ASX release

27 February 2026

Notification of Expiry of Listed Options

Way2VAT Limited (ASX:W2V) (**Way2VAT** or the **Company**) wishes to advise that 16,313,045 quoted options, exercisable at $0.33 (trading under ASX Code W2VO) (**Options**) are scheduled to expire at 5:00pm (AEDT) on Saturday, 28 February 2026 (**Expiry Date**). The attached letter has been sent to registered holders of the Options.

Official quotation of the Options on ASX has automatically ceased at close of trading on 24 February 2026, being four business days before the Expiry Date.

ENDS

Authorised for release to the ASX by the Company Secretary, Mr Ju-Yup Lee of Way2VAT.

For more information, please contact:

Amos Simantov
W2V Founder & CEO
amos@way2vat.com

About Way2VAT

Way2VAT is a global fintech leader in automated VAT/GST claim and return solutions in over 40 countries and in over 20 languages, serving hundreds of enterprise businesses worldwide. Way2VAT owns and operates a patented artificial intelligence technology that powers the world's first fully automated, end-to-end VAT reclaim platform.

Established in 2016, Way2VAT is headquartered in Tel Aviv with offices in the United Kingdom, Spain, and Romania. It has over 80 employees, and 501 global enterprise companies use its platform.

www.way2vat.com

Dear Option Holder,

EXPIRY OF LISTED OPTIONS

We are writing to you as a registered holder of W2V listed options in Way2VAT Limited to remind you that the options will expire at 5:00pm (AEDT) on Saturday, 28 February 2026.

Your option holding may be exercised in whole or in part by payment of $0.33 for each option by no later than 5:00pm (AEDT) on Saturday, 28 February 2026. If payment is not received by 5:00pm (AEDT) on Saturday, 28 February 2026, the options will lapse and all rights under the options will cease at that time. On exercise, each W2V listed option entitles the holder to receive one fully paid ordinary share in the Company.

Some of the courses of action available to you as a holder of these soon to expire options are:

a) Exercise the options on or before 5:00pm (AEDT) on Saturday, 28 February 2026.

b) Sell your options. Quotation of the options will cease at the close of trading on 5:00pm (AEDT) on Tuesday, 24 February 2026.

c) Do nothing (i.e. allow your options to expire). If you do not exercise or sell your options, they will expire at 5:00pm (AEDT) on Tuesday, 28 February 2026 and your right to subscribe for ordinary shares in Way2VAT Limited at $0.33 per share will lapse.

There is no obligation on option holders to exercise their options. However, under paragraph 5.2 of Appendix 6A of the Australian Securities Exchange **(ASX)** Listing Rules, the Company is required to advise option holders of the information contained in this notice.

The market sale price of ordinary shares in Way2VAT Limited on the ASX was $0.105 on Friday, 30 January 2026, being the last trading day prior to the date of this notice.

During the three (3) months preceding the date of this notice:

- The highest market sale price of ordinary shares on the ASX was $0.15 on Monday, 19 January 2026; and
- The lowest market sale price of ordinary shares on the ASX was $0.099 on Friday, 20 February 2026.

If you wish to exercise your options then you must complete the instructions set out on the “Notice of Exercise of Options” form on the reverse of this notice. A payment of $0.33 per option exercised must be received no later than 5:00pm (AEDT) on Saturday, 28 February 2026.

If you have any further questions please do not hesitate to contact our Registry on telephone 1300 288 664 or +61 2 9698 5414, or email hello@automicgroup.com.au

Yours faithfully,

Ju-Yup Lee
Company Secretary

W2V
ONE CLICK TO CLAIM

Way2VAT Limited | ARBN 637 709 114

All Registry Communication to:
AUTOMIC
PO Box 5193, Sydney NSW 2001
1300 288 664 (within Australia)
+61 2 9698 5414 (international)
hello@automic.com.au
www.automicgroup.com.au

SRN/HIN:

Security Code: W2V

Number of Options Held:

Option Expiry Date: 28 February 2026

Exercise Price: $0.33

NOTICE OF EXERCISE OF OPTIONS

I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise. I/We agree to accept such Shares subject to the Amended and Restated Articles of Association of Way2VAT Limited.

1. Number of Options to be Exercised

Total payment required @ $0.33 per Option exercised

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If the dollar amount paid results in a fraction of a share then the shares allotted will be rounded down.

2. Payment:

Funds to be deposited directly to the following bank account:

Account name: **Way2VAT Limited**
Account number: **IBAN: IL550121740000000414447**
SWIFT code: **POALILIT**

IMPORTANT: When making your EFT payment please ensure that you use your registered holding name as your "payment description". Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

3. Contact details & signature

Telephone Number ( )

Contact Name (PLEASE PRINT)

Email Address

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

Sign here:

Securityholder 1	Securityholder 2	Securityholder 3
Sole Director/Company Secretary	Director	Director / Company Secretary

NOTE: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. A certified copy of the Power of Attorney must be lodged with this exercise form.

4. Submitting your "Notice of Exercise of Options" form

Please return the completed and signed form together with a copy of your funds transfer receipt:

BY MAIL
Automic Group
PO Box 5193
Sydney NSW 2001

BY EMAIL
hello@automic.com.au