



Announcement Summary

Entity name

WAY 2 VAT LTD.

Date of this announcement

Thursday January 29, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code               | Security description                   | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | OPTION EXPIRING 31 DEC 2028 EX \$0.1   | 1,000,000                                            | 29/01/2026 |
| New class - code to be confirmed | OPTION EXPIRING 31 DEC 2028 EX \$0.15  | 3,000,000                                            | 29/01/2026 |
| New class - code to be confirmed | OPTION EXPIRING 31 DEC 2028 EX \$0.175 | 1,000,000                                            | 29/01/2026 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

WAY 2 VAT LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

637709114

**1.3 ASX issuer code**

W2V

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/1/2026



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Options issued under a service provider agreement.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

OPTION EXPIRING 31 DEC 2028 EX \$0.1

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

29/1/2026

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.10000000

## Expiry date

31/12/2028

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

W2V : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued to a service provider under an agreement for services rendered.

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of options to a service provider under an agreement for services rendered. Each Option will convert in to one fully paid ordinary share in the Company upon exercise/conversion of the option.

- 5,000,000 unlisted options expiring 31/12/2028 with 1,000,000 options exercisable at \$0.1, 3,000,000 options at \$0.15 and 1,000,000 options at \$0.175.



## Issue details

**Number of +securities**

1,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities****Purpose of the issue**

To pay for services rendered

**Additional Details****New +securities****ASX +security code****+Security description****+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

29/1/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.15000000

**Expiry date**

31/12/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

W2V : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the**

**issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of options to a service provider under an agreement for services rendered. Each Option will convert in to one fully paid ordinary share in the Company upon exercise/conversion of the option.  
- 5,000,000 unlisted options expiring 31/12/2028 with 1,000,000 options exercisable at \$0.1, 3,000,000 options at \$0.15 and 1,000,000 options at \$0.175.

## Issue details

**Number of +securities**

3,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options issued to a service provider under an agreement for services rendered.

**Purpose of the issue**

To pay for services rendered

**Additional Details****New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 31 DEC 2028 EX \$0.175

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

29/1/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.17500000

**Expiry date**

31/12/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of**



**company option**

W2V : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of options to a service provider under an agreement for services rendered. Each Option will convert in to one fully paid ordinary share in the Company upon exercise/conversion of the option.

- 5,000,000 unlisted options expiring 31/12/2028 with 1,000,000 options exercisable at \$0.1, 3,000,000 options at \$0.15 and 1,000,000 options at \$0.175.

Issue details

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**Number of +securities**

1,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options issued to a service provider under an agreement for services rendered.

**Purpose of the issue**

To pay for services rendered

**Additional Details**





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| W2VO : OPTION EXPIRING 28-FEB-2026        | 16,313,045                                  |
| W2V : ORDINARY FULLY PAID                 | 221,807,156                                 |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                                 | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------------------------|---------------------------------------------|
| W2VAP : OPTION EXPIRING 14-AUG-2033 EX \$0.10                             | 166,667                                     |
| W2VAQ : OPTION EXPIRING 14-AUG-2033 EX \$0.20                             | 166,667                                     |
| W2VAR : OPTION EXPIRING 14-AUG-2033 EX \$0.30                             | 166,667                                     |
| W2VAA : OPTION EXPIRING 15-DEC-2028 EX \$0.104                            | 7,500,000                                   |
| W2VAS : OPTION EXPIRING 03-OCT-2033 EX \$0.10                             | 1,266,600                                   |
| W2VAT : OPTION EXPIRING 03-OCT-2033 EX \$0.20                             | 1,266,700                                   |
| W2VAU : OPTION EXPIRING 03-OCT-2033 EX \$0.30                             | 1,266,700                                   |
| W2VAB : PERFORMANCE OPTIONS                                               | 17,224,738                                  |
| W2VAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES                      | 4,092,150                                   |
| W2VAN : OPTION EXPIRING 23-JUN-2026 EX \$0.20                             | 500,000                                     |
| W2VAO : OPTION EXPIRING 23-JUN-2026 EX \$0.30                             | 500,000                                     |
| New class - code to be confirmed : OPTION EXPIRING 31 DEC 2028 EX \$0.1   | 1,000,000                                   |
| New class - code to be confirmed : OPTION EXPIRING 31 DEC 2028 EX \$0.15  | 3,000,000                                   |
| New class - code to be confirmed : OPTION EXPIRING 31 DEC 2028 EX \$0.175 | 1,000,000                                   |





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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