



Announcement Summary

Entity name

WEST WITS MINING LIMITED

Applicable security for the reorganisation

WWIAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
WWIAD	PERFORMANCE RIGHTS
WWIAG	WARRANTS
WWI	ORDINARY FULLY PAID
WWIO	OPTION EXPIRING 05-SEP-2027

Announcement Type

New Announcement

Date of this announcement

5/3/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

10/4/2026

Record Date

13/4/2026

Issue Date

20/4/2026

Additional Information

Refer to page 11 of the notice of meeting released to ASX at or about the same time as this Appendix 3A.3 for full details.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

WEST WITS MINING LIMITED

1.2 Registered Number Type

ABN

Registration Number

89124894060

1.3 ASX issuer code

WWI

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/3/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
WWIAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
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WWIO	OPTION EXPIRING 05-SEP-2027

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	8/4/2026	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

13/4/2026

3.2 Date of +security holder meeting

8/4/2026

3.2a Effective date of consolidation or split

8/4/2026

3.3 Last day for trading in the pre consolidation or split +securities

9/4/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

10/4/2026

3.5 Record date

13/4/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

14/4/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

20/4/2026

3.8 Trading starts on a normal T+2 basis

21/4/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

23/4/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
WWIAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	388,463,596	38,846,360	Estimated
ASX +Security Code	ASX +Security Description		
WWIAD	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,500,000	250,000	Estimated
ASX +Security Code	ASX +Security Description		
WWIAG	WARRANTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	166,933,764	16,693,376	Estimated
ASX +Security Code	ASX +Security Description		
WWI	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	4,326,919,767	432,691,977	Estimated
ASX +Security Code	ASX +Security Description		
WWIO	OPTION EXPIRING 05-SEP-2027		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	319,597,085	31,959,709	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
WWIAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000



ASX +Security Code	ASX +Security Description	
WWIAD	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
WWIAG	WARRANTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
WWIO	OPTION EXPIRING 05-SEP-2027	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.03850000	0.38500000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Current warrant exercise price of warrants USD0.0288. Warrant exercise price following consolidation USD0.288.

Options in WWIAC class have various exercise prices that will be multiplied by 10 as part of the consolidation.

Current convertible note conversion price of AUD0.02. Conversion price following consolidation AUD0.20.

Refer to page 11 of the notice of meeting released to ASX at or about the same time as this Appendix 3A.3 for full details.

6.2 Additional information for inclusion in the Announcement Summary

Refer to page 11 of the notice of meeting released to ASX at or about the same time as this Appendix 3A.3 for full details.