Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Vertex Minerals Limited ("Company")
ABN 68 650 116 153

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Bruce McInnes
Date of last notice	29 June 2026

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect	
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	• B & K McInnes Superannuation Fund Pty Ltd <B & K McInnes Super Fund A/C> (McInnes Super Fund"); and • Mr Bruce Anthony McInnes + Mrs Karen Lorraine McInnes <Brenalan Partnership A/C> ("McInnes Partnership"), entities related to Mr McInnes	
Date of change	3 August 2026	
No. of securities held prior to change	**Securities**	**Number**
	Shares	900,000
Class	Ordinary fully paid shares ("Shares")	
Number acquired	300,000	
Number disposed	Nil	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$0.10 each Share	
No. of securities held after change	**Securities**	**Number**
	Shares	1,200,000
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in the Company's share purchase plan announced 1 July 2026.	

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	**Convertible Loans** On 29 June 2026, the McInnes Partnership lent the Company $115,000.00, with the Company issuing convertible loans to the McInnes Partnership. The face value of each convertible loan is $1.00. The terms and conditions of the convertible loans include, subject to Company shareholder approval: (i) the convertible loans (including 10% per annum interest accrued under the convertible loans at the maturity date) will be converted into fully paid ordinary shares ("Shares") at the lesser of: A. A$0.14; and B. the Company's 5-day VWAP price per Share at the time of conversion, ("Conversion Price") ("Offer"); and (ii) for every three (3) Shares subscribed for under the convertible loans, investors will receive one (1) attaching option for no additional consideration, each with an exercise price of A$0.15 expiring 17 July 2027 (on the same terms as the existing listed VTXO options) ("Offer Options"). The Shares and Offer Options proposed to be issued to the McInnes Partnership will require Company shareholder approval before they are issued, in accordance with the ASX Listing Rules.
Nature of interest	Convertible loan.
Name of registered holder **(if issued securities)**	Mr Bruce Anthony McInnes + Mrs Karen Lorraine McInnes <Brenalan Partnership A/C>
Date of change	Not applicable-no change.
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	115,000
Interest acquired	Nil
Interest disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable-no change.
Interest after change	115,000

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not Applicable
If prior written clearance was provided, on what date was this provided?	Not Applicable

+ See chapter 19 for defined terms.