Exploring Bosnia's Mineral Wealth

Investor Presentation

April 2026

ASX:**YUG**
yugometals.com

Disclaimer

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YUGO METALS

Welcome to Yugo Metals

Mineral Exploration Leader

Established in Bosnia and Herzegovina, Europe

Commitment to Responsible Exploration

Focus on environmental stewardship and community engagement

Comprehensive Project Portfolio

Multi-commodity assets: gold, silver, antimony, nickel, copper, zinc and lead

Presentation Roadmap

Explore projects, meet the team, review investment highlights

Why Bosnia and Herzegovina?

Stable Political and Economic Climate

*Bosnia and Herzegovina offers a **stable democracy** with a business-friendly environment*

Favourable Tax and Royalty Regime

Profit tax of 10% and metallic mineral royalties at 5% - the lowest rates in Europe

Modern Mining Laws and Long Tenure

Exploration licences last up to 8 years; mining licences up to 30 years with extension options

Robust Infrastructure

Well-developed roads, airports, railways, seaports and power networks support mining operations

Investment Highlights

YUGO METALS

01.

Full Ownership & Strategic Location

Yugo Metals holds 100% ownership of 190km^2 exploration licenses in Bosnia and Herzegovina.

02.

Multi-Metal Potential

Ground highly prospective for gold, silver, antimony, nickel, copper, zinc and lead.

03.

Active Exploration & Promising Results

Ongoing drilling and surface sampling; trenching yielded 61m @ 1.5g/t gold[1] and rock-chip samples up to 4.5% antimony[2].

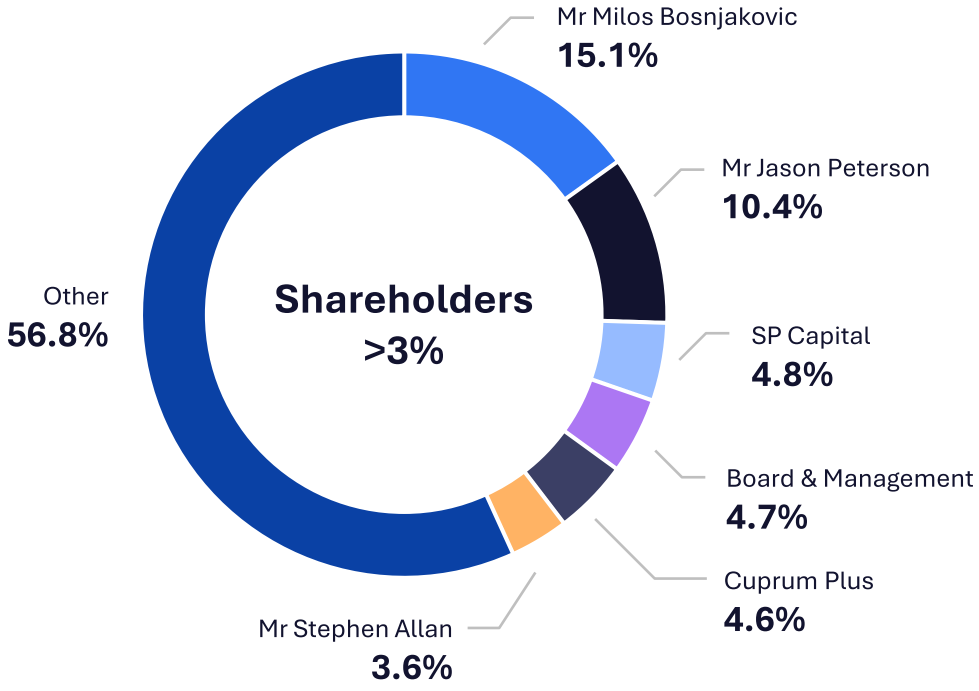
04.

Critical Minerals Focus

Antimony and nickel prospects align with global demand for critical minerals.

Notes: 1 – see ASX announcement dated 25 Jan 2023; 2 – see ASX announcement dated 22 Nov 2022;

Corporate Snapshot



Share Registry:

Computershare Investor Services Pty Limited
Level 17, 221 St Georges Terrace, Perth WA 6000 Australia
Website: www.investorcentre.com
Email: cgs@computershare.com.au
Telephone: 1300 850 505 (Australia); +61 3 9415 4000 (Overseas Callers)

Capital Structure

Share Price (as at 21 April 2026)	9.0c/share
Market Capitalisation	A$32.1m
Fully Paid Ordinary Shares	356.6m
Listed Options	99.5m
Unlisted Options	124.5m
Top 20 Shareholders	54%
Cash at 31 December 2025	A$3.2m
Debt	Nil

Board of Directors & KMP

Petar Tomasevic

Chief Executive Officer

Mr Tomasevic is a multilingual leader with a diverse background. Specializing in future metals, mineral acquisition, and asset implementation, Petar brings a deep understanding of the mining and financing sector to his role with Yugo Metals.

Prior to his current role, Petar served as Director at Fenix Resources Ltd (ASX: FEX), playing a pivotal role in the company's transformation into a premium iron ore producer. He was instrumental in restructuring and financing Fenix's acclaimed Iron Ridge project, showcasing his ability to navigate complex financial challenges.

