ASX: YOJ

YOJEE
Simplifying the Complex

21 August 2026

RESULTS OF SHARE PURCHASE PLAN

- **Share Purchase Plan oversubscribed**
- **Yojee has upscaled SPP to raise a total of approximately $3.5 million**

Yojee Limited (ASX**: YOJ**, **Yojee**, the **Company**) is pleased to announce the results of the Share Purchase Plan which closed at 5.00 pm WST on Thursday 20 August 2026 (**SPP**). The SPP provided eligible shareholders who held shares at 5.00 pm WST on Friday 31 July 2026 (**Record Date**) the opportunity to apply for up to $30,000 worth of new fully paid ordinary shares at an issue price of $0.23 per share, being the same issue price as the Company's recently completed $7 million placement to institutional and sophisticated investors.

The SPP was very strongly supported and the Company received total applications of approximately $3.5 million, well above the Company's target of $2 million. The Company has elected to accept all oversubscriptions and the total amount raised under the SPP will be approximately $3.5 million.

The additional funds raised under the SPP will be applied to the purposes as set out in the SPP booklet, being further funding of the rollout and development and ongoing commercialisation of the MOSAIC and TCMS platforms, business development and team expansion, and general working capital.

CEO Mark Connell commented: '*We're grateful for the strong support shown by our shareholders through this SPP. It's a vote of confidence in the direction we're taking Yojee and in the way we're building it: openly, collaboratively, and with a relentless focus on doing right by the people who rely on us, whether that's our customers, our team, or our shareholders. This support gives us the capital to keep investing in that vision - building a global logistics platform that the industry can genuinely trust.*'

Subject to reconciliation of all applications, a total of approximately 15.2 million shares at an issue price of $0.23 each will be issued pursuant to the SPP. The shares will rank equally with the Company's existing fully paid shares. The Company intends to issue and allot the shares on 26 August 2026. The Company will lodge an ASX Appendix 2A application for quotation of the SPP shares when they are issued.

This announcement is authorised by the Board of Yojee Limited.

-ENDS-

For enquiries, please contact
Investor Relations
investor@yojee.com

About Yojee Limited (ASX: YOJ)

Yojee is a leading logistics technology company focused on simplifying freight operations through digital innovation. Our platform enables Logistics Providers to consolidate complex supply chain networks into a single, intuitive system. By centralising operations, optimising workflows, and providing real-time visibility, Yojee empowers businesses to move Air, Ocean, and Road freight efficiently and seamlessly. With our intelligent technology, logistics professionals can enhance performance, reduce inefficiencies, and drive growth in a rapidly evolving industry

Yojee Limited | ABN 52 143 416 531
Level 5, 383 George Street, Sydney, NSW, 2000
www.yojee.com