JUNE 2026 QUARTERLY ACTIVITIES REPORT

HIGHLIGHTS

Springfield Gold Deposit, NSW

- **Returned the best intercept drilled at Springfield to date, combining outstanding thicknesses and grades, comprising:**
    - **94m @ 2.00g/t Au from 80 metres, including:**
        - ***13m @ 10.21g/t Au from 81 metres* (SFRC025).**
- **Further significant assay results were consistently returned from the Company's maiden drilling program, including:**
    - **44m @ 2.03g/t Au from 1 metre, including:**
        - ***7m @ 4.04g/t Au from 1 metre, and***
        - ***12m @ 3.46g/t Au from 25 metres* (SFRC018);**
    - **24m @ 2.97g/t Au from surface, including:**
        - ***15m @ 4.27g/t Au from surface, which included:***
        - ***8m @ 6.71g/t Au from surface* (SFRC017).**
- **Assays have now been received for all 27 holes (2,579m) completed in Xpedra's maiden drilling program, which has delineated broad, shallow gold mineralisation, including multiple high-grade zones, continuously across approximately 400 metres of strike.**
- **All four deeper step-out holes (SFRC023 to SFRC026; see results from SFRC025 above), testing the down-dip potential, intersected significant extensions of the intrusion-hosted mineralised system, with mineralisation extended and continuing to remain completely open at depth.**
- **Subsequently, four additional follow-up RC holes (for 867 metres) were completed prior to receipt of most assay results, to further test for depth extensions of mineralisation, with assays expected in the coming weeks.**

Neeld Gold Project, NSW

- **Shareholder approval received for the acquisition of a 100% interest in a significant portion of one of Australia's highest-grade historical goldfields.**
- **Historical production from the Neeld Gold Project totaled approximately 439,000oz of gold at 41g/t Au, including peak annual production of 44,675oz of gold in 1899 at an exceptional grade of 101g/t Au.**
- **No substantial exploration undertaken at the project since 1916. Only four holes ever drilled deeper than 200 metres.**

Corporate

- **Approximately $3.2 million raised to fund ongoing exploration programs, with strong demand received from Australian institutions, existing shareholders and new investors.**
- **Shareholders approved the investment of $175,000 by Directors in the Placement.**

Xpedra Resources Limited (ASX: XPD; "Xpedra" and "the Company") is pleased to provide its Quarterly Activities Report for the period ended 30 June 2026.

During the quarter, the Company completed its maiden RC drilling campaign at the Springfield Gold Deposit. Assay results for all 27 holes were released during or subsequent to quarter-end. The drilling program delineated a broad, shallow gold system containing multiple high-grade zones, that is continuous across approximately 400 metres of strike. The system remains completely open to the north and at depth.

Additionally, the Company satisfied all remaining prerequisites for the acquisition of the Neeld Gold Project and raised approximately $3.2 million to fund aggressive exploration programs.

Subsequent to quarter-end, the Company completed four follow-up RC holes for 867 metres (prior to receipt of most assays from the initial drilling program) to further test for depth extensions of the mineralisation at the Springfield Deposit. Assays for all four holes are pending.

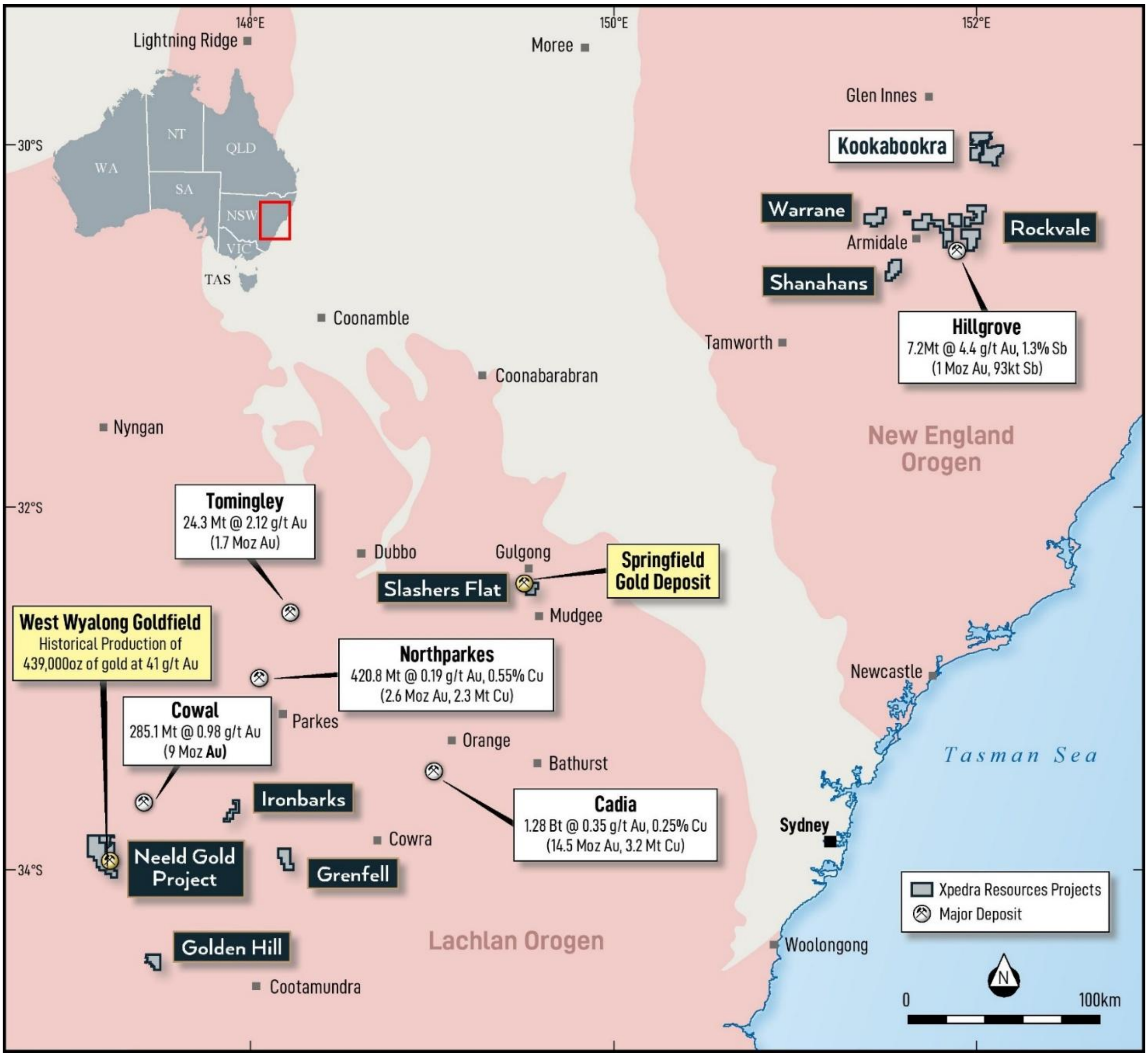

Figure 1. *Location of the Company's flagship Springfield Gold Deposit and the Neeld Gold Project and its other projects in NSW.*

