WHITEHAWK

Next Generation Cyber Risk to AI-Attack Resilience

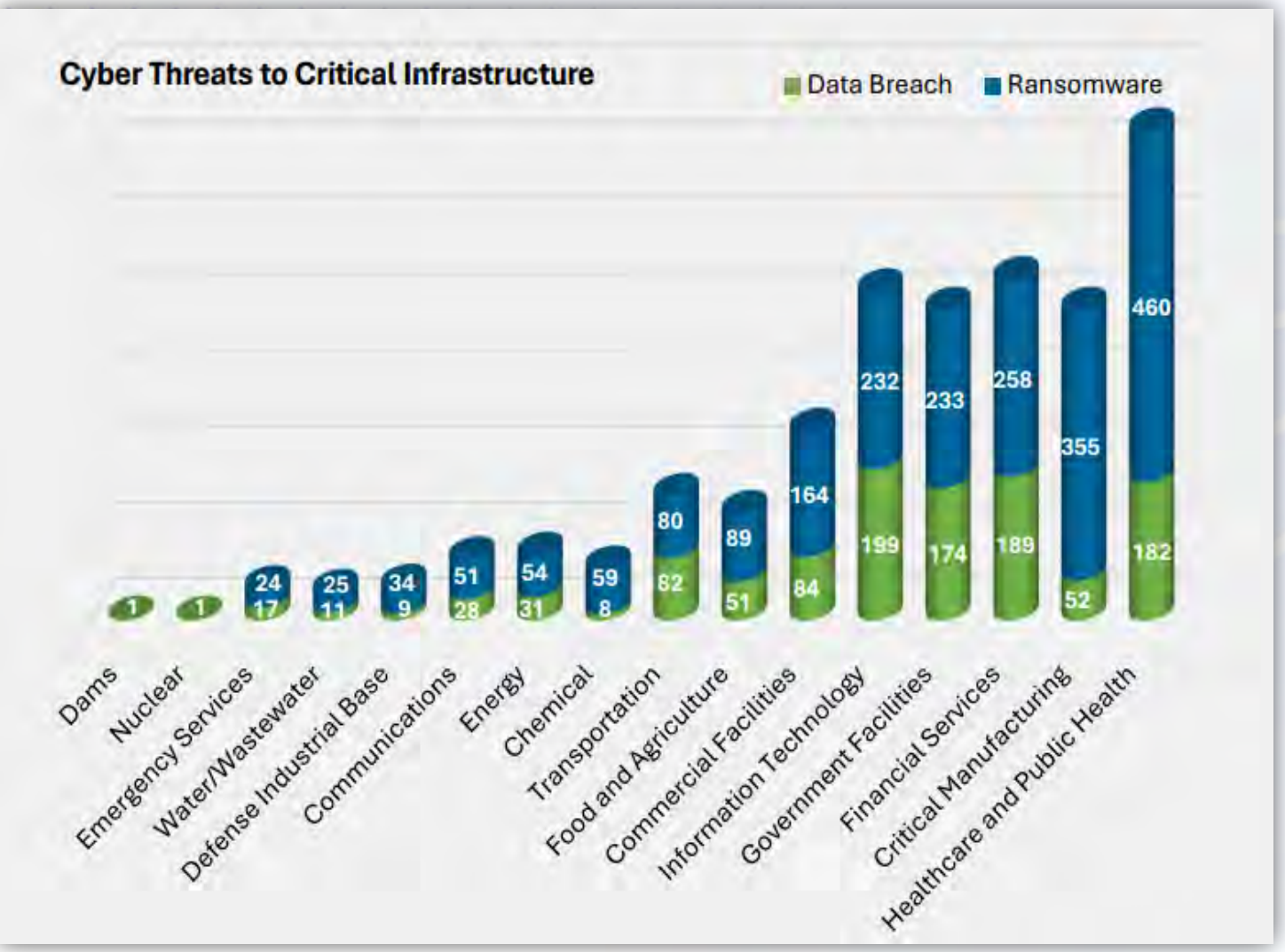
Across all Federal, S&L Government, Critical Infrastructure & Their Supply Chains

Validated 79.5% Vulnerability & 60% Compliance Visibility at Scale

AGM 29MAY26

www.whitehawk.com

2025 U.S. Critical Infrastructure (CI) Threat Landscape



FBI IC3 Report on 2025 – Reported U.S. Losses, to include:

- Business Email Compromise – $3.05 B
- Phishing/Spoofing Victims – 191,561
- Personal Data Breach – 67,456
- 3,611 reported ransomware, losses $32M
- The 2025 IC3 report does not provide a single aggregate loss or complaint total for critical infrastructure, but highlights ransomware as a primary threat, with over 3,600 complaints and more than $32M in reported losses.

FBI Report:
Internet Crime Report 2025

Open-Source Cyber Risk & Threat Intelligence (OSINT)

Easy to Implement, Non-Intrusive (Legal Name/URL), Cost-Effective, AI-Based Automation

- Reconnaissance
- Scanning
- Gaining Access
- Maintaining Access
- Clearing Tracks

