WILDCAT SECURES PEGMATITE RIGHTS AND ROYALTIES OVER E45/2364

Australian lithium explorer and developer Wildcat Resources Limited (ASX: WC8) (Wildcat, WC8 or the Company) is pleased to advise that it has purchased the Pegmatite Rights over Exploration Licence 45/2364 (Tenement or E45/2364) from Sayona Lithium Pty Ltd (Sayona), a subsidiary of ASX-listed Elevra Limited (Elevra) (Elevra Transaction), and the Fixed Royalty and Net Smelter Revenue (NSR) Royalty from Attgold Pty Ltd (Attgold) (Attgold Transaction) (**Figure 1**).

The transaction significantly improves the tenure position and allows Wildcat to optimise development of its 100%-owned Tabba Tabba Project (Project), near Port Hedland, in the Pilbara region of Western Australia.

Wildcat's Managing Director AJ Saverimutto said: *"The transactions with Elevra and Attgold provides further optionality for Wildcat to enhance our Tabba Tabba Project layout as we move through the development phases.*

Securing the pegmatite rights and royalties to E45/2364 also provides additional tenure on which Wildcat can explore for lithium mineralisation, immediately adjacent to and along strike from Wildcat's existing Tabba Tabba mineral resources.

This further de-risks our development plans for Tabba Tabba as we move towards finalisation of the Project's Definitive Feasibility Study, on track for delivery in H2 CY2026."

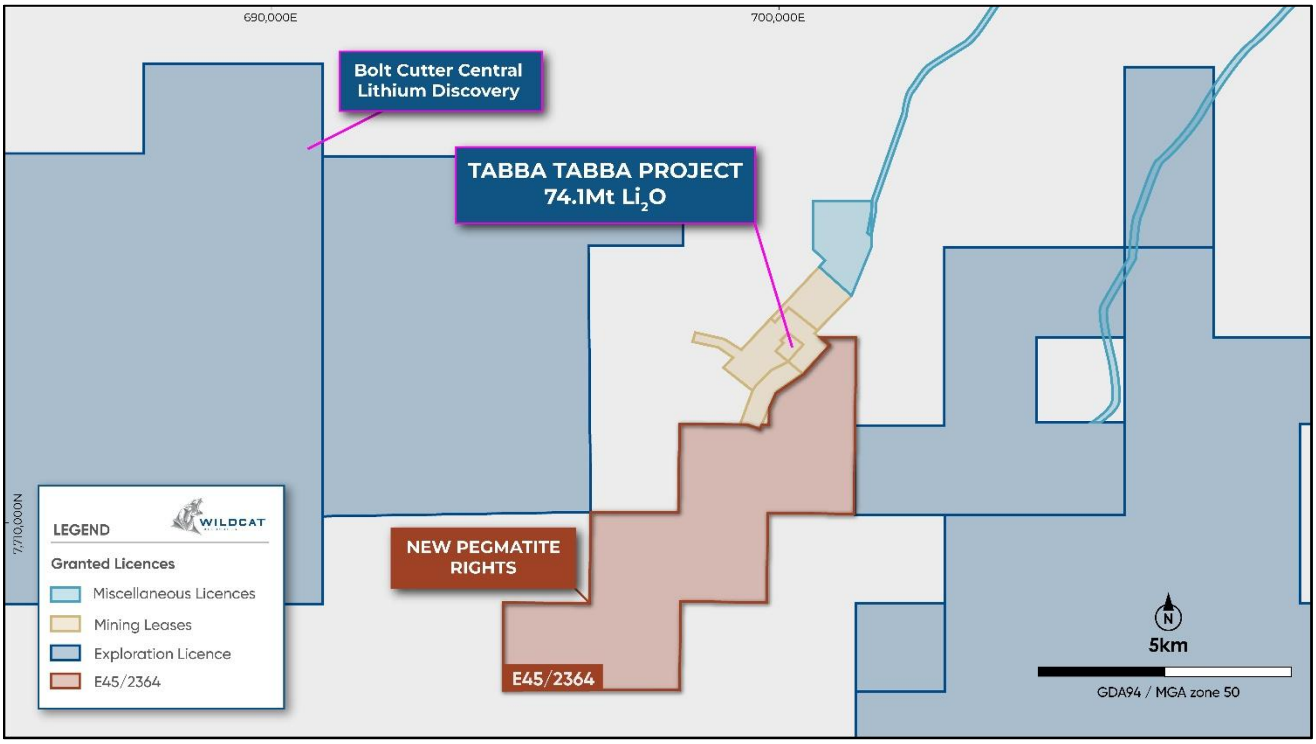

Figure 1 – Tabba Tabba Project tenements and the location of E45/2364[1]

[1] For clarity, not all Wildcat tenure is shown.

Elevra Transaction

Under the terms of its agreement with Elevra, Wildcat has purchased all rights, interests and obligations associated with E45/2364 from Elevra.