Springfield Gold Deposit, NSW

During the quarter, the Company completed its maiden drilling campaign at the Springfield Gold Deposit in central NSW — marking the first drilling to be undertaken at Springfield since 1999. The maiden RC drilling program was designed to systematically test and extend known zones of gold mineralisation within a 1,700m-long mineralised intrusion, while also beginning to test new targets along the mineralised corridor.

A total of 27 holes for 2,579 metres were completed, with all assays now reported. A second-phase RC program comprising four holes for 867 metres was also completed in late-July. These holes were drilled to further test for depth extensions of the mineralisation, prior to receipt of most of the assays from the maiden drilling program. Assays are expected in the coming weeks.

The maiden drilling program has delineated broad, shallow gold mineralisation, including multiple high-grade zones, that is continuous across approximately 400 metres of strike (see Figure 4), including the strongest intercept at Springfield to date of:

- **94m @ 2.00g/t Au from 80 metres, including:**
  - ***13m @ 10.21g/t Au from 81 metres (SFRC025).***

Other significant results included:

- **44m @ 2.03g/t Au from 1 metre, including:**
  - ***7m @ 4.04g/t Au from 1 metre; and***
  - ***12m @ 3.46g/t Au from 25 metres* (SFRC018);**
- **24m @ 2.97g/t Au from surface, including:**
  - ***15m @ 4.27g/t Au from surface, which included:***
    - ***8m @ 6.71g/t Au from surface* (SFRC017);**
- **55m @ 1.32g/t Au from surface, including:**
  - ***15m @ 2.79g/t Au from 7 metres, which included:***
    - ***6m @ 4.09g/t Au from 7 metres* (SFRC011);**
- **37m @ 1.90g/t Au from surface, including:**
  - ***11m @ 3.50g/t Au from 3 metres* (SFRC013);**
- **16m @ 2.66g/t Au from surface, including:**
  - ***8m @ 5.00g/t Au from 5 metres* (SFRC014)**
- **52m @ 1.35g/t Au from 20 metres, including:**
  - ***11m @ 3.03g/t Au from 39 metres, which included:***
    - ***4m @ 5.69g/t Au from 39 metres* (SFRC004); and**
- **36m @ 1.84g/t Au from 19 metres, including:**
  - ***13m @ 3.10g/t Au from 20 metres* (SFRC001).**

SFRC025 delivers strongest Springfield intercept to date

SFRC025 delivered the best intercept reported from Springfield to date, combining outstanding thicknesses and grades of:

- **94m @ 2.00g/t Au from 80 metres, including:**
  - ***13m @ 10.21g/t Au from 81 metres (SFRC025).***

Intersecting thick (13m), high-grade (10.21g/t Au) mineralisation in SFRC025 is potentially transformational, as it confirms that substantial high-grade zones are present within the larger mineralised system. The discovery of extensions of such thick and high-grade mineralisation could drastically expedite the growth of the project while also enhancing its development potential. Additionally, the very thick (94m) intersection in SFRC025 provides further evidence of the scale potential of the Springfield system, with mineralisation remaining completely open at depth.

From Depth (m)	To Depth (m)	Interval (m)	Au (g/t)	Intersection
81	82	1.0	**5.94**	
82	83	1.0	**2.46**	
83	84	1.0	**12.29**	
84	85	1.0	**7.36**	
85	86	1.0	**5.79**	
86	87	1.0	**11.89**	**13.0m**
87	88	1.0	**2.09**	**@**
88	89	1.0	**2.48**	**10.21 g/t Au**
89	90	1.0	**3.21**	
90	91	1.0	**5.20**	
91	92	1.0	**18.18**	
92	93	1.0	**49.58**	
93	94	1.0	**6.20**	

Figure 2: *Assay results by sample for high-grade interval in SFRC025:* ***13m @10.21g/t Au*** *from 81 metres to 94 metres*

SFRC025 formed part of a series of four deeper step-out holes, SFRC023 to SFRC026, designed to begin testing the down-dip potential of the Springfield mineralised system (see Figures 3 and 4). All four holes intersected gold mineralisation containing higher-grade zones, thereby extending the system below previous drilling and demonstrating that mineralisation continues at depth. Significant intersections in these deepest holes included:

- **22m @ 2.62g/t Au from 120 metres, including:**
  - ***5m @ 4.60g/t Au from 120 metres; and***
  - ***5m @ 4.45g/t Au from 133 metres (SFRC026);* and**
- **86m @ 0.57g/t Au from 132 metres, including:**
  - ***11m @ 1.07g/t Au from 161 metres, and***
  - ***14m @ 1.03g/t Au from 180 metres (SFRC024).***

Mineralisation continues to remain completely open at depth along the entire 400m-long corridor that has been drill-tested to date.

<u>Mineralised footprint extended to approximately 400 metres of strike</u>

Very significantly, thick, shallow high-grade mineralisation has now been intersected, continuously, over 400m of strike throughout the maiden 27-hole drilling program. And, as importantly, the northernmost hole drilled by Xpedra to date (SFRC022; see Figure 4) returned assays of:

- **11m @ 2.03g/t Au from 52 metres; and**
- **5m @ 3.30g/t Au from 85 metres**

which confirms that this robust 400m-long corridor of gold mineralisation remains completely open to the north.

The mineralised intrusion continues for approximately 1.1 kilometres north of SFRC022, where it remains completely untested by deeper drilling (see Figure 5). This provides a large high-priority target area to test for further strike extensions and repetitions of the broad mineralised zones and associated higher-grade intervals.