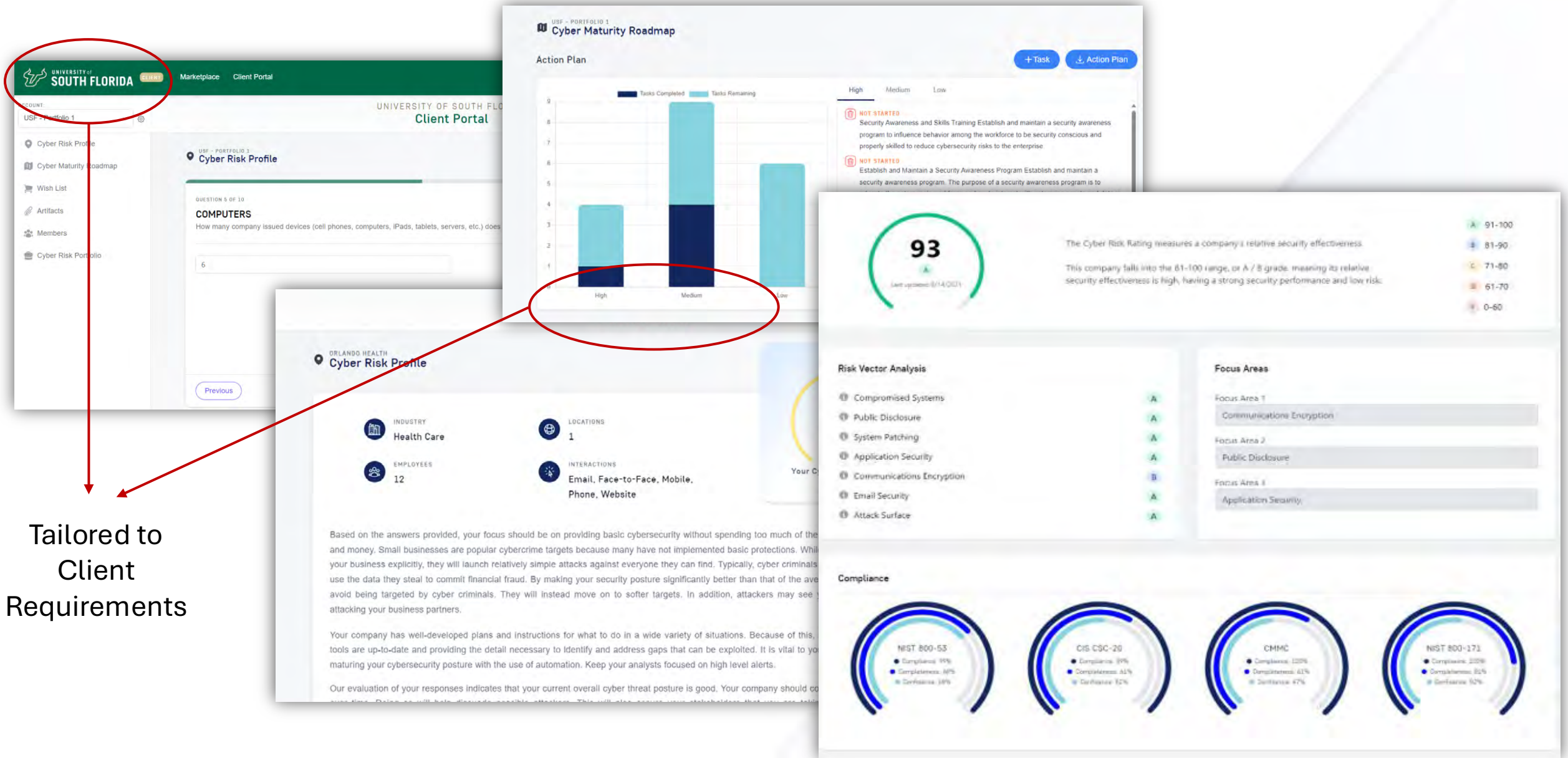
Publicly Available Data Sets

AI and Machine Learning

Cyber SaaS and PaaS

Cutting-edge AI tools sift through vast global datasets to bring the most relevant analytics tailored to your Digital Risk to Resilience Needs & Priorities – 100% Automated

Proven Software as a Service (SaaS) Solutions – Annual Subscriptions: Cyber Risk Program, Radar & Analyst Platform as a Service (PaaS)



Tailored to Client Requirements

2026/27 Strategy, Pipeline & Projections

Revenue Projections

2026 revenue projections now on track with current contracts, active, broad Commercial Pipeline and Federal, State, Local Government RFPs

Customer Renewal

- 75%
- Retaining Clients on average for 2-3years

New Sales Bookings

US$20M+ Pipeline to achieve growth benchmark $5.5M

- Cyber Risk Radar US$10.5M || Cyber Risk PaaS US$6M
- U.S. Government RFP Awards WHK US$4M

Employee Retention

- Maintain current excellent employee retention of 80%-90%
- Conversion of proven Interns to Full-Time
- Recruiting of new Cyber Interns

Existing Customer Upsell/Cross-sell

- Top 10 US City US$200K
- Investment Firm US$150K
- Two US Federal System Integrators US$2.2M

Product Roadmap Delivery

- Advancing AI-Roadmap with automation and scalability
- Novera RiskWise
- Automated AU E 8 Compliance Mapping into Action Plans

Cyber Sales/Marketing Channels

- Carahsoft and Evolver and Armis
- Cyber Firms – Adisyn Services & The Empire Cyber Group
- Novera Joint Venture new solution RiskWise

Customer Needs Alignment

- Tailoring of platforms to meet evolving requirements
- Continuous advancement of platform features and new product lines: CMMC, M365, Global Entity Illumination

WHK Business Strategy Priorities 2026-2027

Grow Client Base across advanced product lines: 1- AI-Based Critical Infrastructure Global & Regional Entity Illumination 2- Cyber Analyst Platform as a Service + CMMC	In Partnership with Carahsoft, Evolver, Leidos, Novera, Adisyn Services & Armis respond to AUKUS Defence, Public, Private Sector Cyber Resilience & SCRM Opportunities	Continue to advance Consulting Firm Partnerships – Adisyn Services, Novera, The Empire Cyber Group – providing all product lines remotely	Sign next phase of Cyber Resilience Moonshot Contracts via Corporate or Government Sponsorship in the U.S. and AU

Retain, advance & grow current Cyber Risk Radar, Cyber Risk Program, Cyber Analyst as a Platform contracts for recurring revenue & product advancement

Corporate Snapshot

ASX Ticker
WHK

Shares on issue
1.133 bn

Last share price
A$0.005

Undiluted Market cap
A$5.66m

Listing Date
24 Jan 2018

All figures are as of 27 May 2026 unless otherwise noted.

