



Announcement Summary

Entity name
WESTERN MINES GROUP LTD

Announcement Type
New announcement

Date of this announcement
Thursday August 06, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WMG	ORDINARY FULLY PAID	6,134,969	06/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WESTERN MINES GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

640738834

1.3 ASX issuer code

WMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/8/2026



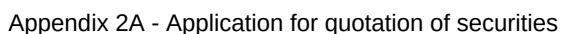
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Jul-2026 10:09	New - Proposed issue of securities - WMG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

WMG : ORDINARY FULLY PAID

6/8/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

6,134,969

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

6,134,969 shares were issued under an equity swap agreement with Lowell Resources Fund. WMG will receive 499,002 units in LRT at an issue price of \$2.004 per unit for a total value of \$1,000,000.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.163000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WMG : ORDINARY FULLY PAID	119,935,944

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WMGAV : OPTION EXPIRING 31-DEC-2027 EX \$0.40	5,690,910
WMGAR : OPTION EXPIRING 25-OCT-2026 EX \$0.50	400,000
WMGAO : OPTION EXPIRING 04-APR-2028 EX \$0.30	250,000
WMGAU : OPTION EXPIRING 31-JUL-2027 EX \$0.30	6,935,000
WMGAN : OPTION EXPIRING 22-MAR-2027 EX \$0.25	400,000
WMGAQ : OPTION EXPIRING 01-JUL-2027 EX \$0.50	400,000
WMGAT : OPTION EXPIRING 16-DEC-2028 EX \$0.30	800,000
WMGAL : OPTION EXPIRING 22-NOV-2026 EX \$0.60	200,000
WMGAP : OPTION EXPIRING 13-OCT-2029 EX \$0.40	750,000
WMGAS : OPTION EXPIRING 31-DEC-2027 EX \$0.25	624,667
WMGAJ : PERFORMANCE RIGHTS	6,400,000
WMGAW : OPTION EXPIRING 27-NOV-2029 EX \$0.324	9,250,000