



Announcement Summary

Entity name

XPEDRA RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 12, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
XPD	ORDINARY FULLY PAID	65,362,000	12/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XPEDRA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

88076390451

1.3 ASX issuer code

XPD

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/6/2026



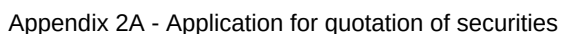
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Apr-2026 08:31	New - Proposed issue of securities - XPD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

XPD : ORDINARY FULLY PAID

12/6/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

65,362,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 2 placement as announced on 23 April 2026 and approved by shareholders at a General Meeting held on 9 June 2026.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
XPD : ORDINARY FULLY PAID	746,472,361

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XPDA : OPTION EXPIRING 30-NOV-2027 EX \$0.065	60,000,000
XPDAB : OPTION EXPIRING 01-MAY-2029 EX \$0.03	10,000,000
XPDAC : OPTION EXPIRING 05-DEC-2028 EX \$0.021	15,000,000
XPDAH : PERFORMANCE RIGHTS	47,333,333