Top 5 Shareholders	% Shares
Mr Giuseppe Porcelli & Associates	7.17
Lavya Pty Ltd	5.91%
Mr Aslam Mohammad	4.26%
Terry Roberts	3.31%
Mr Antanas Guoga	2.70%
Top 5 Shareholders	19.98%
Top 20 Shareholders	37.81%
Directors & Associates	10.92%

2026 Bids, Quotes & Wins

Account Name	$USD	Award Date	Stage	PWIN
U.S. State Cyber Clinic Grants	**$31.6K $75K**	**16FEB26 MAY26**	**Contracted**	**Won**
Georgetown University – Cyber Risk Program Renewal w/ CMMC 1 R&D Enclave CMMC 2 & Vendor Risk Baseline Request for VRM Program	$42K $50K	MAR26	PO Received	Won
Cyber Risk Radar C-SCRM	$50K	JUL26	Under Review	75%
Top 10 U.S. City Cyber Risk Radar ServiceNow Integration Services Renewal	**$87K $58K**	**MAY/JUN26**	**Contract in Process**	**99%**
OSD/DOW A&S Critical Infrastructure Resilience 6 Month Pilot	$975K	JUL26	Under Review	50%
State of Florida & Texas Cyber Resilience Initiatives	$2.2M	JUL/AUG26	Under Review	50%
U.S. Investment Firm Cyber Risk Radar & Pen Tests	**$78K $24K**	**05/26**	**PO in Process**	**99%**
SOCOM APOLLO TA w/ LEIDOS – 5YR Contract $2B YR	**$1-2M YR**	**RFP MAR26**	**Award AUG26**	**50%**
Top 10 U.S. Federal System Integrator Cyber Risk Intelligence Pilot	**$250K**	**05/26**	**Contracted**	**Won**
Home Affairs for Critical Infrastructure Cyber Risk Radar	$85k-150k $2.2m	JUN JUL/AUG26	Proposal Under Review	50%
Adisyn / Reach Subsea E8 Enclave	$8k	May	PO Received	Won

U.S. Federal State/Local Pipeline

- GSA SCRIPTS BAA (Supply Chain Illumination Program, Tools & Services) 10 Year Contract Vehicle, $99M a year for 10 Years 16SEP24 Submission - 2 Task Orders Released in OCT25:
  - Dept of Navy Sole Source to Interos, Special Ops Command 50 Licenses, NCIS C-SRCM Sources Sought
  - **New FBI C-SCRM RFI – Submissions APR26**
  - **DOE CIO C-SCRM Upcoming RFP – Shaping**
  - **NNSA C-SCRM Shaping – meeting 27MAY**
- **Federal System Integrator DON NGEN ongoing Contract – Won 90 Day Pilot $250K**
- **TA w/ LEIDOS - FEB26 RFP, MAR26 Orals, AUG26 Award $1.9B: APOLLO W/ PMESII - Teaming Agreement signed w/ WhiteHawk**
- **Grist Mill Exchange Registration - Federal IC Clients OSINT datasets via API purchasing**
- FAA 2025-2028 $21B Contract – WHK Phase 1 Proposal $700K
- DARPA BAA's: Responded to U.S. Defense Advanced Research Projects Agency (DARPA) Open BAA 10MAY25: The Information Innovation Office (I2O)

Quixxi Potential Acquisition

- Quixxi brings a proven cybersecurity technology heritage, in API security, mobile and application protection, threat detection, digital asset resilience, and cyber breach monitoring - directly aligned to the layer of the digital stack were most modern attacks occur.

- Built upon this foundation, Clarity AI SaaS Solution extends Quixxi's cybersecurity lineage into a new strategic domain: AI systems operational risk management. The solution assesses AI model governance, data protection, model safety, ethical safeguards, and compliance requirements across an organization's rapidly deploying AI capabilities.

- 30 April 2026 APRA Letter to 320 APRA-regulated entities (banks, insurers, super funds) - buying capacity concentrated in the top 50 by AUM https://www.apra.gov.au/apra-letter-to-industry-on-artificial-intelligence-ai

- ClarityAI is the only Australian-built platform delivering the full APRA-aligned governance stack, with Atturra as the contracted channel.

- IER currently being finalized, in preparation for an EGM for WHK Shareholders to vote on the Resolution.

WHITEHAWK

Unlocking Cyber Risk Visibility

Cyber Risk Intelligence vs. Validated Cyber Security Reality

Fortune 500 Manufacturer | 7 Business Units | 4-Year Analysis

31MAR26

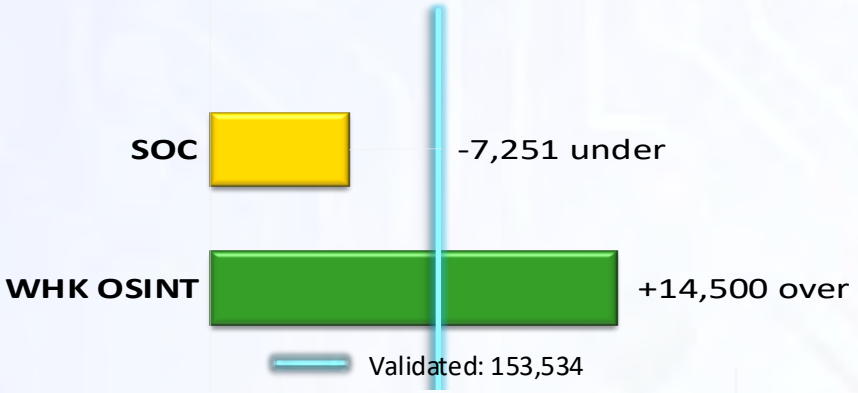
www.whitehawk.com

Inside Team vs OSINT View – Global Manufacturer Client:

