5 June 2026

Dear Shareholder

VRX SILICA LIMITED – ENTITLEMENT OFFER

As announced on 27 May 2026, VRX Silica Limited (ACN 142 014 873) (**VRX** or the **Company**) is undertaking a renounceable pro rata entitlement issue of one (1) fully paid ordinary share in the capital of the Company (**Share**) for every five (5) Shares held by eligible shareholders at an issue price of $0.04 per Share together with one (1) free option for every two (2) Shares applied for and issued to raise up to approximately $6,232,199 (based on the number of Shares on issue as at the date of the Prospectus) (the **Entitlement Offer**).

The Company lodged a prospectus for the Entitlement Offer (**Prospectus**) with ASIC and ASX on 28 May 2026.

The Entitlement Offer is partially underwritten by Mahe Capital Pty Ltd (ACN 634 087 684) (**Underwriter**). The Company will offer up to three (3) options for every one dollar ($1) raised (**Underwriting Options**) up to a maximum of 10,000,000 Underwriting Options (**Underwriting Options Offer**). The Entitlement Offer and Underwriting Options Offer are herein collectively referred to as the **Offers**.

The Company intends to apply the funds raised from the Offers (less expenses) towards early works and finalising detailed engineering at the Arrowsmith North silica sand project, funding towards the purchase of Arramall farm, refreshed studies and works at the Muchea silica sand project and working capital. For further specifics of the use of funds please refer to section 3 of the Prospectus.

Shareholders registered at 5:00pm (AWST) on 2 June 2026 (**Record Date**) who have a registered address within Australia, New Zealand, Germany or the United Kingdom will be eligible to participate in the Entitlement Offer (**Eligible Shareholders**).

This letter is to notify you that, based on the Company's review of its share register on the Record Date (as defined below), you are an Eligible Shareholder who may participate in the Entitlement Offer, and you may apply for additional Shares not subscribed for by other Eligible Shareholders in the Shortfall Offer (refer to section 2.6 of the Prospectus for further details regarding the Shortfall Offer).

The terms of the Entitlement Offer are as follows:

1. a **pro-rata renounceable entitlement issue** to Eligible Shareholders
2. to raise up to approximately **$6,232,199** (before costs)
3. on the basis of **one (1) Share** for every **five (5) Share** held at 5:00pm (AWST) on the Record Date together with one (1) free option for every two (2) Shares applied for
4. at an issue price of **$0.04** per Share.

VRX Silica Limited
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The Entitlement Offer opens for applications on Friday, 5 June 2026 (**Opening Date**), and is scheduled to close at 5:00pm (AWST) on 19 June 2026 (**Closing Date**). The directors of the Company may extend the Closing Date by giving at least three business days' notice to ASX prior to the Closing Date.

Prospectus

Details of the Entitlement Offer and Shortfall Offer are set out in the Prospectus.

A copy of the Prospectus is available on the Company's ASX platform (ASX:VRX) and website (https://vrxsilica.com.au). Your entitlement will be set out on the personalised Entitlement and Acceptance Form accompanying the Prospectus.

The Prospectus, details of your entitlement to new Shares under the Entitlement Offer and how to pay, are now available to view online at: **www.computersharecas.com.au/vrxoffer.**

Payment must be received by 5:00pm (AWST) on 19 June 2026 (being, the Closing Date).

If you have any questions, you should seek advice from your stockbroker, accountant or other independent professional adviser or call the Offer Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside of Australia) at any time between 8:30am to 5:00pm (AEST) Monday to Friday.

Yours sincerely

Paul Boyatzis
Chairman
VRX Silica Limited