Pursuant to the terms of the Transaction, Elevra will receive total consideration of $16 million and an ongoing royalty (should Wildcat define a pegmatite Mineral Resource on the E45/2364), comprising the following:

- A$5 million in cash payable on completion;
- A$8 million in Wildcat ordinary shares, issued at a price of $0.353 per share;
- A$3 million in deferred cash payable six months after Wildcat announces a completed feasibility study for the Tabba Tabba Project; and
- Contingent cash payments of A$0.70 per tonne for each tonne of JORC Pegmatite Mineral Resource announced by Wildcat within E45/2364.

Attgold Transaction

Under the terms of the agreement with Attgold, Wildcat has purchased all legal and beneficial rights, title and interest in and to the Fixed Royalty and the NSR Royalty from Attgold.

Pursuant to the terms of the Transaction, Attgold will receive total consideration of $750,000 comprising the following:

- A$500,000 in cash payable on completion; and
- A$250,000 in Wildcat ordinary shares, issued at a price of $0.353 per share.

About Tabba Tabba

The Tabba Tabba Project (Project) (**Figure 2**) is an advanced lithium and tantalum development project located on granted Mining Leases just 80km by road from Port Hedland, Western Australia. It is near some of the world's largest hard-rock lithium mines (47km by road from the 446Mt Pilgangoora Project[2] and 87km by road to the 259Mt Wodgina Project[3]).

The Project was one of four significant LCT pegmatite projects in WA, previously owned by Sons of Gwalia. The others were Greenbushes, Pilgangoora and Wodgina which are now Tier-1 hard-rock lithium mines. Tabba Tabba is the last of these assets to be explored and developed for lithium mineralisation.

The Tabba Tabba Project contains a maiden JORC (2012) Mineral Resource estimate (MRE) of 74.1Mt @ 1.0% Li_2O (**Table 1**)[4], which includes a maiden JORC (2012) Probable Ore Reserve estimate of 46.3Mt @ 0.99 Li_2O (**Table 2**)[5].

The Ore Reserve estimate (**Table 2**) is based on the November 2024 MRE (**Table 1**), but does not include the Chewy, Han or Hutt pegmatites, which collectively account for approximately 15% of the MRE. Work is ongoing to bring Chewy, Han and Hutt into the mine plan, with recent metallurgical test work identifying viable processing methods[6].

[2] Pilbara Minerals Ltd ASX announcement 11 June 2025: https://1pls.irmau.com/site/pdf/5fb09df7-4e59-4c10-ab9e-69207cbc8620/Pilgangoora-Mineral-Resource-Update.pdf?Platform=ListPage

[3] Mineral Resources Ltd ASX announcement 23 October 2018: http://clients3.weblink.com.au/pdf/MIN/02037855.pdf

[4] Tabba Tabba maiden resource 24 November 2024: https://wcsecure.weblink.com.au/clients/wildcatresources/headline.aspx?headlineid=61240199

[5] Tabba Tabba Pre-Feasibility announcement 29 July 2025: https://wcsecure.weblink.com.au/clients/wildcatresources/headline.aspx?headlineid=61275222

[6] Tabba Tabba Metallurgical Update anouncement 21 October 2025: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03010774-6A1291502&v=undefined