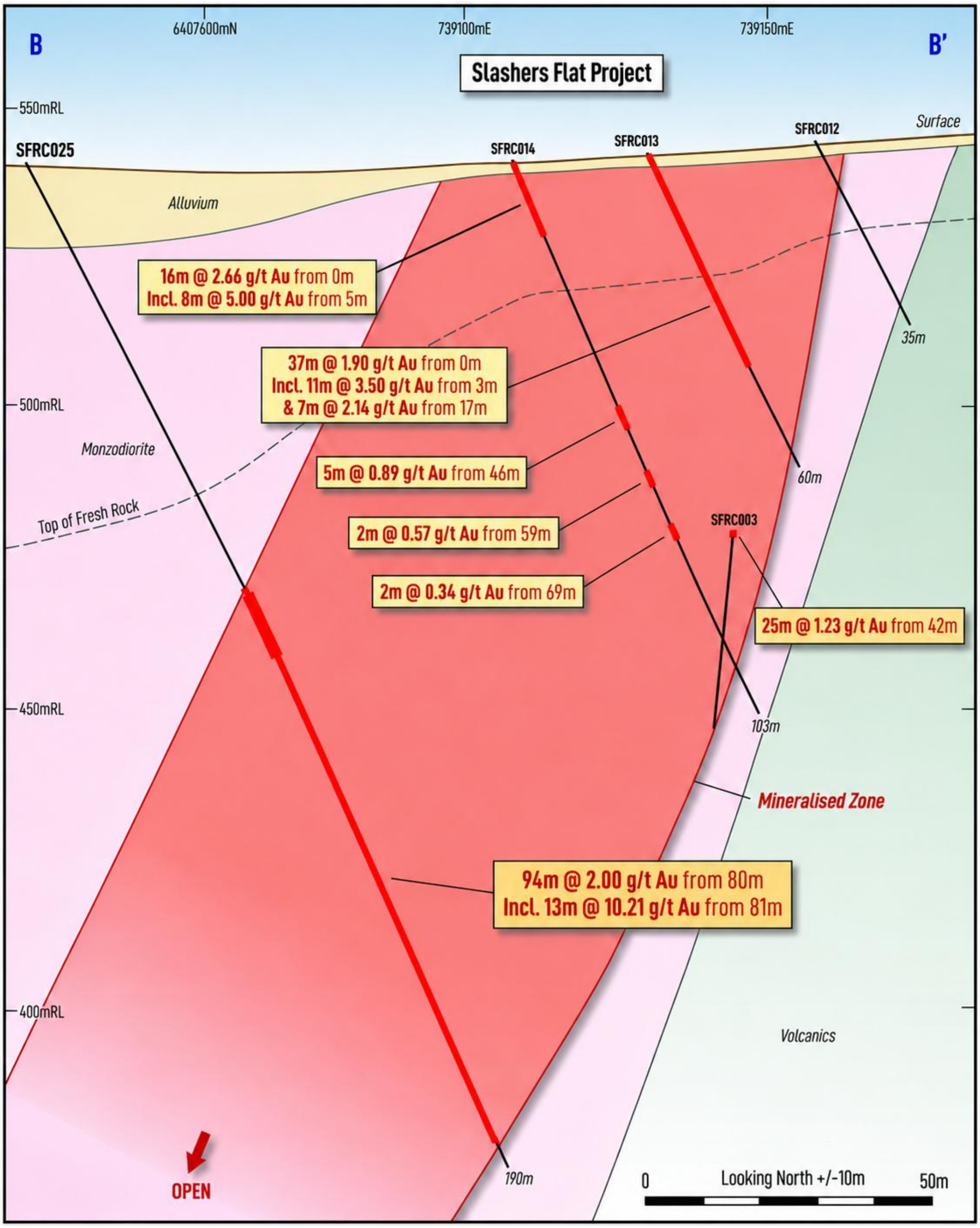

Figure 3. *Cross-section showing broad gold mineralisation in holes SFRC003, SFRC013, SFRC014, and* ***SFRC025****. The mineralised zone remains completely open at depth.*