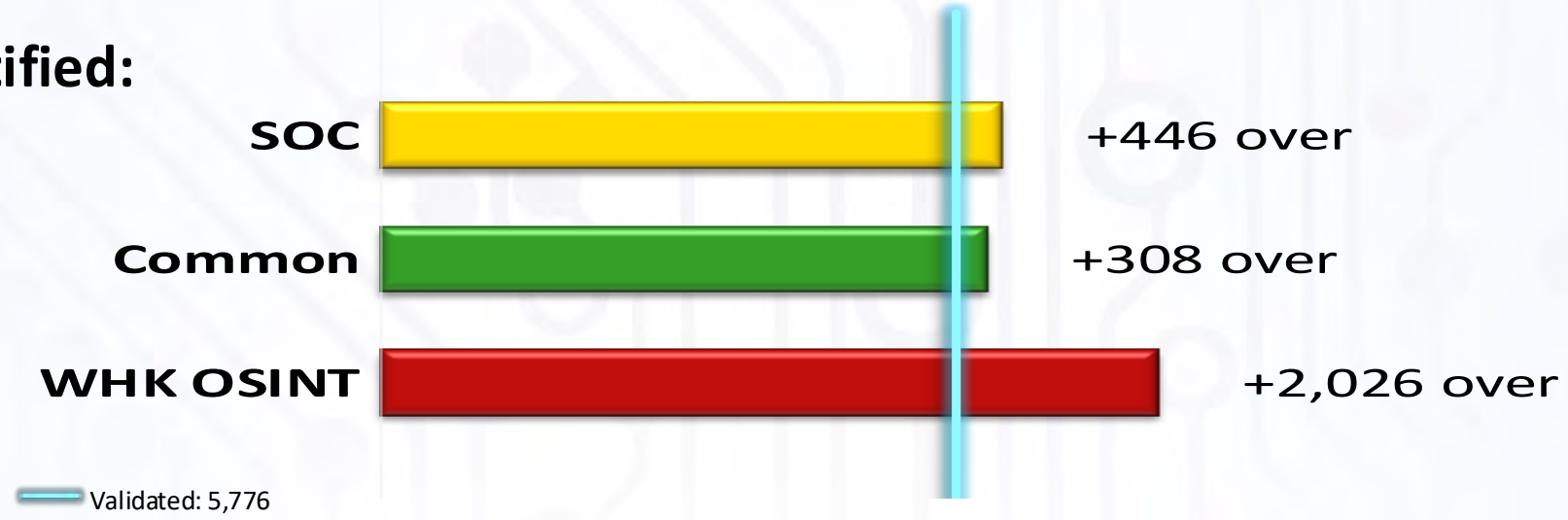
Cyber OSINT Validated Findings Rate: 79.5%

Client Internal Validated Findings Rate: 91.4%

Cyber Vulnerabilities Identified:



IT Assets Identified:

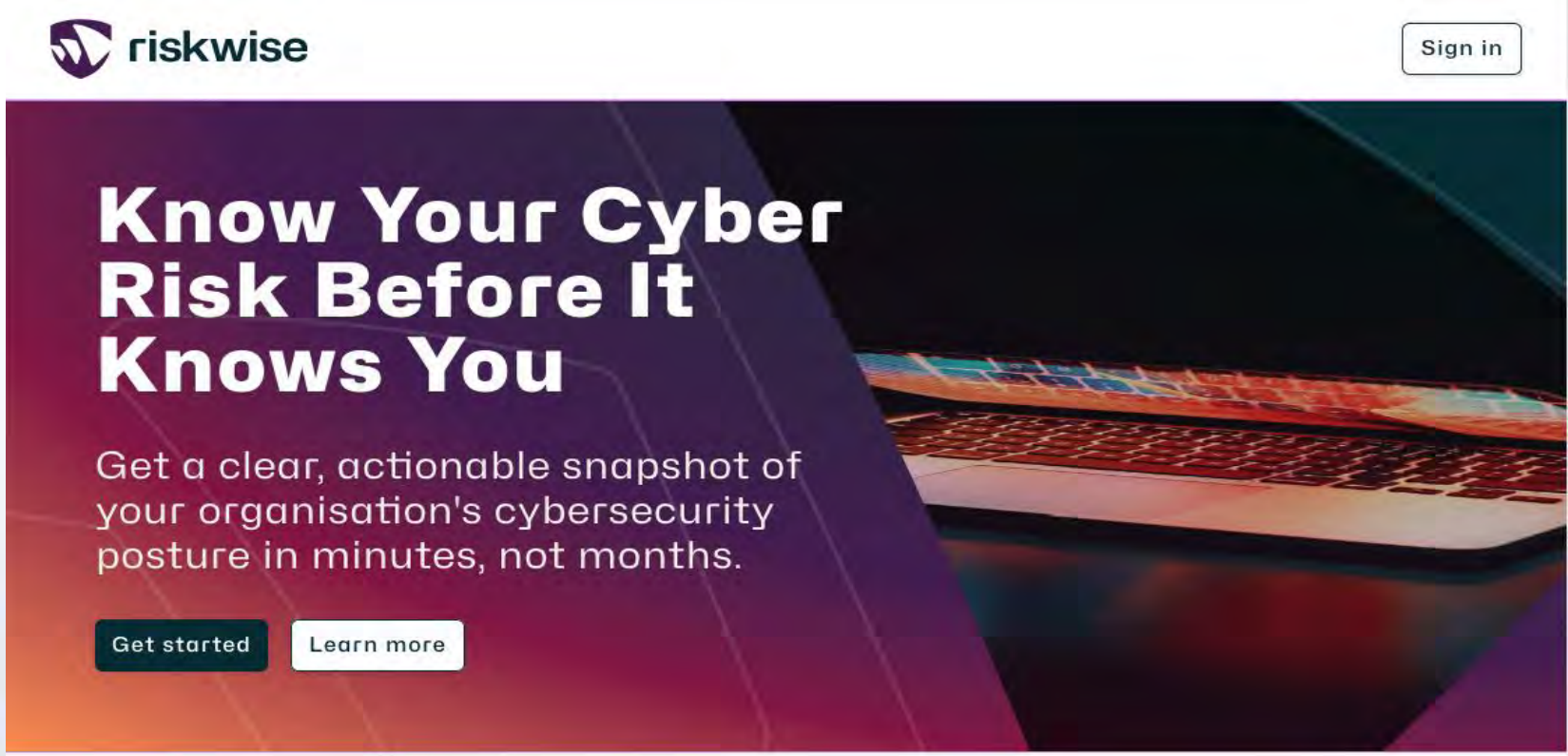


Key Cyber Risk Open-Source Intelligence Findings Not Identified by Global Manufacturer-Fortune 500 Cybersecurity Team