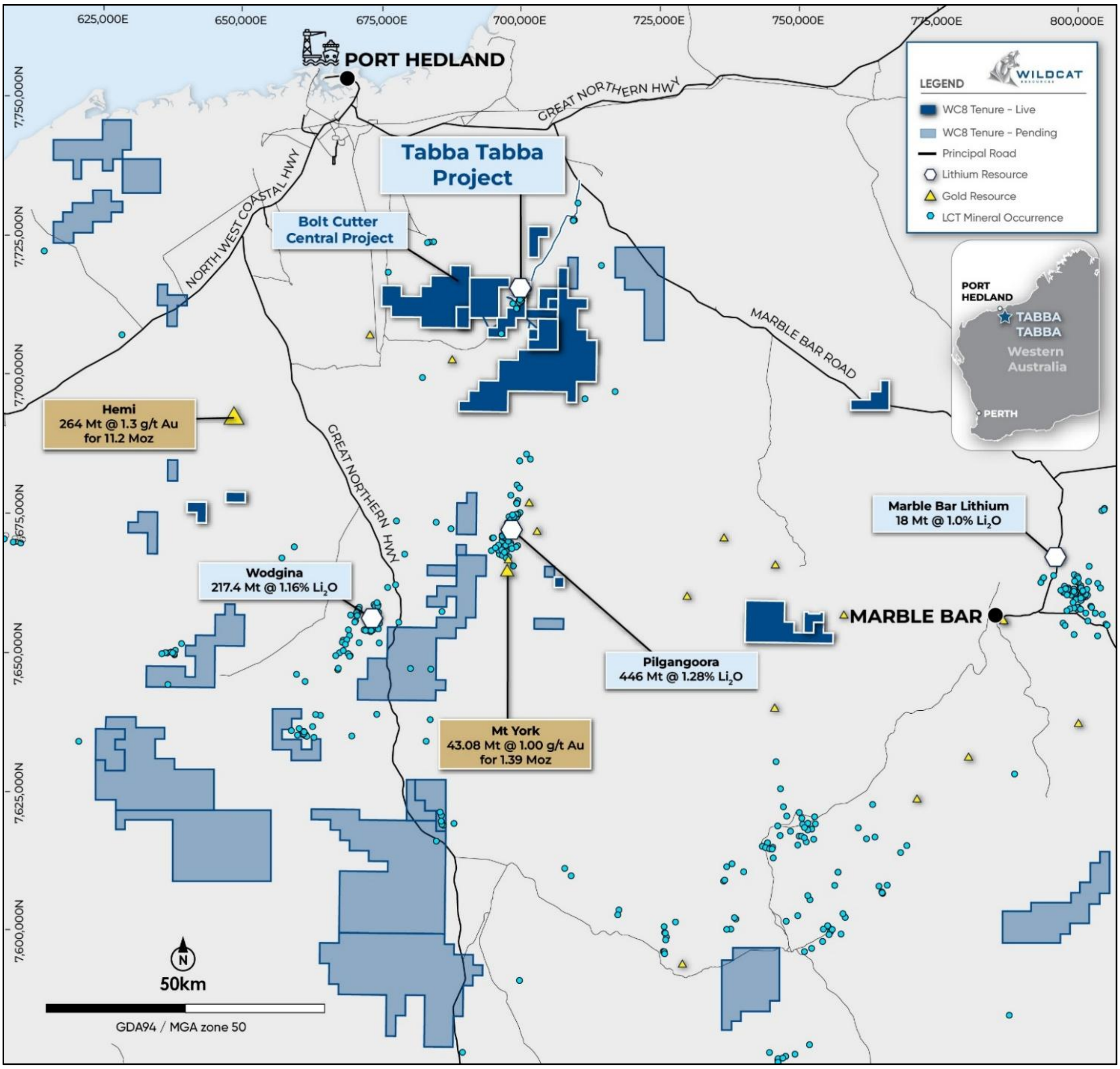

Figure 2 – Location of the Tabba Tabba Project. Pending Miscellaneous Licences are not shown and tenement rights may vary.

Table 1 – Tabba Tabba Lithium JORC (2012) MRE as at 28 November 2024 (using 0.45% Li_2O cut-off).

Category	Tonnes (Mt)	Li_2O (%)	Ta_2O_5 (ppm)	Fe_2O_3 (%)	Li_2O (T)	Ta_2O_5 (lb)
Indicated	70.0	1.01	53	0.64	709,100	9,948,600
Inferred	4.1	0.76	65	0.88	31,100	724,700
Total	**74.1**	**1.00**	**54**	**0.65**	**740,200**	**10,673,300**

Note: Reported above a Li_2O cut-off grade of 0.45%. Appropriate rounding applied.

Table 2 – Tabba Tabba Project Maiden Ore Reserve of 46.3Mt at 0.99%

Source	Classification	Tonnes (Mt)	Li_2O grade (%)	Ta_2O_5 (ppm)	Fe_2O_3 (%)	Li_2O (kt)
Open pit	Proved	-	-	-	-	-
	Probable	36.8	1.00	62.4	1.06	366
Underground	Proved	-	-	-	-	-
	Probable	9.5	0.94	51.9	0.86	90
Total	**Probable**	**46.3**	**0.99**	**60.2**	**1.02**	**456**

This announcement has been authorised by the Board of Directors of the Company.

– ENDS –

FOR FURTHER INFORMATION, PLEASE CONTACT

AJ Saverimutto
Managing Director
Tel: +61 (8) 6555 2950
info@wildcatresources.com.au

Matthew Banks
Executive Director
Tel: +61 (8) 6555 2950
info@wildcatresources.com.au

Nathan Ryan
NWR Communications
Tel: +61 420 582 887
nathan.ryan@nwrcommunications.com.au

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Limited's planned exploration programme and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties, and no assurance can be given that actual results will be consistent with these forward-looking statements.

No New Information or Data: This document contains exploration results, historic exploration results, Mineral Resource and Ore Reserve Estimates as originally reported in fuller context in Wildcat Resources Limited ASX Announcements referred to in this announcement - as published on the Company's website. Wildcat confirms that it is not aware of any new information or data that materially affects the exploration results, metallurgical results, Mineral Resource and Ore Reserve Estimates information included in the relevant market announcements and that all material assumptions and technical parameters underpinning the Mineral Resource and Ore Reserve Estimates continue to apply and have not materially changes. Wildcat confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from those market announcements.