WHITEHAWK ®

**FOR IMMEDIATE RELEASE**
**2 February 2026**

# CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by WhiteHawk Limited (ASX:WHK) (**WhiteHawk** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company advises that on 2 February 2026 it issued:

- 3,237,260 fully paid ordinary shares on conversion of the performance rights issued under the Performance Rights and Options Plan approved by shareholders on 10 May 2023; and
- 50,000 fully paid ordinary shares as part of the Stock Appreciation Rights plan to an employee of the Company.

The issue of shares is detailed in the Appendix 2As lodged with ASX on 2 February 2026.

The Corporations Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 and 708A of the Corporations Act. By the Company giving this notice, the fully paid ordinary shares set out above will fall within the exemption in section 708A(5) of the Corporations Act.

**Excluded Information**

As previously announced to ASX, the Company continues its engagement with various parties around exploring potential strategic opportunities within its cyber security ecosystem. This opportunities include, but are not limited to joint ventures and new acquisitions that align with the Company's stated growth strategy. As at the date of this notice, no such discussions have resulted in preparation of binding agreements or submissions to ASX in relation to potential transaction, and as such remain sufficiently uncertain so as not to warrant disclosure to the market.

In accordance with section 708A(6) of the Corporations Act, the Company confirms that as at the date of this notice:

(1) the New Shares and Lead Manager Shares were issued without disclosure under Part 6D.2 of the Corporations Act;

(2) this notice is being given under section 708A(5)(e) of the Corporations Act;

(3) the Company has complied with:

    (a) the provision of Chapter 2M of the Corporations Act as they apply; and

    (b) sections 674 and 674A of the Corporations Act; and

(4) other than as outlined above, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed under section 708A(6)(e) of the Corporations Act, other than as set out below:

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www.whitehawk.com

The Company is continuing discussions with potential partners on completing potential strategic opportunities, including but not limited to joint venture and acquisition opportunities,aligned with the Company's growth strategy.

The Company will continue to keep the market updated in accordance with its continuous disclosure obligations.

-ENDS-

Authorised for release by Mindy Ku, Company Secretary, on behalf of the Board of WhiteHawk.

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