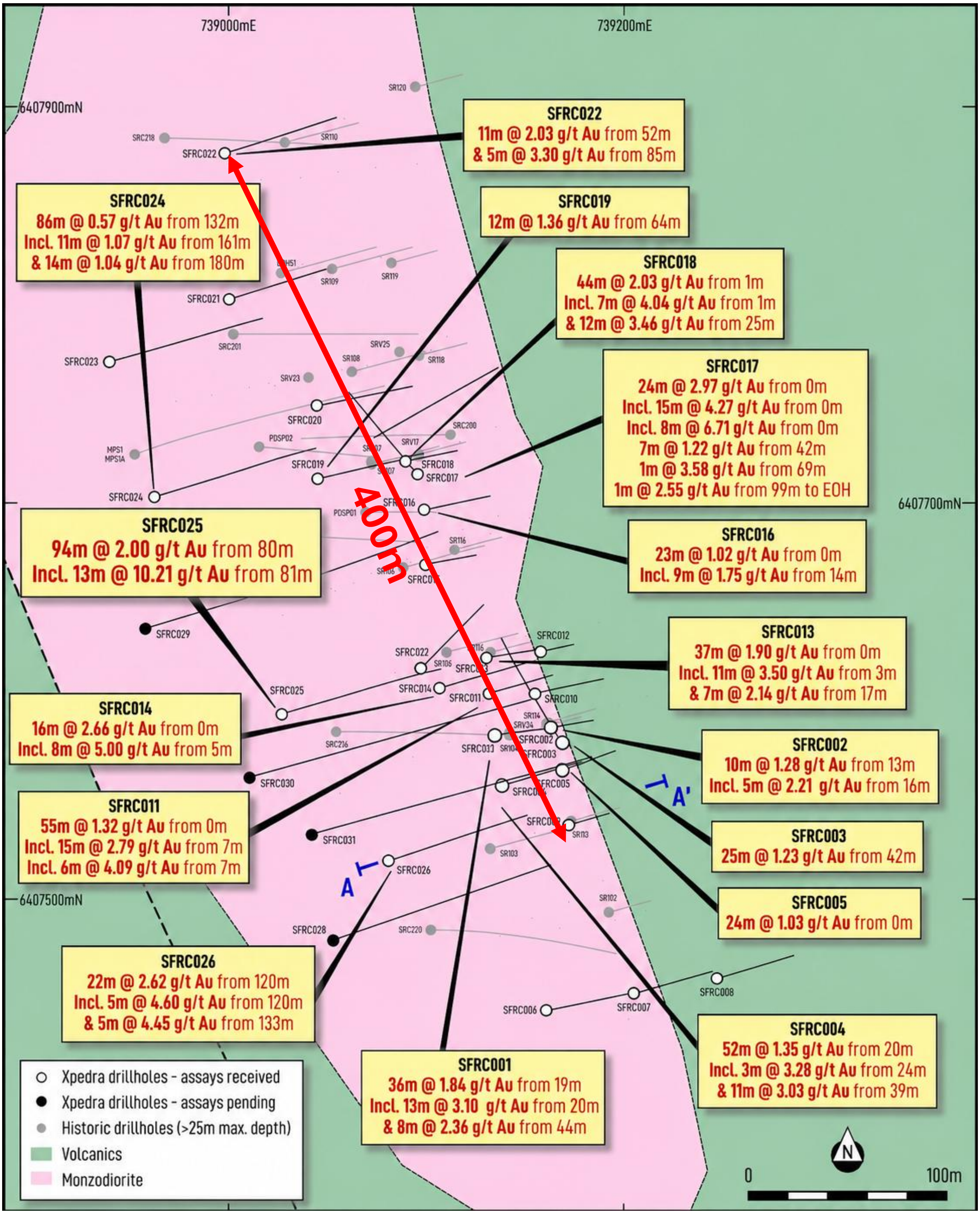

Figure 4. *Plan view showing the location of the Company's maiden drillholes at the Springfield Gold Deposit that continuously intersected shallow, thick mineralisation, including multiple high-grade zones, over 400m of strike. Select significant assays are illustrated in yellow. Mineralisation remains completely open and untested to the north of drill hole SFRC022*

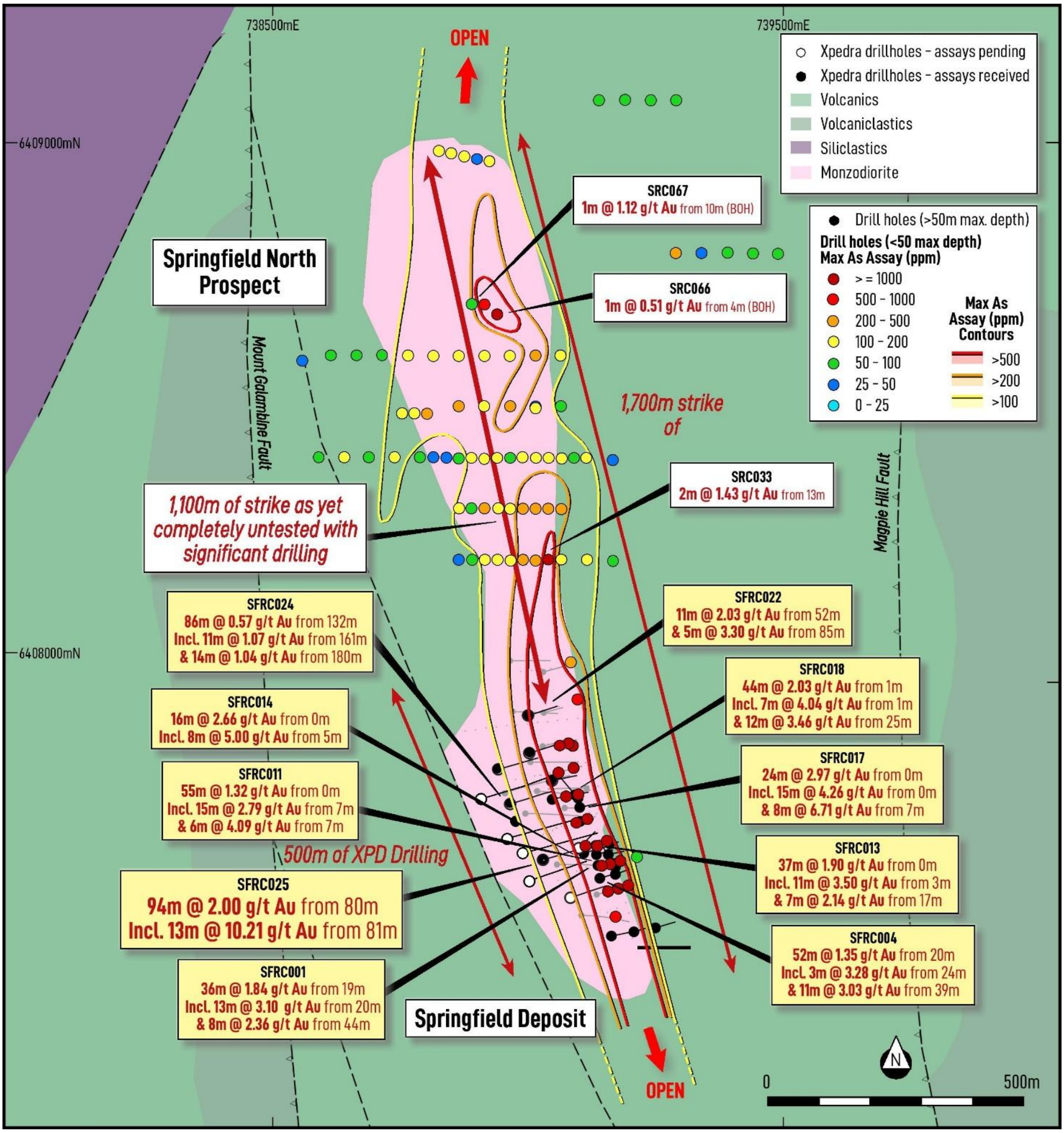

Figure 5: *Maximum arsenic assays in historical shallow air core drilling highlighting the potential to discover additional mineralisation over >1,100m of strike immediately north of the 400m-long corridor that has been drill tested to date.*

The extremely promising results from the Company's initial 27 drill holes have materially advanced Xpedra's understanding of Springfield and provide a strong foundation for the next phase of targeted exploration, with:

i. Mineralisation appearing to be improving – and remaining completely open – at depth; and
ii. Very encouraging gold and arsenic anomalism evident in historical shallow sampling over the northern 1.1km of the mineralised intrusion – which remains completely untested with drilling.

The Springfield Gold Deposit demonstrates multiple characteristics of a sizeable, shallow gold system with significant exploration upside.

Second Phase Drilling Program

A second-phase RC drilling program, comprising four holes for 867 metres, was completed in late July. This program commenced before most assays from the maiden 27-hole program had been received and was designed to begin testing further depth extensions down-dip from the visible alteration (in samples) intersected during the maiden drilling program.

Assays from all four follow-up holes are pending and are expected in the coming weeks.

Planning for a Concerted Third Phase Follow-Up Drilling Program

Planning for a concerted, larger, third phase of drilling is well advanced. The program will be designed to systematically expand the Springfield Gold Deposit by testing extensions of mineralisation both at depth and along strike.

