

Friday, 21 August 2026

The Manager

ASX Markets Announcements
Australian Securities Exchange Limited
20 Bridge Street, Sydney NSW 2000

Dear Sir/Madam,

FY2026 full year results, increased fully franked final dividend and upward revision to progressive quarterly dividend policy

Full year results

WCM Global Growth Limited (the **Company**) (ASX:WQG) today announced a strong result with net operating profit after tax for the year ended 30 June 2026 (**FY2026**) of \$66,719,000 (30 June 2025: \$69,525,000). The after-tax profit for the period is primarily attributed to an increase in the value of the Company's investment portfolio and the investment performance of the Company's investment advisor, WCM Investment Management, LLC (**WCM**).

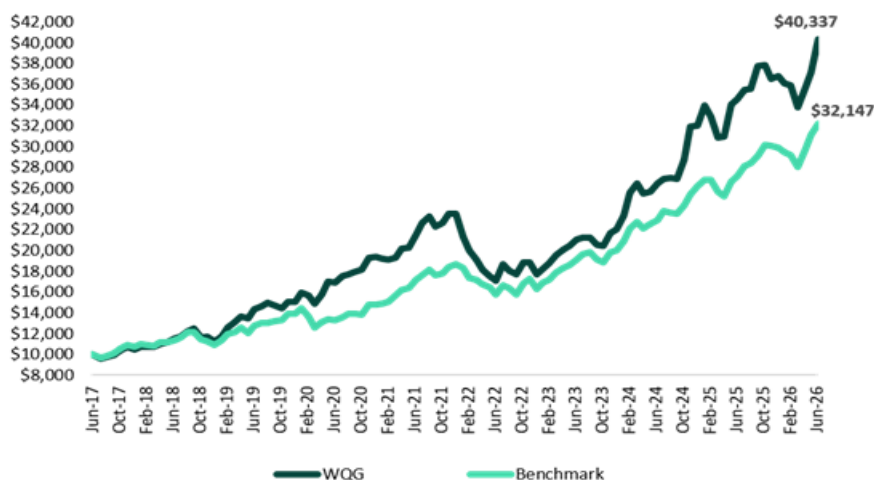
For FY2026, the pre-tax net tangible asset (**NTA**) value per share of the Company has increased from \$2.02 as at 30 June 2025 to \$2.18 as at 30 June 2026. The Company's after-tax NTA per share increased from \$1.80 to \$1.94 over the same period. The higher NTA was after the payment of four quarterly dividends during the financial year totalling 8.52 cents per share (**cps**).

The Company's portfolio achieved a return of 16.58% in FY2026, compared with the MSCI All-Country World Index (ex-Australia) (**Benchmark**), which delivered a return of 18.26%. The portfolio has delivered returns in excess of the Benchmark over three, five years and since inception.

Excellent long-term performance

The long-term performance of the Company's investment portfolio remains strong. Since inception in June 2017, the WQG portfolio has returned 16.71% per annum after all fees, outperforming the Benchmark return of 13.81%. This is consistent with the longer-term performance of the WCM Quality Global Growth Strategy Composite, on which WQG's portfolio is based, which has returned 14.98% per annum since inception in 2008.

Since listing on the Australian Securities Exchange in June 2017, the Company's underlying investment portfolio, assuming an initial base of \$10,000, has grown to \$40,337 as at 30 June 2026, as shown in the chart below.



Data as at 30 June 2026 in AUD. Value presented based on the portfolio return in AUD and calculated before expenses and taxes and after investment management and performance fees. Portfolio value includes the reinvestment of dividends and income. Past performance is not indicative of future results.

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Increased fully franked final dividend and upward revision to progressive quarterly dividend intention

The Board had previously advised of its intention to pay a fully franked final dividend with respect to FY2026 of 2.24 cps in line with the Company's progressive quarterly dividend policy.

However, based on the strong financial results of the Company over the past year and its dividend reserves, **the Board is pleased to announce an increased final dividend for the quarter ended 30 June 2026 (Q4 FY2026) of 2.35 cps, fully franked at a 30% tax rate.** The final dividend will be paid on 30 September 2026, with a record date of 15 September 2026.