Asset Visibility Gaps	Application Risk	Configuration Weaknesses	Encryption & Protocol Failures
• Misattributed or unknown assets • Unmanaged / orphaned systems • End-of-life infrastructure	• Unencrypted sensitive data • Rogue or unmanaged apps • Third-party dependency exposure	• Insecure patching or default settings • Internet-exposed internal systems • Shadow IT bypassing controls	• Weak or outdated encryption • Unmanaged certificates • Plaintext communications

RiskWise Cyber Risk Snapshot:

Novera & WHK Joint Venture



CYBER RISK SNAPSHOT

Understand Your Risk in Minutes

The RiskWise Cyber Risk Snapshot provides your organisation a with a clear, concise picture of your cybersecurity posture — identifying vulnerabilities, quantifying risk, and delivering an actionable roadmap for improvement in minutes.

Quick Assessment

Get a comprehensive overview of your cybersecurity posture in minutes, not months.

Professional Report

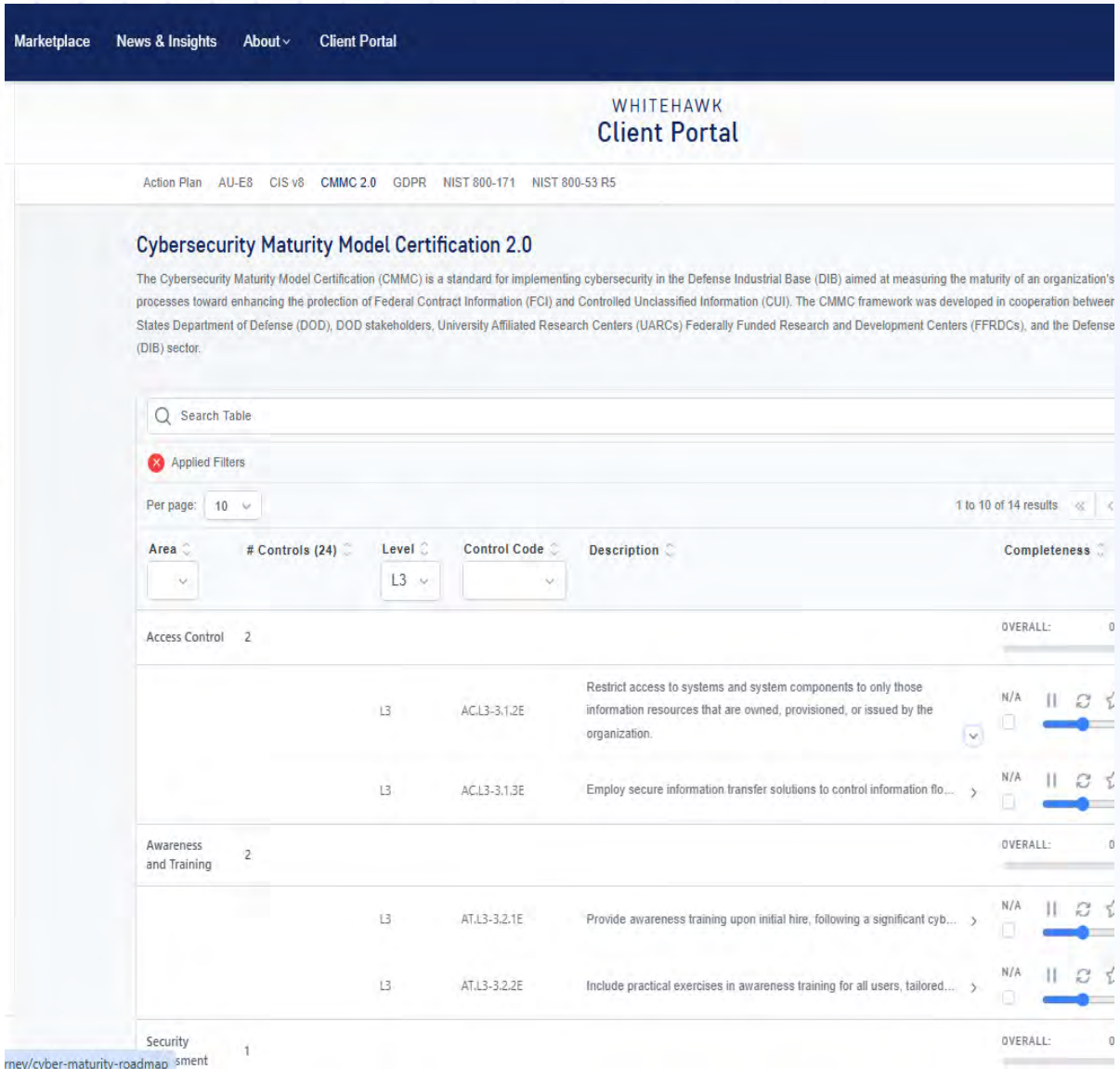
Receive a detailed, executive-ready report with clear risk ratings and benchmarks.

