

Placement – Amended Announcement

Winchester Energy Limited (ASX: WEL) (**Winchester** or the **Company**) refers to the announcement of today's date regarding a share placement. The Company wishes to advise that it has in fact received firm commitments to raise \$350,000 (before costs), not \$300,000 as previously stated (**Placement**).

As such, the Company will issue a total of 350,000,000 shares at an issue price of \$0.001 per share, with 205,000,000 shares to be issued under its existing placement capacity pursuant to ASX Listing Rule 7.1. There are no other changes to the terms of the Placement.

The Company will release an amended Appendix 3B together with this announcement.

This announcement was authorised for release by the Board of Directors.

For further information please contact:

Rory McGoldrick
Chief Executive Officer
info@winchesterenergyltd.com