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ASX release

30 June 2026

Way2VAT Secures Larger, Longer-Term Debt Facility

Global fintech leader in automated VAT claim and return solutions, Way2VAT Ltd (**ASX: W2V**, **Way2VAT** or the **Company**), is pleased to announce that it has restructured its debt facilities with its long term banker, Bank Hapoalim to increase the total debt facility and lengthen the maturity term. The benefits of this enhanced facility are to extend the company's operational runway and enable further client acquisition as the company approaches breakeven.

Changes in the overall debt facility as compared to the company's March Quarter Appendix 4C are as follows (all amounts in AUD):

- **A new secured loan of approximately $2.297 million with a 3 year maturity of 30 June 2029.**
- **This new loan is repayable in 36 equal monthly instalments.**
- **Interest payable of Israeli Prime Rate + 5.00% (currently equating to 10.25%).**
- **Repayment of two short term bridging loans of $692,000 and $688,000 in April and June 2026.**
- **Total available facility as at 30 June 2026 increases to $4.876 million from $3.926 million as at 31 March 2026.**

The new secured loan has been implemented on similar interest rates and repayment terms to the existing loans within the facility with the benefit to the company of an extended maturity term. This enhanced facility assists in supporting Way2VAT's operational and strategic growth initiatives. Funds drawn under the new facilities have been applied to repay existing short-term debt and improve liquidity.

Commenting on the refinancing, Way2VAT Founder and CEO, Amos Simantov said:

"Way2VAT is pleased to announce that in recognition of the company's growth in revenues and it's large, high quality accounts receivable balance, the company has entered into a new secured loan with its lender, Bank Hapoalim for an amount of $2.297 million with a maturity of 30 June 2029. The company is pleased to be able to extend the maturity of this loan to 3 years from previous outstanding loans with maturities of no longer than 12 months".

This announcement was authorised for release to the ASX by the Board of Way2VAT.

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About Way2VAT

Way2VAT is a global fintech leader in automated VAT/GST claim and return solutions in over 40 countries and in over 20 languages, serving hundreds of enterprise businesses worldwide. Way2VAT owns and operates a patented artificial intelligence technology that powers the world's first fully automated, end-to-end VAT reclaim platform.

Established in 2016, Way2VAT is headquartered in Tel Aviv with offices in the United Kingdom, Spain, and Romania. It has over 80 employees, and 526 global enterprise companies use its platform.

www.way2vat.com