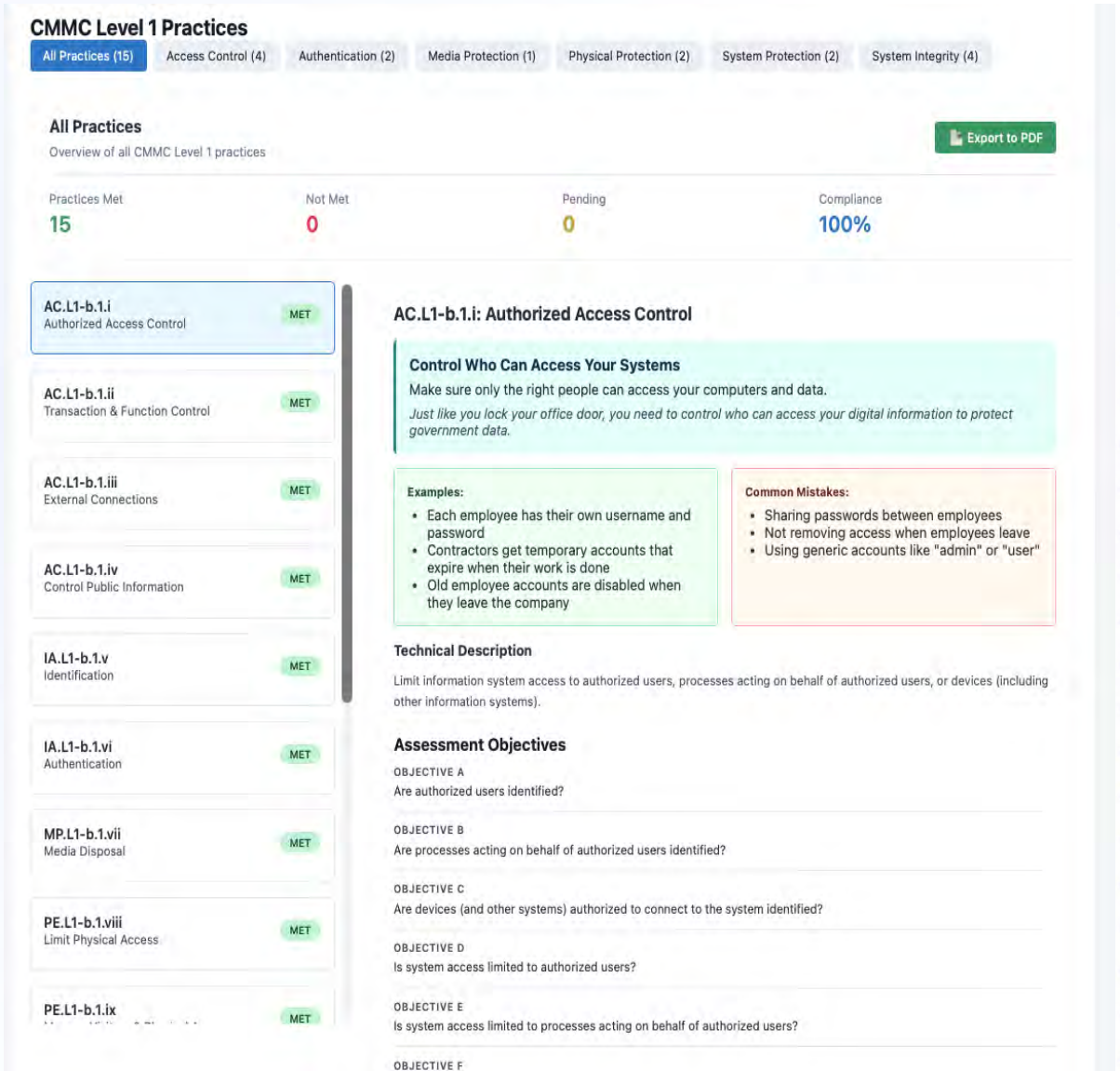
Actionable Insights

Walk away with prioritized, practical recommendations that you can implement immediately.

Fast Track Cyber Compliance for 15 Frameworks (AU E8 & CMMC)

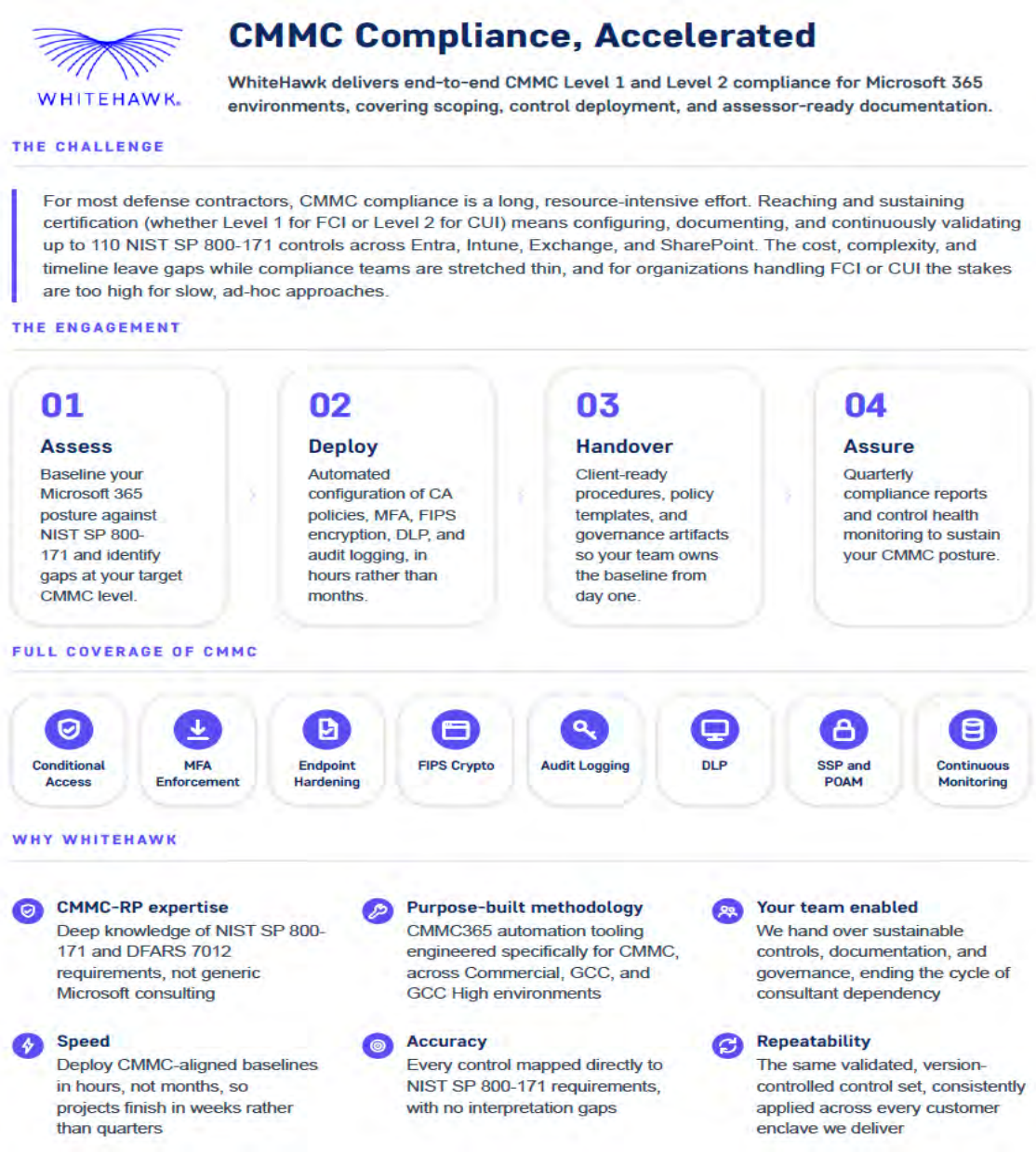
Reduce Time & Cost by 25-30% *Across Enterprises & Their Supply Chains*



