

Voltaic Expands WA Gold Portfolio with Meekatharra & Donnybrook Acquisitions

HIGHLIGHTS

- Continued consolidation of the Meekatharra Gold project, through the acquisition of 7 additional Prospecting Licences (PL's)
- Establishment of a new project area in Donnybrook with the acquisition of 3 Exploration Licences (EL's), including one pending application
- Further strengthens Voltaic's Western Australian gold portfolio
- Low-cost cash and script-based acquisitions preserve the Company's balance sheet flexibility

Voltaic Strategic Resources Limited (ASX:VSR) ('Voltaic' or the 'Company') is pleased to announce that it has acquired 100% of granted Prospecting Licences P 51/3443, P 51/3444, P 51/3445, P 51/3446, P 51/3447, P 51/3448 and P 51/3449 within the **Meekatharra Gold District** for a cash consideration of \$30,000. These assets provide the company with further exposure within the Meekatharra district as Voltaic looks to advance its Western Australian-based gold portfolio.

The company has also entered into an agreement to acquire the **Donnybrook Gold Project** from Kula Gold Pty Ltd, a wholly owned subsidiary of **Forrestania Resources Ltd**, comprising E 70/6603, E 70/6626 and E 70/6627 which is currently pending. This acquisition was conducted on a Script-only basis retaining the company's cash position whilst also providing a new prospective gold project.

Voltaic Chairman, Daniel Raihani, commented: *"These acquisitions represent a low-cost expansion of Voltaic's Western Australian gold portfolio, adding further tenure around our existing Meekatharra position while establishing a new project area at Donnybrook."*

"Importantly, the combination of modest cash consideration and scrip allows us to expand the portfolio while preserving financial flexibility as we assess and prioritise exploration opportunities across the broader asset base".

The details of the acquisition are as follows:

Donnybrook Gold Project

Item	Detail
Vendor	Kula Gold Limited (FRS 100% owned)
Tenement's	100% of tenements E 70/6603, E 70/6626 and E 70/6627
Consideration	VSR script with a value of \$60,000 based on a 20-day VWAP up to but excluding the Completion Date
Conditions precedent	NIL

Meekatharra Gold Project

Item	Detail
Vendor	Mr Leo Fleming
Tenement's	100% of tenements P51/3443, P51/3444, P51/3445, P51/3446, P51/3447, P51/3448 and P51/3449
Consideration	Cash Consideration of \$30,000
Conditions precedent	Customary third-party approvals, consents and waivers

