



Announcement Summary

Entity name

WAY 2 VAT LTD.

Date of this announcement

Thursday June 18, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 18-JUN-2029 EX \$0.07	37,142,858	18/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WAY 2 VAT LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

637709114

1.3 ASX issuer code

W2V

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Apr-2026 09:37	New - Proposed issue of securities - W2V	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

18/6/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

One new option in the Company (Placement Option) for every Placement Share.

Issue details

Number of +securities

37,142,858

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration as these are free attaching options. One new option in the Company (Placement Option) for every Placement Share. Please refer to the ASX announcement dated 2 April 2026.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	OPTION EXPIRING 18-JUN-2029 EX \$0.07
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
18/6/2026	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03084348-6A1323029&v=undefined	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.07000000	18/6/2029
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
W2V : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
37,142,858





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
W2V : ORDINARY FULLY PAID	259,563,038

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
W2VAP : OPTION EXPIRING 14-AUG-2033 EX \$0.10	166,667
W2VAQ : OPTION EXPIRING 14-AUG-2033 EX \$0.20	166,667
W2VAR : OPTION EXPIRING 14-AUG-2033 EX \$0.30	166,667
W2VAA : OPTION EXPIRING 15-DEC-2028 EX \$0.104	7,500,000
W2VAS : OPTION EXPIRING 03-OCT-2033 EX \$0.10	1,266,600
W2VAT : OPTION EXPIRING 03-OCT-2033 EX \$0.20	1,266,700
W2VAU : OPTION EXPIRING 03-OCT-2033 EX \$0.30	1,266,700
W2VAB : PERFORMANCE OPTIONS	19,364,061
W2VAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	9,313,842
W2VAE : OPTION EXPIRING 31-DEC-2028 EX \$0.10	1,000,000
W2VAF : OPTION EXPIRING 31-DEC-2028 EX \$0.15	3,000,000
W2VAG : OPTION EXPIRING 31-DEC-2028 EX \$0.175	1,000,000
W2VAN : OPTION EXPIRING 23-JUN-2026 EX \$0.20	500,000
W2VAO : OPTION EXPIRING 23-JUN-2026 EX \$0.30	500,000
W2VAH : OPTION EXPIRING 25-FEB-2036 EX ILS 0.10	166,722



New class - code to be confirmed : OPTION EXPIRING 18-JUN-2029 EX \$0.07

37,142,858