A key focus will be drilling immediately up-dip and down-dip from the broad and high-grade mineralisation intersected in the deepest holes, SFRC023 to SFRC026, targeting strike and depth extensions of some of the more significant high-grade intersections that included 13m @ 10.21g/t Au from 81 metres.

The recently completed holes SFRC028 to SFRC031 are the deepest holes drilled at Springfield to date. Assay results from these holes remain pending. Once received, these results will be incorporated into planning to further test for depth extensions of the 400m-long mineralised corridor in the third-phase drilling program.

Drilling in the third-phase program will also begin to test strike extensions of the 400m-long mineralised corridor. Beyond the northern-most hole, SFRC022 (that intersected 11m @ 2.03g/t Au from 52 metres and 5m @ 3.30g/t Au from 85 metres), the prospective monzodiorite intrusion continues north for a further 1.1 kilometres. Historical aircore drilling has identified broad, coherent arsenic anomalism throughout this corridor, with the presence of arsenic closely correlated to gold mineralisation (see Figure 5). Very significantly, very shallow gold mineralisation was intersected, in bedrock, in numerous locations along this 1.1km-long corridor in this historical shallow aircore drilling (see Figure 5), including:

- **2m @ 1.43g/t Au from 13m in SRC033;**
- **1m @ 0.51g/t Au from 4m to the end of hole in SRC066; and**
- **1m @ 1.12g/t Au from 10m to the end of hole in SRC067.**

Importantly, shallow aircore holes SRC066 and SRC067 both ended in gold mineralisation, indicating that mineralisation remains open beneath these holes.

There has been no follow-up of the shallow gold mineralisation or associated arsenic anomalism identified during the historical aircore drilling.

The combination of shallow gold mineralisation, broad arsenic anomalism and the continuation of the prospective monzodiorite intrusion provides a compelling opportunity to significantly expand the Springfield Gold Deposit.

Neeld Gold Project, NSW

During the quarter, the Company received shareholder approval for the acquisition of the under-explored, exceptionally high-grade, brownfields Neeld Gold Project in the Lachlan Fold Belt, NSW. The Company is now awaiting formal registration of the relevant tenement transfers.

The acquisition of Neeld provides Xpedra with an additional highly prospective NSW gold project that complements the Company's flagship Springfield Gold Project, while also strengthening the Company's exploration and development pipeline.

The Neeld Gold Project encompasses the West Wyalong Goldfield, from which recorded historical production between 1894 to 1915 totaled approximately **439,000oz** of gold at an exceptionally high average grade of **41g/t Au** (see Table 1 below).

Peak production was in 1899, when 44,675oz of gold were recovered at an average grade of a bonanza **101g/t Au**. The decline in production in 1916 coincided with the onset and duration of the First World War.

High-grade gold was recovered from multiple parallel lodes. Most of the mined lodes have not been worked below 50 metres depth, with the exception of the Mallee Bull Reef Line, where stoping was undertaken to a maximum depth of 274 metres.

While pre-production development along the Mallee Bull line of workings reached depths of up to 411 metres, there are no reports that the deeper developed ore was ever mined – highlighting an immediate opportunity for the Company to rapidly delineate un-mined high-grade resources immediately below the historical stopes (see Figure 6).

Year	Processed Ore		Ounces of Gold Produced	Recovered Grade g/t Au
	Short Tons	Metric Tonnes		
1894	6,358.00	5,767.88	9,649.00	52.03
1895	15,634.00	14,182.93	24,497.00	53.72
1896	18,297.00	16,598.76	33,495.00	62.76
1897	30,750.00	27,895.94	34,370.00	38.32
1898	30,940.00	28,068.30	34,582.00	38.32
1899	15,116.00	13,713.01	44,675.00	101.33
1900	22,387.00	20,309.15	32,425.00	49.66
1901	23,858.00	21,643.62	21,717.00	31.21
1902	18,430.00	16,719.42	20,718.00	38.54
1903	12,021.00	10,905.27	19,124.00	54.54
1904	18,733.00	16,994.30	28,388.00	51.96
1905	10,555.00	9,575.34	24,708.00	80.26
1906	14,791.00	13,418.17	22,936.00	53.17
1907	20,619.00	18,705.25	20,347.00	33.83
1908	19,348.00	17,552.22	16,586.00	29.39
1909	29,397.00	26,668.52	9,981.00	11.64
1910	20,655.00	18,737.91	9,091.00	15.09
1911	16,870.00	15,304.21	7,865.00	15.98
1912	6,941.00	6,296.77	5,882.00	29.05
1913	6,834.00	6,199.70	8,525.00	42.77
1914	6,084.00	5,519.31	5,406.00	30.46
1915	3,585.00	3,252.26	3,836.00	36.69
Total	368,203.00	334,028.24	**438,803.00**	**40.86**

Table 1. *Historical recorded gold production figures from West Wyalong Goldfield.*