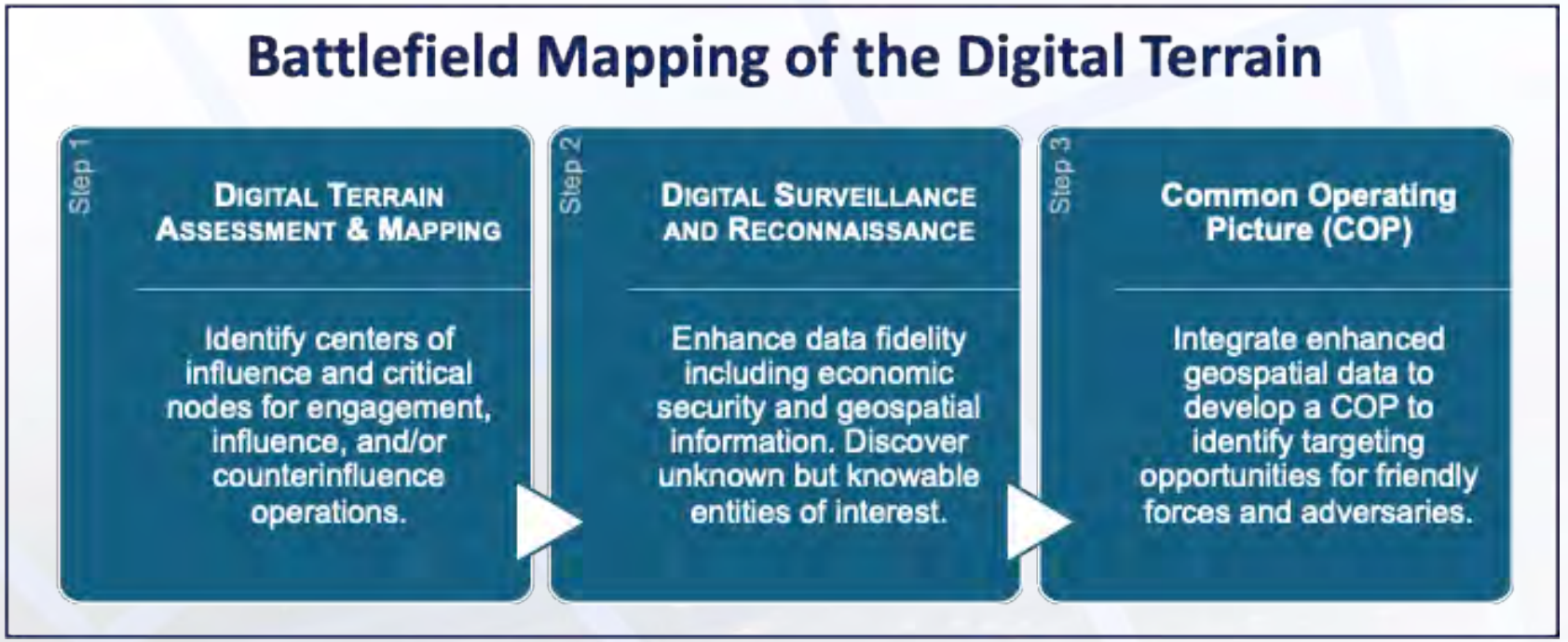


Cyber Security Maturity Model Certification (CMMC)
CMMC Compliance Solution (M365)

- Automating end-to-end CMMC Level 1 and Level 2 compliance for Microsoft 365 environments.
- Traditional path is months of consulting with persistent gaps.
- A four-stage model: Assess, Deploy, Handover, and Assure - culminating in quarterly reports and risk monitoring.
- Configures M365-native controls and delivers the System Security Plan, POA&M, and evidence package



Global Critical Infrastructure Entity Illumination



WhiteHawk's Approach for Adversary & Critical Infrastructure Mapping of the Digital Terrain.
Starting at $10 per Global Legal Entity by Region, Sector

Our approach, utilizes data markers and relevant characteristics of known entities such as regional commercial codes, business relationships, social media, marketing, and legal documents, enables Artificial Intelligence (AI) / Large Language Module (LLM) agents to comprehensively discover and illuminate unknown but knowable entities mapped to the eleven AU CI Sectors.

