29 July 2026

COMPLETION OF BOOKBUILD FOR FULLY UNDERWRITTEN CAPITAL RAISING

Vertically integrated water services company, Vysarn Limited (**ASX: VYS**) (**Vysarn** or **the Company**), announces it has received firm commitments for its fully underwritten placement announced on Tuesday 28 July 2026 (**Placement**).

Under the Placement, the Company will issue 62.2 million new fully paid ordinary shares (**Share**) at an issue price of $1.05 per Share, to raise $65.3 million. The Placement Shares will be issued in a single tranche under the Company's existing placement capacity under ASX Listing Rule 7.1. The Placement received strong support from existing institutional and other professional and sophisticated investors.

The Shares under the Placement are expected to be settled on 5 August 2026 and be issued and commence trading on ASX on 6 August 2026.

Unified Capital Partners Pty Ltd acted as Lead Manager, Underwriter and Bookrunner to the Placement, with Morgans Corporate Limited and Canaccord Genuity (Australia) Limited acting as Co-Managers, Candour Advisory Pty Ltd acting as Financial Advisor and Thomsons acting as Legal Adviser.

This ASX announcement has been authorised for release by the Board of Vysarn.

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