

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme Weebit Nano Ltd

ACN/ARSN ACN 146 455 576

1. Details of substantial holder (1)

Name MEITAV INVESTMENT HOUSE LTD ("Meitav") and the entities listed in Annexure A

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 08 / 5 / 2026

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary fully paid shares	12,535,181	12,535,181	5.37% (based on 233,276,478 ordinary shares on issue)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Meitav and the entities listed in Annexure A	Ordinary fully paid shares acquired by Meitav via institutional placement which constitutes relevant interest under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) (" Corporations Act ")	12,535,181 ordinary fully paid shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Meitav	Meitav	Meitav	12,535,181 ordinary fully paid shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
Meitav	08 / 05 / 2026	Relevant interest under section 608(1)(a) of Corporations Act as the holder of WBT shares, acquired pursuant to the Placement Agreement dated 08 May 2026, a copy of which is attached as Annexure B.	Not applicable	1,728,395 ordinary fully paid shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
The entities listed in Annexure A	[Each entity listed in Annexure A is an associate of Meitav by virtue of section 12(2)(a) of the Corporations Act as the entities are related bodies corporate of Meitav.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Weebit Nano Ltd	Level 7, 330 Collins St, Melbourne VIC 3000
MEITAV INVESTMENT HOUSE LTD	1 Jabotinsky St., Bene Beraq 5112302, Israel

Signature

print name **Ilan Raviv**

Capacity

sign here

date 11 /05 /2026

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

This is Annexure A of 1 page referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 11 May 2026.


נוהל ניהול ד"ר יגילית
11/05/2026 13:22

Ilan Raviv

CEO

MEITAV INVESTMENT HOUSE LTD

Details of Meitav entities

Entity	Company registration number	Country of Incorporation
MAYA Holdings (Yeelim) td	513474882	Israel
BRM FINANCES LTD	514351873	Israel
MEITAV INVESTMENT HOUSE LTD	520043795	Israel
M.D. TREASURY LTD	513129460	Israel
DS APEX MERGERS AND ACQUISITIONS LTD	514171818	Israel
MEITAV INSURANCE AGENCY LTD	514706076	Israel
MEITAV SECURITIES AND INVESTMENTS LTD	520043266	Israel
meitav brokerage ltd	514324235	Israel
MEITAV PROVIDENT FUNDS AND PENSION LTD	512065202	Israel
MEITAV DASH ASSETS LTD	511855090	Israel
MEITAV MUTUAL FUNDS LTD.	513534974	Israel
TACHLIT COMPOSITE STRUCTURES LTD	513993980	Israel
SINERGETICA UNDERWRITING LTD	513471060	Israel
MEITAV MARKET MAKING LTD	513556688	Israel
MEITAV PORTFOLIO MANAGEMENT LTD	510831175	Israel
MEITAV DASH FINANCIAL MARKETS LTD	513572974	Israel
meitav trade ltd	510528276	Israel
MEITAV PENSIONARY INSURANCE AGENCY LTD	514223353	Israel
SELA INSURANCE AGENCY LTD	514636372	Israel
MEITAV DASH MORTGAGE ADVISORS LTD	514687359	Israel
VALUE BASE LTD	514837426	Israel
APEX ISSUANCES LTD	514941525	Israel
PENINSULA GROUP LTD	520033713	
Meitav loans ltd	514817154	Israel
Eloan GP Ltd	515644755	Israel
Liquidity capital m.c.ltd	515775088	Israel
Ashalim Capital Markets Ltd	515924165	Israel