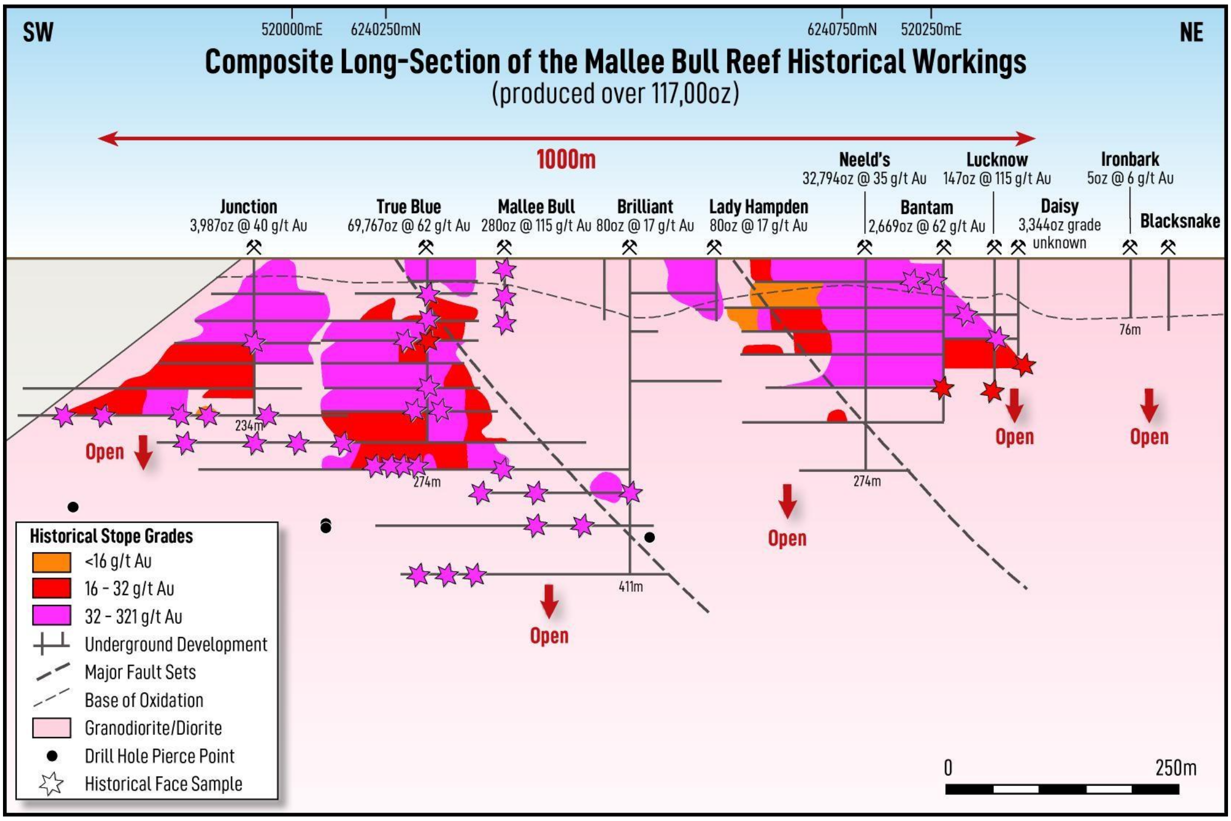

***Figure 6.** Composite Long Section of the historical Mallee Bull gold workings.*

Despite the exceptional historical production records, modern exploration at Neeld has been very limited and has comprised regional mapping, rock chip and soil geochemistry, auger drilling, grid-controlled air-core sampling and shallow RC drilling (less than 200m).

A total of only 16 holes within the Project area were drilled to depths greater than 100 metres.

Only four diamond drill holes have been completed within the Project area to depths of more than 200m – all of which intersected gold mineralisation.

In 2021, Saturn Metals drilled the only holes ever recorded to test the down-dip extensions of mineralisation – with all four diamond holes intersecting gold mineralisation. There has been negligible exploration along strike of the high-grade veins.

The historical development of workings on dozens of parallel gold lodes highlights a fertile mineralised system. Throughout the district, mineralisation remains open at depth and along strike.

In 1997, Golden Cross Resources conducted systematic, close-spaced shallow drilling of historical tailings, delineating significant quantities of gold in tailings within 5 metres of surface. In addition to undertaking exploration work to delineate high-grade gold resources, the Company will also evaluate opportunities for potential nearer-term cash-flow from re-processing tailings.

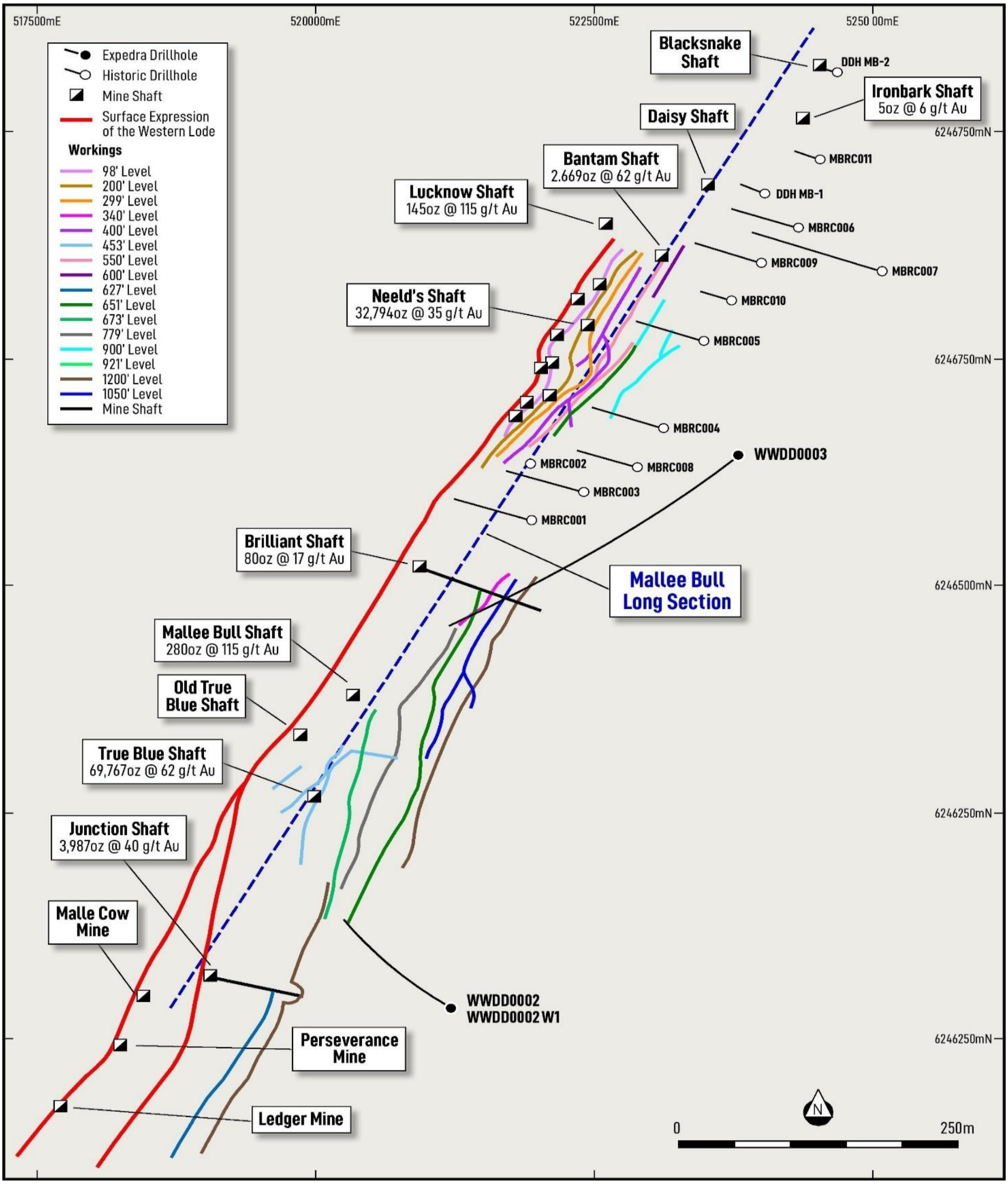

Figure 7. *Plan view of historic Mallee Bull Reef level development and previous drilling locations.*

Hidden Bay Uranium Project, Canada

On 1 April 2026 Xpedra's Shareholders approved the sale of the Hidden Bay Project to Powerhaus Uranium Limited. Completion remains subject to Powerhaus obtaining confirmation from ASX that its shares will be granted conditional quotation on terms acceptable to Powerhaus. The Company has been advised that Powerhaus continues to make good progress toward satisfying the requirements for admission to the Official List of ASX.