Project location

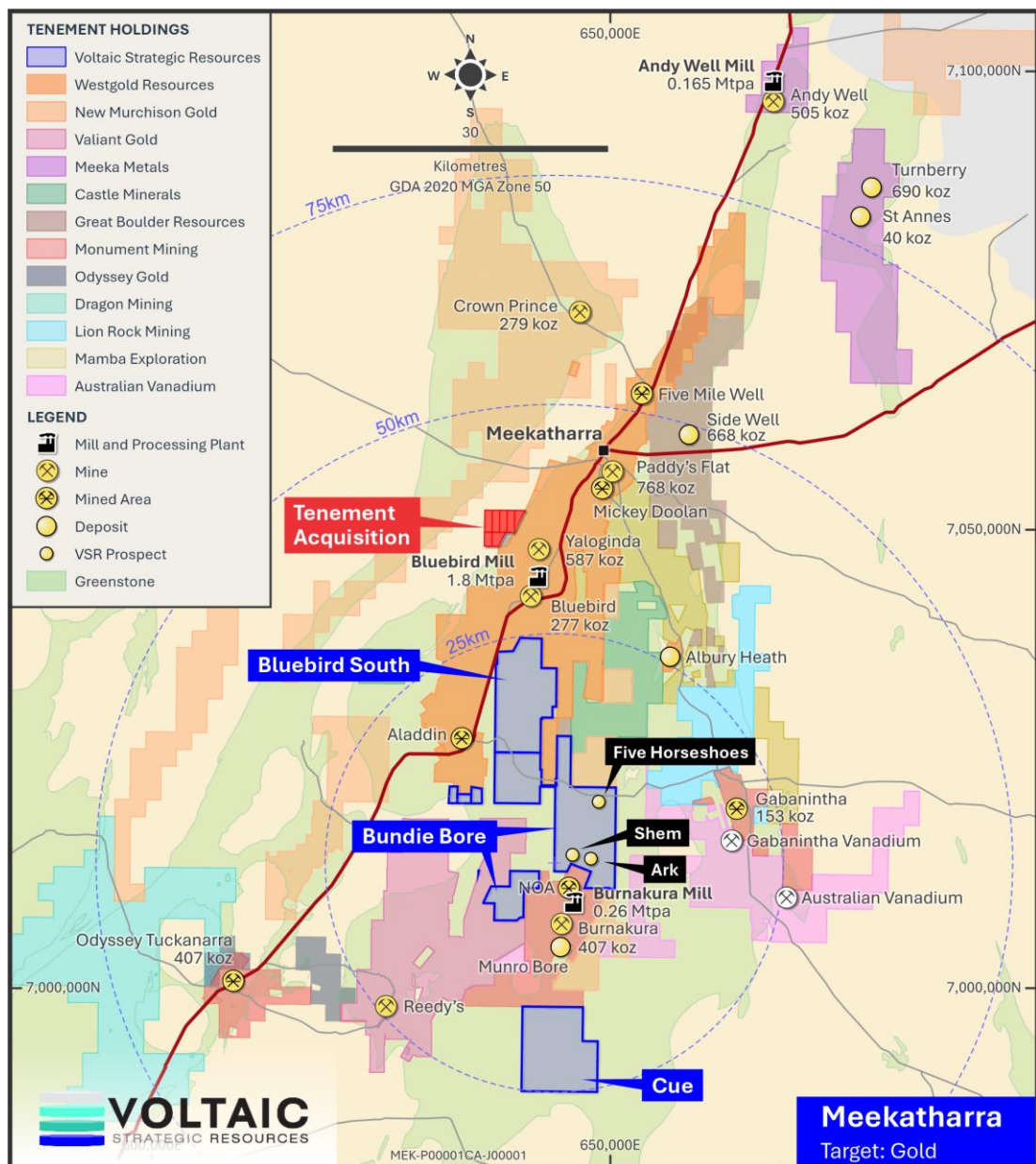


Figure 1. New acquisition within the companies Meekatharra Gold project

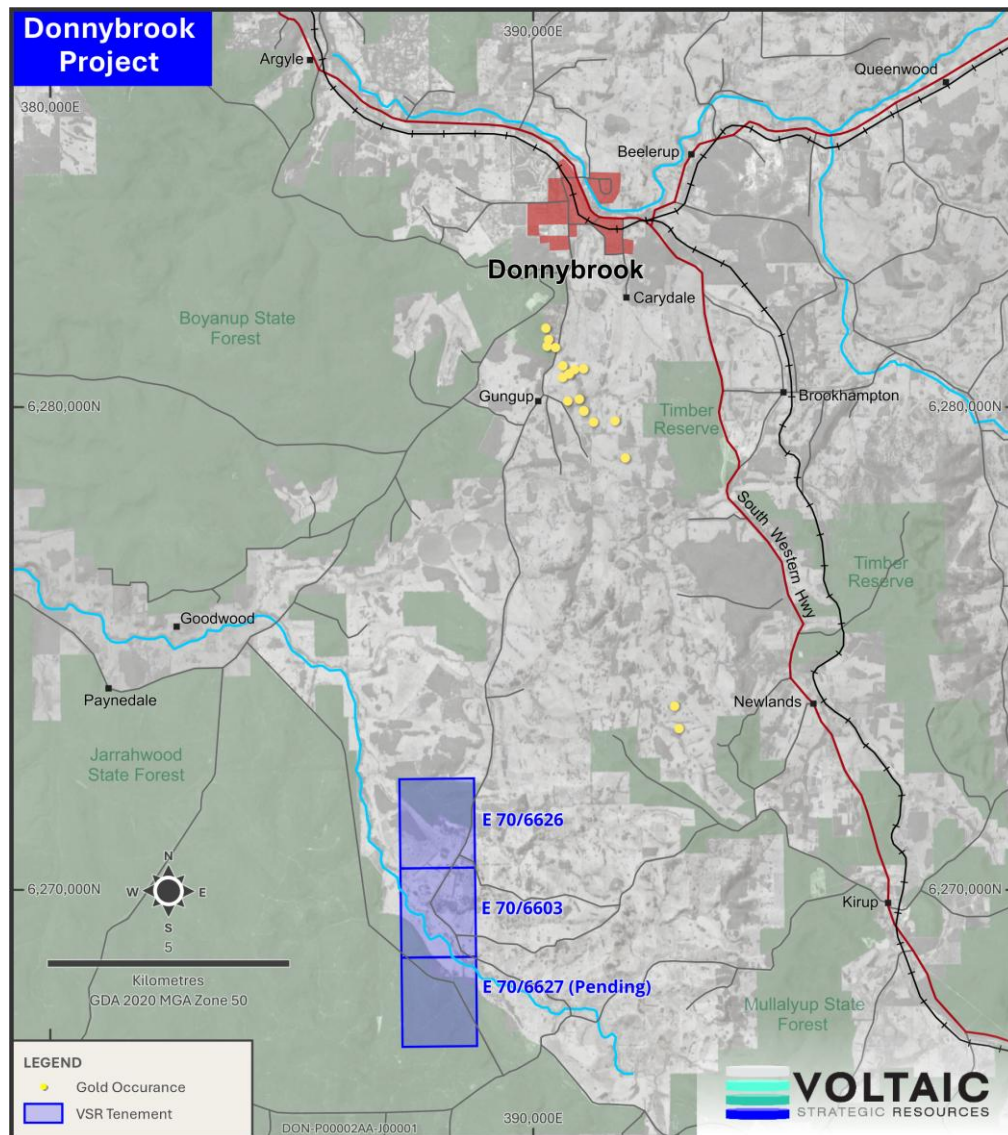


Figure 2. New Acquisitions in the Donnybrook Project area

Release authorised by the Board of Voltaic Strategic Resources Ltd.

For more information, please contact:

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Competent Person Statement

The information in this announcement related to Exploration Results is based on and fairly represents information compiled by Mr Lachlan Kenna. Mr Kenna is employed as a Consulting Geologist for Voltaic Strategic Resources Ltd and is a member of the Australasian Institute of Mining and Metallurgy. He has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. He consents to the including in this announcement of the matters based on information in the form and context in which they appear.

Forward-Looking Statements

This announcement may contain forward-looking statements involving several risks and uncertainties. These forward-looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more of the risks or uncertainties materialise, or underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. No obligation is assumed to update statements if these beliefs, opinions, and estimates should change or to reflect other future development. Furthermore, this announcement contains forward-looking statements which may be identified by words such as "prospective", "potential", "believes", "estimates", "expects", "intends", "may", "will", "would", "could", or "should" and other similar words that involve risks and uncertainties. These statements are based on several assumptions regarding future events and actions that, as at the date of this announcement, are expected to take place. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions, and other important factors, many of which are beyond the control of the Company, the Directors and management of the Company. These and other factors could cause actual results to differ materially from those expressed in any forward-looking statements. The Company cannot and does not give assurances that the results, performance, or achievements expressed or implied in the forward-looking statements contained in this announcement will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements.

About Voltaic Strategic Resources

Voltaic Strategic Resources Limited explore for the next generation of mines that will produce the metals required for a cleaner, more sustainable future where transport is fully electrified, and renewable energy represents a greater share of the global energy mix.

The company has a gold & critical metals exploration project portfolio located in highly prospective terrane in Western Australia.

References

Voltaic ASX Announcements, <https://www.voltaicresources.com/site/investor-centre/asx-announcement>