



Announcement Summary

Entity name

VINYL GROUP LTD

Announcement Type

New announcement

Date of this announcement

Monday June 15, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VNL	ORDINARY FULLY PAID	44,444,445	12/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VINYL GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

106513580

1.3 ASX issuer code

VNL

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/6/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Jun-2026 09:32	New - Proposed issue of securities - VNL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Issue details

Number of +securities to be quoted

44,444,445

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.05400000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VNL : ORDINARY FULLY PAID	1,478,326,087

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VNLAF : WARRANTS	8,147,223
VNLAA : OPTION EXPIRING 28-NOV-2032 EX \$0.01	30,000,000
VNLAX : OPTION EXPIRING 13-MAY-2032 EX \$0.1319	13,038,007
VNLAB : OPTION EXPIRING 04-MAR-2026 EX \$0.083	1,000,000
VNLAC : OPTION EXPIRING 29-NOV-2029 EX \$0.082	7,000,000
VNLAN : OPTION EXPIRING 31-MAY-2033 EX \$0.05	3,000,000
VNLAO : OPTION EXPIRING 03-NOV-2028 EX \$0.048	1,000,000
VNLAP : OPTION EXPIRING 15-JUN-2026 EX \$0.096	1,500,000
VNLAW : OPTION EXPIRING 21-APR-2026 EX \$0.129	3,000,000
VNLAV : OPTION EXPIRING 10-FEB-2027 EX \$0.01	2,000,000
VNLAU : OPTION EXPIRING 10-JAN-2027 EX \$0.098	2,000,000
VNLAT : OPTION EXPIRING 06-DEC-2029 EX NIL	41,400,000
VNLAS : OPTION EXPIRING 06-DEC-2031 EX \$0.20	5,000,000
VNLAR : OPTION EXPIRING 03-JUN-2026 EX NIL	3,600,000



VNLAQ : OPTION EXPIRING 03-JUN-2026 EX \$0.1541

500,000