The transaction will extinguish Xpedra's ongoing expenditure commitments for the Hidden Bay Project, but the Company will retain significant exposure to future exploration success through shares in Powerhaus, together with a 2.0% production royalty over the Hidden Bay Project.

Corporate

During the quarter, the Company raised approximately $3.2 million before costs through a placement of approximately 159.25 million shares at $0.02 per share to institutional and sophisticated investors, including existing shareholders (the **"Placement"**).

The Placement was completed in two tranches. Tranche 1 raised approximately $1.9 million through the issue of 36,773,000 shares under ASX Listing Rule 7.1 and 57,115,000 shares under ASX Listing Rule 7.1A. Following shareholder approval on 9 June 2026, Tranche 2 raised approximately $1.3 million through the issue of 65,362,000 shares.

Shareholders also approved Directors' participation of $175,000 in the $3.2 million Placement.

At the end of the quarter cash at bank was ~$3.1 million.

Securities on Issue as at 30 June 2026

SECURITIES	TOTAL ISSUED
Fully Paid Ordinary Shares XPD	**746,472,361**
Directors Performance Rights	**38,333,333**
KMP and Consultant Performance Rights	**9,000,000**
Unlisted Options	**110,000,000**

In accordance with Listing Rule 5.3.1, Xpedra advises expenditure incurred on mining exploration activities for the quarter ended 30 June 2026 totalled $659k. The expenditure for the quarter relates to geological and exploration activities at the Springfield Gold Deposit.

In accordance with Listing Rule 5.3.2, the Company advises there were no substantive mining production and development activities during the quarter.

In accordance with Listing Rule 5.3.5, the Company advises that payments were made to related parties as advised in the Appendix 5B totalling $123k for the quarter ended 30 June 2026 were for Directors Fees - $123k.

This announcement was authorised for release by the Board of Directors.

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Additional Information

Previously Reported Results

There is information in this announcement relating to previous exploration results which were announced on 22 September 2025 titled: "Acquisition of Highly Prospective Springfield Gold Deposit in NSW and $2.2 million Placement", 21 April 2026 titled "Compelling Wide, Shallow Gold Zones Intersected in Initial Drilling at the Springfield Gold Deposit, NSW", 26 April 2026 titled "High Grade Neeld Gold Project Acquired from Saturn Metals", 28 May 2026 titled "Drilling Continues to Return Compelling Wide, Shallow Gold Intercepts at the Springfield Gold Deposit NSW", 11 June 2026 titled "Exceptional Wide, Shallow Gold Intercepts Continue to Build Scale Potential at the Springfield Gold Deposit, NSW" 9 July 2026 tilted "Thick, High-grade Intercept Delivers Standout Result At Springfield Gold Deposit, NSW" and 29 July 2026 "More Broad High-Grade Gold Intercepts Strengthen Depth Potential At Springfield Gold Deposit, NSW". Please refer to those announcements for full details and supporting information.

Other than as disclosed in those announcements, the Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements, and that all material assumptions and technical parameters have not materially changed. The Company also confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Forward Looking Statements

Information included in this announcement constitutes forward-looking statements. When used in this announcement, forward-looking statements can be identified by words such as "anticipate", "believe", "could", "estimate", "expect", "future", "intend", "may", "opportunity", "plan", "potential", "project", "seek", "will" and other similar words that involve risks and uncertainties.

Forward-looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company's actual results, performance and achievements to differ materially from any future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licences and permits and diminishing quantities or grades of resources and reserves, political and social risks, changes to the regulatory framework within which the Company operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation as well as other uncertainties and risks set out in the announcements made by the Company from time to time with the Australian Securities Exchange.

Forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management of the Company that could cause the Company's actual results to differ materially from the results expressed or anticipated in these statements.

The Company cannot and does not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements. The Company does not undertake to update or revise forward-looking statements, or to publish prospective financial information in the future, regardless of whether new information, future events or any other factors affect the information contained in this report, except where required by applicable law and stock exchange listing requirements.

Tenement Listing as at 30 June 2026

Project	Concession Name	Tenement/ Disposition Number	Location	Ownership at beginning of quarter	Ownership at end of quarter	Acquired During the Quarter	Disposed of During the Quarter
Springfield Gold Deposit	Slashers Flat	EL8437	NSW, Australia	0%	100%	100%-	-
	Golden Hill	EL9356	NSW, Australia	0%	100%	100%	
	Grenfell	EL9389	NSW, Australia	0%	100%	100%	
	Ironbarks	EL9405	NSW, Australia	0%	100%	100%	
	Shanahans	EL9415	NSW, Australia	0%	100%	100%	
	Warrane	EL9416	NSW, Australia	0%	100%	100%	
Rockvale	Rockvale 1	EL9053	NSW, Australia	100%	100%	-	-
Kookabookra	Kookabookra 1	EL9147		100%	100%	-	-
	Kookabookra 2	EL9787		100%	100%	-	-
Picha	Picha 2	01-03853-05	Peru	0%[1]	0%[1]	-	
	Picha 3	01-03854-05					
	Picha 7	01-00578-07					
	Leon 3	01-04638-08					
	Picha 01-21	01-01163-21					
	Picha 02-21	01-01164-21					
	Picha 03-21	01-01165-21					
	Picha 04-21	01-01166-21					
	Picha 05-21	01-01166-21					
	Picha 06-21	01-01168-21					
	Picha 07-21	01-01169-21					
	Picha 08-21	01-01170-21					
	Picha 09-21	01-01171-21					
	Picha 10-21	01-01172-21					
	Picha 11-21	01-01173-21					
	Picha 12-21	01-01174-21					
	Picha 13-21	01-01175-21					
	Picha 14-21	01-01176-21					
	TA1	01-01161-21					
	TA2	01-01162-21					
	Picha-15	01-00151-22					
	Picha-16	01-00150-22					
	Picha-17	01-00152-22					
Charaque	Pichacani N-1 Pichacani N-2 Pichacani N-3	01-00653-22 01-00654-22 01-00652-22	Peru	0%	0%	-	
	Pichacani 4	01-00655-22					
	Pichacani 5	01-00656-22					
	Pichacani 6	01-00657-22					
	Pichacani 7	01-00658-22					
	Pichacani 8	01-00659-22					
Cluff Lake	Cluff Lake 1	MC00014073	Canada	100%	100%	-	-
	Cluff Lake 4	MC00014076					
	Cluff Lake 7	MC00014079					

