



Announcement Summary

Entity name

VINYL GROUP LTD

Date of this announcement

Wednesday May 20, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 13 MAY 2032 EX \$0.1319	13,038,007	13/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VINYL GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

106513580

1.3 ASX issuer code

VNL

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 13 MAY 2032 EX \$0.1319

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

13/5/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Michael Globan	Michael Globan	1,265,823
Jonathon Oake	Jonathon Oake	1,265,823
Jessy Trengrove	Jessy Trengrove	1,265,823

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.13190000	13/5/2032

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

VNL : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02870713-2A1557508&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

13,038,007





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VNL : ORDINARY FULLY PAID	1,433,881,642

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VNLAF : WARRANTS	8,147,223
VNLAA : OPTION EXPIRING 28-NOV-2032 EX \$0.01	30,000,000
VNLAB : OPTION EXPIRING 04-MAR-2026 EX \$0.083	1,000,000
VNLAC : OPTION EXPIRING 29-NOV-2029 EX \$0.082	7,000,000
VNLAN : OPTION EXPIRING 31-MAY-2033 EX \$0.05	3,000,000
VNLAO : OPTION EXPIRING 03-NOV-2028 EX \$0.048	1,000,000
VNLAP : OPTION EXPIRING 15-JUN-2026 EX \$0.096	1,500,000
VNLAW : OPTION EXPIRING 21-APR-2026 EX \$0.129	3,000,000
VNLAV : OPTION EXPIRING 10-FEB-2027 EX \$0.01	2,000,000
VNLAU : OPTION EXPIRING 10-JAN-2027 EX \$0.098	2,000,000
VNLAT : OPTION EXPIRING 06-DEC-2029 EX NIL	41,400,000
VNLAS : OPTION EXPIRING 06-DEC-2031 EX \$0.20	5,000,000
VNLAR : OPTION EXPIRING 03-JUN-2026 EX NIL	3,600,000
VNLAQ : OPTION EXPIRING 03-JUN-2026 EX \$0.1541	500,000
New class - code to be confirmed : OPTIONS EXPIRING 13 MAY 2032 EX \$0.1319	13,038,007





Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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