



Announcement Summary

Entity name
XAMBLE GROUP LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday May 19, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
XGL	CHESS DEPOSITARY INTERESTS 1:1	51,502,369	18/05/2026
XGLO	OPTION EXPIRING 31-AUG-2028	51,502,369	18/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XAMBLE GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

605927464

1.3 ASX issuer code

XGL

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/5/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-May-2026 09:30	New - Proposed issue of securities - XGL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 of the Placement is conditional upon securityholder approval due to the participation of a Director.
The lead manager options are also subject to securityholder approval.



Issue details

Number of +securities to be quoted

51,502,369

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01100000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

XGLO : OPTION EXPIRING 31-AUG-2028

Issue date

18/5/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

51,502,369

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options issued on a 1 option for every 1 new CDI basis.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
XGL : CHESS DEPOSITARY INTERESTS 1:1	503,521,328
XGLO : OPTION EXPIRING 31-AUG-2028	174,507,082

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XGLAG : OPTION EXPIRING 01-JUN-2027 EX \$0.045	62,500
XGLAD : OPTION EXPIRING 10-NOV-2028 EX \$0.045	2,000,000
XGLAB : OPTION EXPIRING 27-MAY-2026 EX \$0.0145	1,500,001