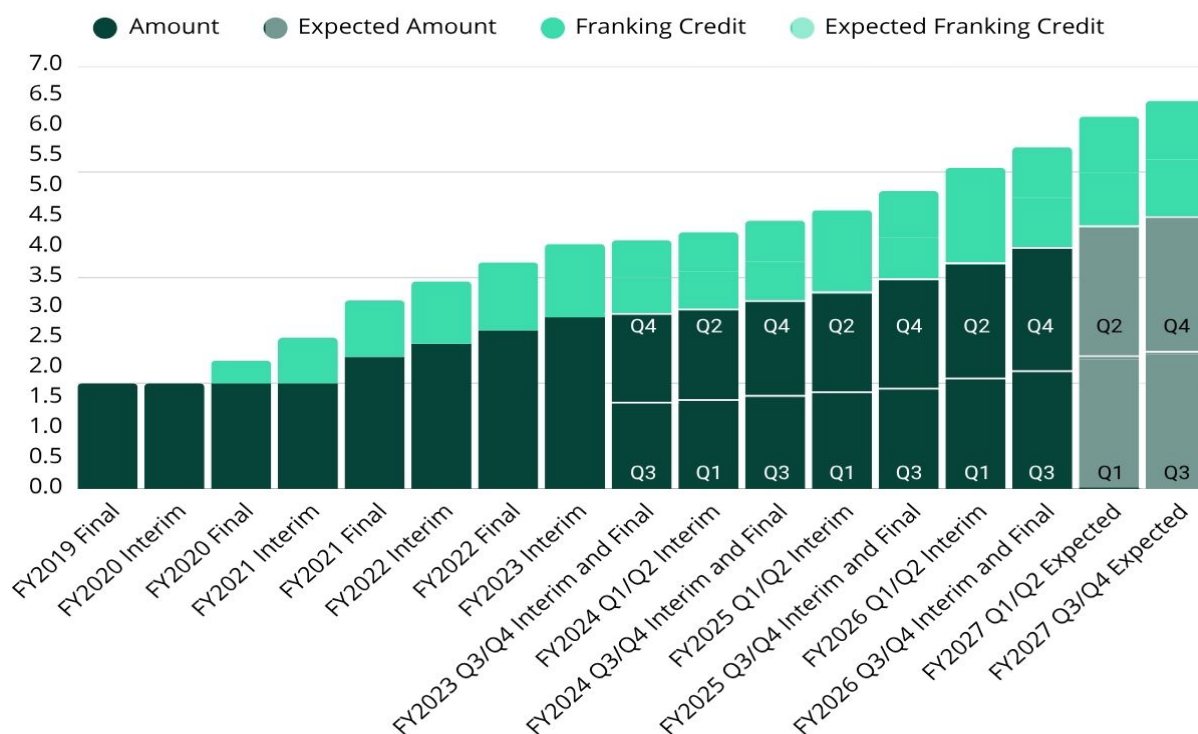
The Company's strong financial position has also enabled the Board to revise upwards its previously announced future dividend intentions.

Following payment of the increased FY2026 final dividend of 2.35 cps on 30 September 2026, the Board's present intention is to pay the following quarterly dividends, fully franked at a 30% tax rate¹:

- 2.45 cps for the quarter ending 30 September 2026, to be paid in December 2026;
- 2.50 cps for the quarter ending 31 December 2026, to be paid in March 2027;
- 2.55 cps for the quarter ending 31 March 2027, to be paid in June 2027; and
- 2.60 cps for the quarter ending 30 June 2027, to be paid in September 2027.

Investors are expected to receive 12.45 cps dividends over the next 14 months. This equates to a net yield of 5.86%, or a gross yield of 8.37% including franking credits².

The chart below shows the increasing dividend payments and forecast dividends per share in line with the Company's progressive dividend policy.



The increased fully franked Q4 FY2026 final dividend and the progressive quarterly dividend policy are important initiatives to add shareholder value as they increase the amount and frequency of dividends and provide shareholders with dividends sooner than would otherwise be the case.

¹ Future dividends are subject to having sufficient profit reserves and franking credits and corporate, legal and regulatory considerations.

² Based on a share price of \$2.125 per share and assuming all franking credits are at a 30% tax rate.

Outlook

Over the past 12 months, AGP International Management Limited, as investment manager of WQG, has made excellent progress in continuing to raise the Company's market profile and increase its size and relevance in the marketplace, which has led to improved share price performance and increased liquidity.

The Board is pleased with the investment performance of the Company in FY2026. The Company's investment approach remains sound and the portfolio remains well placed for continued long-term growth.

We thank shareholders for their ongoing investment in the Company.

If you have any questions, please contact the team at Associate Global Partners Limited on 1300 052 054 or invest@associateglobal.com.

Yours faithfully,



Valentina Stojanovska Cal

Chair

WCM Global Growth Limited