M.D ASHALIM CAPITAL MARKETS, LIMITED PARTNERSHIP	540285392	Israel
SPC LOANS LIMITED PARTNERSHIP	550274484	Israel
Meitav Reigo Holdings Ltd	516092715	Israel
LOTUS INVESTMENT MANAGEMENT LIMITED	562352	Israel
REIGO BY MEITAV FUND ADVISORY LTD	516138443	Israel
Emerald Sky 3 Designated Activity Company	609978	Israel
Lotus Finco Limited	678316	Israel
NEW LEGEND ENTERTAINMENT LTD	516198801	Israel
NEW LEGEND MANAGEMENT BY MEITAV TD	516282555	
NEW LEGEND DEBT BY MAITAV, LIMITED PARTNERSHIP	540300910	
REIGO INVESTMENTS LTD	515857522	
Isrh Ayalon Limited Partnership	550263636	
fincom ltd	515301026	
JUSTICE INVESTMENTS (B.H.) LTD	516538485	
JUSTICE FINANCE (B.H.) LTD	516676418	
Meitav Trade Investments Ltd	516854239	
Vallo By Meitav Ltd	516952975	
Vallo By Meitav Participating Partner Ltd	516952645	
Justice Finance 2024 i.y.h Ltd	516953890	
Justice Loans (b.h) Ltd	516643723	
Valoo Value Investing Ltd	516114253	
meitav alternative ltd	517151833	
meitav alternative management ltd	517153730	
meitav co invest funds gp ltd	517156782	
meitav co invest funds limited partnership	540341450	
meitav co invest p.e. ltd	517158382	
meitav co invest r.e. ltd	517158374	
meitav co invest p.e gp limited partnership	540341708	

Annexure B

This is Annexure B of 5 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 11 May 2026.


נועם נחום דיגיטלית
11/05/2026 13:22

Ilan Raviv

CEO

MEITAV INVESTMENT HOUSE LTD

TRANSFER FORM FOR NON-MARKET TRANSACTIONS

Use a **black** pen. Print in **CAPITAL** letters

Note: Any alterations must be initialled by the seller/s and the buyer/s.

Any increase to the quantity of securities being transferred is not acceptable even if initialled

Correction fluid or tape must not be used.

Uncertificated CHESS Holdings - This form must be forwarded to the CHESS Sponsoring Broker or Non-Broker Participant.

Uncertificated Issuer Sponsored Holdings - This form must be forwarded to the Issuer's Registry or your broker as appropriate.

1 Stamp Duty if applicable

2	Full name of Company or Corporation	Weebit Nano Ltd.	3	State of Incorporation
4	Description of Securities (Shares, options etc.)	Class If not fully paid, paid to Ordinary Fully Paid Shares	5	Register
6	Quantity	One million, seven hundred twenty-eight thousand, three hundred ninety-five	Figures	1,728,395
7	Full name/s of Transferor/s (Seller/s)	Given Name/s Surname	For Company Use	
8	Securityholder Reference Number (must be quoted)	SRN : _____	Date of Purchase	
9	Consideration	A\$	10	/ /
11	Full name/s of Transferee/s (Buyer/s)	Title Given Name/s Surname Mr } Mrs } Ms }		
12	Full postal address of Transferee/s (Buyer/s)	State/Country Postcode		
13	Transferee/s (Buyer/s) Securityholder Reference Number (if known)	SRN : _____		

I / We the registered holder/s and undersigned seller/s for the above consideration do hereby transfer to the above name/s hereinafter called the Buyer/s the securities as specified above standing in my/our name/s in the books of the above named Company, subject to the several conditions on which I/We held the same at the time of signing hereof and I/We the Buyer/s do hereby agree to accept the said securities subject to the same conditions. I/We have not received any notice of revocation of the Power of Attorney by death of the grantor or otherwise, under which this transfer is signed (if applicable). To sign as power of attorney you must have already lodged it with the registry or your broker as appropriate or enclose a certified copy with this transfer.

14

Transferor/s (Seller/s) sign here

Individual or Securityholder 1

Aviran Naek

Director or Sole Director and Sole Company Secretary

Securityholder 2

Guy Mori

Director/Company Secretary

Securityholder 3

Sole Director (No Company Secretary)

Day Month Year

15 / /

16

Transferee/s (Buyer/s) sign here

Individual or Securityholder 1

Director or Sole Director and Sole Company Secretary

Securityholder 2

Director/Company Secretary

Securityholder 3

Sole Director (No Company Secretary)

Day Month Year

17 / /

SRA 23

HOW TO COMPLETE THE TRANSFER FORM FOR NON-MARKET TRANSACTIONS WHEN TRANSFERRING SECURITIES IN A LISTED OR UNLISTED COMPANY

