



Announcement Summary

Entity name

WEST WITS MINING LIMITED

Date of this announcement

Tuesday January 27, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WWIAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	220,874,997	27/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WEST WITS MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

89124894060

1.3 ASX issuer code

WWI

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/1/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Jan-2026 08:32	Update - Update - Proposed issue of securities - WWI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WWIAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

27/1/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

\$0.11 exercise price, expiring 27 January 2029.

Total shares on issue is 4,319,419,767 (refer Appendix 2A dated 27 January 2026).

Issue details

Number of +securities

210,874,997

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as free-attaching to placement shares (1 option for every 2 shares).

ASX +security code and description

WWIAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

27/1/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

\$0.11 exercise price, expiring 27 January 2029.

Total shares on issue is 4,319,419,767 (refer Appendix 2A dated 27 January 2026).



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part fees for acting as lead manager of the placement.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WWI : ORDINARY FULLY PAID	3,897,669,767
WWIO : OPTION EXPIRING 05-SEP-2027	319,597,085

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WWIAAB : CONVERTIBLE NOTES	2
WWIAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	391,963,596
WWIAD : PERFORMANCE RIGHTS	5,000,000
WWIAG : WARRANTS	166,933,764