ARMIS FEDERAL

WHITEHAWK®

Armis Centrix™ & WhiteHawk

Smartly Retain DOD Contracts, Win New Work,
While Being CMMC Cyber Resilient
as Prime & Across All Suppliers/Partners

The Cyber Exposure Management Platforms
for Federal Contractors

Cyber Resilience Moonshot Business Case

When Sponsored by Government or Corporation working with Cyber Academic Centers of Excellence

- How many Critical Infrastructure (CI) entities across your City, State, Region?
- How many are SMB's w/ no full-time Cyber Team or large Cyber Budgets?
- How do you provide meaningful Cyber Risk Management and Mitigation with measures and metrics to your CI SMB's today?
- How do you conduct meaningful Cyber Risk to Resilience R&D state-wide today – by Sector, Sub-Sector, Region, Size – driving focused policies, programs, and solutions?
- How many Cyber Degree Graduates Per YR (across all specialties)?
- How many Cyber Related Internships are placed annually today?
- What is the cost of your Cyber Internship Program today?
- How many Cyber Graduates (all degree types) are placed in Cyber related Careers each year?
- Then you can calculate the ROI of implementing a Cyber Risk Analyst Internship Program

Assign a Collaborative Research Center Lead
Private-Public Partnership

Cyber Risk to Resilience Service of Common Concern

The Leadership Team

CHIEF EXECUTIVE OFFICER, PRESIDENT & FOUNDER

Terry Roberts

A global risk analytics, cyber intelligence and national security professional with over 20 years of Executive level experience across government, industry, and academia. Previously the Deputy Director of US Naval Intelligence, TASC VP for Intelligence and Cyber Engineering, and an Executive Director of Carnegie Mellon Software Engineering Institute (established the Emerging Tech Center now the AI Division) with an MSSI w/ AI concentration.

CHIEF OPERATING OFFICER & CHIEF PRODUCT OFFICER

Soo Kim

Previously the cybersecurity, technology strategy expert at Accenture Federal Services, Hewlett Packard Federal and VP at TASC. Experience in technical and business leadership, tactical execution, business operation, and solutions delivery. Bachelor's degree in mathematics from Virginia Tech, a Certified Enterprise Architect and Scrum Master and AI/ML Solution Architect.

CHIEF INFORMATION OFFICER

Mike Ferris

Technology executive with nearly 20 years of experience in IT and cybersecurity. Previous roles include Director of IT Operations & Security, Director of Advisory Services, and Senior Cyber Analyst & Program Manager. Led cybersecurity initiatives for both government and commercial entities, managing multi-year contracts focused on cyber and business intelligence, and regulatory compliance. Began his career as a Technical Controller in the US Marine Corps before transitioning to the commercial sector in 2010.

CHIEF TECHNOLOGY OFFICER

Michael Good

A Technical Program Manager with over 30 years of experience in cyber operations and technology development for military, government, and commercial cybersecurity solutions. Previous assignments include Raytheon, Vencore, L3 Communications and the US Census Bureau. Before entering private industry, Michael was a US Army Ops Research and Cyber Warfare officer at US Cyber Command, leading cyber operations planning for NSA's IA Directorate, with an MS in Computer Network Operations.

The Board

Melissa King, Non-Executive Director

Melissa King brings more than 20 years global experience as a senior executive, including her roles as Chief Executive Officer for the Australian Veterinary Association, FIBA Women's Basketball World Cup 2022 Organising Committee and Surf Life Saving Australia (SLSA) and executive roles with Sydney Opera House, Department of the Prime Minister and Cabinet APEC Australia 2007 Taskforce and the Governance Institute. A strategic, agile and innovative leader with extensive transformation, commercial and communications experience, Melissa has advised Boards and Government Agencies on strategy, governance and fundraising, and mentors emerging leaders.

Brian Hibbeln, Non-Executive Director

Brian Hibbeln is currently a venture partner at Sinewave Venture Capital LLC, a venture capital firm with the mission of accelerating new technologies across the public and commercial sector. He was the Director of the US Remote Sensing Center- National Capital Region (Washington D.C.) for almost a decade, being instrumental in supporting the DoD and Intelligence Community with technology demonstrations and operational support to combatant commanders around the world. Brian Hibbeln has advised Boards and Government Agencies on Cyber Technologies, Intelligence Activities, Mergers and Acquisitions and the deep understanding of Government needs or requirements. Mr. Hibbeln's extensive global networks and experience will open new channels for Whitehawk into the Australian, British and other markets globally.

Giuseppe Porcelli, Chief Strategy Officer, Executive Director

Giuseppe Porcelli is the Founder, Chairman & Group CEO of Lakeba Group Limited. A visionary entrepreneur, investor, and business leader with a proven track record in building and scaling innovative technology ventures, leading a global enterprise dedicated to developing and commercializing AI-driven solutions that optimize business operations, drive automation, and enhance digital transformation. Giuseppe is also the Chairman of Assetora (ASX: AOH), where he plays a pivotal role in guiding the company's growth and market strategy in fractional property investment. His expertise in corporate governance, M&A, and capital markets has been instrumental in driving strategic initiatives, including cross-border expansions and high-profile partnerships.

Proposed Board Structure*

The Board is considering the composition of its members in light of the current activities of the Company, regulatory requirements, and the Company's finances:

- AU-based Chair
- 1 AU Board Member
- 1 US Board Member

In accordance with, clause 15.3 of the Company's Constitution a Director may be elected at a General Meeting of Shareholders to fill a casual vacancy. Noting that two Directors had been put forward by Shareholders of the Company.

Any changes to the Board composition will be announced via the ASX.

**For Shareholder Reference Only – final structure to be determined by the Board*

EMPOWERING A FEARLESS INTERNET

WHITEHAWK®