1. **STAMP DUTY**
Transfers of securities that are listed and quoted on an Australian Stock Exchange are exempt from stamp duty.
However, Stamp Duty is payable on all other securities by the buyer of the shares and is based on the amount of consideration (refer 8).
The stamp duty is calculated at the rate applicable to the state in which the company the securities are held is incorporated. If the company is incorporated outside Australia, the state or territory in which the principal register is located determines the state or territory in which the duty is payable.
Transfers must be submitted to the respective State or Territory Stamp Duty office for assessment and payment of any applicable duty.
2. **FULL NAME OF COMPANY OR CORPORATION**
The full name of the company or corporation in which securities are held.
3. **STATE OF INCORPORATION**
State in which the Company (refer 2) is incorporated in. This can be found on the securities certificate, statement or other notices received from the company.
4. **DESCRIPTION OF SECURITIES**
e.g. Fully Paid Ordinary Shares, 9% Unsecured Convertible Notes etc....
5. **REGISTER**
The state on which the seller's securities are registered. This can be found on the securities certificate or statement.
6. **QUANTITY**
Number of securities being transferred (in both words and figures).
7. **FULL NAME OF TRANSFEROR/S OR SELLER/S**
Full names must be included together with any designation (if applicable).
8. **SECURITYHOLDER REFERENCE NUMBER**
This number must be quoted when transferring securities not represented by certificates. That is securities registered on the issuer sponsored (uncertificated) subregister.
9. **CONSIDERATION**
Is the full amount paid in settlement of the transfer of securities. Purchases should reflect the market price of shares as at the date of purchase.
Market values are quoted in the daily newspapers.
10. **DATE OF PURCHASE**
Insert date of purchase or completion of the transfer.
11. **FULL NAME OF TRANSFEREE/S OR BUYER/S**
Insert the full names of buyer/s (a maximum of three joint holders).
Securities may not be registered in the names of a firm or business name, an estate or deceased person, a minor, a fund or a trust.
12. **FULL POSTAL ADDRESS OF TRANSFEREE/S OR BUYER/S**
Insert full address including the postcode. Only one address may be recorded.
13. **SECURITYHOLDER REFERENCE NUMBER (SRN)**
If the buyer is an existing holder in the company and is registered on the Issuer Sponsored (uncertificated) subregister, please quote the existing SRN.
14. **SELLER SIGNATURE/S**
 - (i) Individuals - The securityholder must sign
 - (ii) Joint Holdings - Where the holding is in more than one name, all of the securityholders must sign
 - (iii) Power of Attorney - To sign as power of attorney, you must have already lodged it with the registry.
Alternatively, attach a certified photocopy of the power of attorney to this form.
 - (iv) Deceased Estate - When the holding is in the name of an estate, all executors/administrators are required to sign.
(Probate requirements must also be complied with)
 - (v) Companies - Director, Company Secretary, Sole Director and Sole Company Secretary or Sole Director (no Company Secretary) can sign.
Please sign in the appropriate box which indicates the office held by you.
15. **DATE SIGNED**
Insert date signed by the seller/s.
16. **BUYER SIGNATURE/S**
 - (vi) Individuals - The securityholder must sign
 - (vii) Joint Holdings - Where the holding is to be registered in more than one name, all of the proposed securityholders must sign
 - (viii) Power of Attorney - To sign as power of attorney, you must have already lodged it with the registry.
Alternatively, attach a certified photocopy of the power of attorney to this form.
 - (ix) Deceased Estate - When the holding is in the name of an estate, all executors/administrators are required to sign.
(Probate requirements must also be complied with)
 - (x) Companies - Director, Company Secretary, Sole Director and Sole Company Secretary or Sole Director (no Company Secretary) can sign.
Please sign in the appropriate box which indicates the office held by you.
17. **DATE SIGNED**
Insert date signed by the buyer/s.

Note 1. Copies of documents forwarded must be certified as a correct copy by a person who in the State or Territory of certification has the power to witness a Statutory Declaration.

Note 2. Transfers or other documents that do not fully meet the company's requirements are liable to be returned unregistered.