FULLY PAID	22,095,000	31/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VENARI MINERALS NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

96007090904

1.3 ASX issuer code

VMS

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

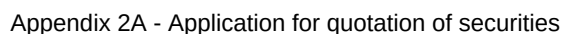
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Jul-2026 11:08	New - Proposed issue of securities - VMS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Placement Details

VMS : ORDINARY FULLY PAID

31/7/2026

Distribution Schedule

%



Issue details

Number of +securities to be quoted

22,095,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.08000000

Any other information the entity wishes to provide about the +securities to be quoted

Completion of the Company's Tranche 1 share placement, as announced on 31 July 2026.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VMS : ORDINARY FULLY PAID	130,226,637
VMSO : OPTION EXPIRING 21-AUG-2026	29,184,727
VMSOA : OPTION EXPIRING 06-AUG-2028 DEFERRED	10,813,164

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VMSAU : OPTION EXPIRING 26-SEP-2028 EX \$0.30	3,000,000
VMSAA : PERFORMANCE RIGHTS CLASS A	953,000
VMSAB : PERFORMANCE RIGHTS CLASS B	953,000
VMSAC : PERFORMANCE RIGHTS CLASS C	953,000
VMSAD : PERFORMANCE RIGHTS CLASS D	953,000
VMSAS : PERFORMANCE SHARE RIGHTS	522,000