



Announcement Summary

Entity name

XENITRA LIMITED

Date of this announcement

Thursday April 02, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted option exercisable at \$0.004 on or before 1 October 2030	130,000,000	02/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XENITRA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

150110017

1.3 ASX issuer code

XEN

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Securities approved by shareholders on 13 March 2026.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted option exercisable at \$0.004 on or before 1 October 2030

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

2/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03062784-2A1656898&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00400000

Expiry date

1/10/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

XEN : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to notice of meeting dated 12 February and addendum dated 27 February 2026



Issue details

Number of +securities

130,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to addendum to notice of meeting dated 27 February 2026

Purpose of the issue

Other

Additional Details

Director incentivisation and retention

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XEN : ORDINARY FULLY PAID	3,847,858,827
XENO : OPTION EXPIRING 23-OCT-2026	1,036,285,358

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XENAJ : OPTION EXPIRING 30-NOV-2026 EX \$0.015	15,000,000
XENAK : OPTION EXPIRING 23-OCT-2026 EX \$0.004	20,000,000
New class - code to be confirmed : Unquoted option exercisable at \$0.004 on or before 1 October 2030	130,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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