WINCHESTER
ENERGY LIMITED

ASX Announcement

8 December 2025

Placement

Highlights

- Winchester has received firm commitments totalling $300,000 via a placement to new and existing institutional and sophisticated investors.
- CPS Capital Group Pty Ltd acted as Lead Manager to the placement.

Winchester Energy Limited (ASX: WEL) (**Winchester** or the **Company**) is pleased to announce that it has received firm commitments from new and existing sophisticated investors to raise $300,000 (before costs) (**Placement**) through the issue of 300,000,000 shares at an issue price of $0.001 per share.

The Placement will be issued in two tranches as follows:

- Tranche One (T1) will be pursuant to Company's placement capacity under ASX Listing Rule 7.1 for 155,000,000 new shares; and
- Tranche Two (T2) will consist of up to 145,000,000 new shares to the related party investors below which are subject to shareholder approval to be sought at the next General Meeting.

The placement was led by CPS Capital Group Pty Ltd (**CPS Capital**) for which they will receive a fee of 6% (exclusive of GST) of the funds raised under the Placement together with 24 million unlisted options, with an exercise price of $0.0015 each expiring 3 years from the date of issue which will be subject to shareholder approval at the Company's next General Meeting

Proceeds from the Placement will be primarily used to fund the following:

- Evaluation and review of new growth opportunities; and
- Working capital and corporate costs.

Chief Executive Officer Rory McGoldrick and former director Jason Peterson have each committed to investing $45,000 and $100,000 respectively in the Placement. As both Mr McGoldrick and Mr Peterson were directors of the Company within the last 6 months, their participation in the Placement will be subject to shareholder approval at a forthcoming general meeting of shareholders (date and venue to be confirmed).

This announcement was authorised for release by the Board of Directors.

For further information please contact:

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