	Cluff Lake 9	MC00014081					
	Cluff Lake 11	MC00014083					
	Cluff Lake 19	MC00014096					
	Cluff Lake 20	MC00016374					
	Cluff Lake 21	MC00016381					
	Cluff Lake 22 Cluff Lake 23	MC00016385 MC00017117					
	Cluff Lake 24 Cluff Lake 25 Cluff Lake 26	MC00017789 MC00017790 MC00017823					
Hook Lake	Hook Lake 1	S-110197	Saskatchewan, Canada	80%	80%	-	-
	Hook Lake 2	S-110198					
	Hook Lake 3	MC00011055					
	Hook Lake 4	MC00012406					
	Hook Lake 5	MC00013238					
	Hook Lake 6	MC00013241					
	Hook Lake 7	MC00013242					
	Hook Lake 8	MC00013243					
	Hook Lake 9	MC00013244					
	Hook Lake 10	MC00013246					
	Hook Lake 11	MC00013248					
	Hook Lake 12	MC00013250					
	Hook Lake 13	MC00013253					
	Hook Lake 14	MC00013425					
	Hook Lake 15	MC00013594					
	Hook Lake 16	MC00013606					
Beatty River	Beatty River 1	MC00017128	Saskatchewan Canada	100%	100%	-	-
	Beatty River 2	MC00017129					
Hidden Bay	Hidden Bay 1	MC00014093	Saskatchewan Canada	100%	100%	-	-
Surprise Creek	Surprise Creek 1	MC00014936	Saskatchewan Canada	100%	100%	-	-
	Surprise Creek 2	MC00014937					
	Surprise Creek 3	MC00014938					
	Surprise Creek 4	MC00015946					
	Surprise Creek 5	MC00016265					
	Surprise Creek 6	MC00016405					
	Surprise Creek 7	MC00016406					
	Surprise Creek 8	MC00016407					
	Surprise Creek 9	MC00016279					
	Surprise Creek 10	MC00017900					
	Surprise Creek 11	MC00017901					
	Pring Lake 1	MC00015134					
	Pring Lake 3	MC00015520					
	Pring Lake 4	MC00018613					
	Pring Lake 5	MC00018614					
	Pring Lake 6	MC00018615					
	Pring Lake 7	MC00018616					
	Pring Lake 2	MC00015135					

1. Company holds a 1% NSR royalty

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity
XPEDRA RESOURCES LIMITED (ASX: XPD)

ABN	Quarter ended (**Current quarter**)
88 076 390 451	**30 June 2026**

Consolidated statement of cash flows		**Current quarter $A'000**	**Year to date (12 Months) $A'000**
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	-	-
1.2	Payments for:		
	(a) exploration and evaluation (if expensed)	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(113)	(388)
	(e) administration and corporate costs	(202)	(801)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	5	9
1.5	Interest and other costs of finance paid	-	(1)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other: (provide details if material) :	-	-
1.9	**Net cash from / (used in) operating activities**	**(310)**	**(1,181)**
2.	**Cash flows from investing activities**		
2.1	Payments to acquire:		
	(a) entities	-	-
	(b) tenements	-	(200)
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation (if capitalised)	(682)	(1,597)
	(e) investments	-	-
	(f) other non-current assets	-	-
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) tenements	11	56
	(c) property, plant and equipment	-	-
	(d) investments	-	(11)
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other – Change in market value of cash equivalents from prior period – Mustang Energy Corp. (CSE: MEC)	-	(175)
2.6	**Net cash from / (used in) investing activities**	**(671)**	**(1,927)**

Consolidated statement of cash flows		Current quarter $A'000	Year to date (12 Months) $A'000
3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	3,185	5,385
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(222)	(340)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	(18)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other	-	-
3.10	**Net cash from / (used in) financing activities**	**2,963**	**5,027**
4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	1,109	1,179
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(310)	(1,181)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(671)	(1,927)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	2,963	5,027
4.5	Effect of movement in exchange rates on cash held	(2)	(9)
4.6	**Cash and cash equivalents at end of period**	**3,089**	**3,089**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	3,089	1,109
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other – Listed shares in Mustang Energy Corp. (CSE: MEC)	-	-
5.5	**Cash and cash equivalents at end of quarter** (should equal item 4.6 above)	**3,089**	**1,109**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1	101
6.2	Aggregate amount of payments to related parties and their associates included in item 2	22

Note: if any amounts are shown in items 6.1 and 6.2 your quarterly activity report must include a description of, and an explanation for, such payments

Director fees $123,000

		Total facility amount at quarter end $A'000	Amount drawn at quarter end $A'000
7.	**Financing facilities** Note: the term "facility' includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.		
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify):	-	-
7.4	**Total financing facilities**	-	-

7.5	**Unused financing facilities available at quarter end**	-

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

		$A'000
8.	**Estimated cash available for future operating activities**	
8.1	Net cash from / (used in) operating activities (Item 1.9)	(310)
8.2	Capitalised exploration & evaluation (Item 2.1(d))	(682)
8.3	**Total relevant outgoings** (Item 8.1 + Item 8.2)	(992)
8.4	Cash and cash equivalents at quarter end (Item 4.6)	3,089
8.5	Unused finance facilities available at quarter end (Item 7.5)	-
8.6	Total available funding (Item 8.4 + Item 8.5)	3,089
8.7	**Estimated quarters of funding available** (Item 8.6 divided by Item 8.3)	3.11

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If Item 8.7 is less than 2 quarters, please provide answers to the following questions:

1. *Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not*?

   Answer:

   N/A

2. *Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?*

   Answer:

   N/A

3. *Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?*

   Answer:

   N/A

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: Thursday, 30 July 2026

Authorised by: The Board of Directors

(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – e.g. Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.