



Announcement Summary

Entity name
WAGNERS HOLDING COMPANY LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday September 11, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WGN	ORDINARY FULLY PAID	11,539,650	11/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WAGNERS HOLDING COMPANY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

49622632848

1.3 ASX issuer code

WGN

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/9/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Sep-2025 10:08	New - Proposed issue of securities - WGN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

WGN : ORDINARY FULLY PAID

11/9/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

11,539,650

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 2.60000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WGN : ORDINARY FULLY PAID	199,723,828

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WGNAJ : OPTION EXPIRING 27-SEP-2029 EX NIL	2,028,960
WGNAB : OPTION EXPIRING 19-NOV-2025 EX NIL PRICE	26,277
WGNAF : OPTION EXPIRING 20-SEP-2027 EX NIL	638,823
WGNAE : OPTION EXPIRING 26-NOV-2026 EX NIL	353,664
WGNAH : OPTION EXPIRING 27-NOV-2028 EX NIL	218,282
WGNAG : OPTION EXPIRING 25-OCT-2027 EX NIL	120,114
WGNAK : OPTION EXPIRING 19-NOV-2029 EX NIL	359,466
WGNAI : OPTION EXPIRING 30-NOV-2028 EX NIL	839,430