Beyond his leadership at Yugo Metals, Petar currently serves as a Non-Executive Director for both American Uranium Ltd (ASX: AMU) and Regenerate Resources Ltd (ASX: R8R).

Mihalo Matkovic

Non-Executive Director

15+ years of experience with a white-shoe law firm headquartered in the UK, as well as with listed companies across NYSE, TSX and ASX. Most recently General Counsel and Commercial Manager of Strickland Metals, where he was instrumental in building the company from inception to a market capitalisation of approximately USD 600 million.

Holds a Master of Laws (LL.M.) in Mining and Energy Law from the University of Western Australia, graduating first in class.

Member of the legal team advising the Serbian Government on the Belgrade Airport Concession (value USD 1.5B+); Bank of China on the set-up and incorporation of its Serbian subsidiary; Zijin Mining, one of the world's leading gold and copper producers, on the acquisition and establishment of its Serbian operations (transaction value exceeding USD 2B); and General Electric on a landmark energy project in Montenegro (value USD 300M+).

David Wheeler

Non-Executive Chairman

David has more than 30 years of Senior Executive Management, Directorships , and Corporate Advisory experience. He is a foundation Director and Partner of Pathways Corporate Advisory a boutique firm that assignments on behalf Corporate undertakes of family offices, private clients, and ASX listed companies.

David has engaged in business projects in the USA, UK, Europe, NZ, China, Malaysia, Singapore and the Middle East. David is a Fellow of the Australian Institute Directors and has of Company experience on public and private company boards, currently holding a number of Directorships and Advisory positions in Australian companies.

Craig McNab

Company Secretary

Mr. McNab is a highly credentialed CFO and company secretary with over 15 years' experience in the resource industry and accounting profession in Australia, NZ and the UK.

Mr. McNab initially qualified as an auditor at PricewaterhouseCoopers experience includes senior and his finance positions held at the De Beers Group and various corporate roles at Anglo American plc in London. He provides services to a number of ASX-listed companies specializing in compliance, governance and financial accounting.

Mladen Stevanovic

Geological Consultant

Mr. Stevanovic is a geologist with over 20 years experience across a number of commodities including precious metals (gold, silver, platinum), base metals (nickel, copper, chromite, lead, zinc and antimony) and uranium.

Mr. Stevanovic has held senior roles at major and junior international mining companies. He has led exploration teams that made significant discoveries in Europe, Australia and Africa. He has in managing JORC-experience compliant resource exploration campaigns, estimates, metallurgical testworks and feasibility studies.

Mr. Stevanovic is Competent Person for reporting geological results on ASX, and accredited statutory supervisor in Western Australia, Italy and Bosnia-Herzegovina.

Asset Portfolio

YUGO METALS

Diverse Metal Portfolio

Exploration targets include gold, silver antimony, nickel, copper, zinc and lead

Five Key Tenements

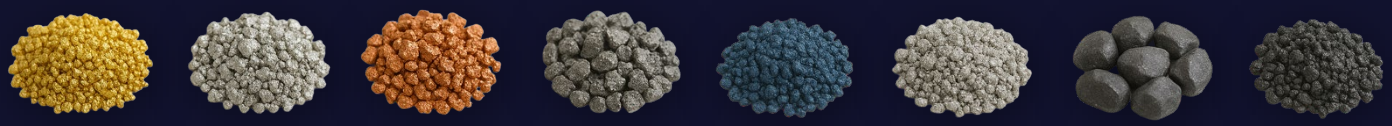
Sinjakovo, Jezero, Cajnice, Doboj and Petrovo cover a total of 190 km^2

Historical & New Discoveries

Combines legacy mining sites with newly identified high-grade mineralisation

Critical Minerals Focus Active Exploration Programs

Ongoing drilling and surface sampling across multiple tenements



Tenement	Area	Granted	Gold	Silver	Copper	Nickel	Cobalt	Zinc	Lead	Antimony
Sinjakovo	50km^2	✔	Au	Ag	Cu		Co	Zn	Pb	Sb
Jezero	50km^2	✔	Au	Ag	Cu			Zn	Pb	Sb
Cajnice	50km^2	✔	Au	Ag	Cu			Zn	Pb	
Doboj	50km^2	✔			Cu	Ni				
Petrovo	10km^2	✔	Au	Ag		Ni	Co			
Total	190km^2		Au	Ag	Cu	Ni	Co	Zn	Pb	Sb

World-Class District

Tethyan Metallogenic Belt

Formed during the closure of the ancient Tethyan Ocean

Highly prospective for its polymetallic potential (silver, gold, antimony, copper, lead and zinc)

Attractive Mining Jurisdiction

Map showing some of the foreign mining companies operating in the region.

Majors: Rio Tinto, Dundee Precious Metals, Zijin Mining, Arcelor Mittal, Vale Mining, BHP Group – as well as junior and mid-tier companies including Strickland Metals, Mineco Group, Middle Island Resources, Minrex Resources, Leviathan Gold, Arcore and many others.

Active Exploration & Promising Results

Well-positioned at the doorstep of the European Union.

Developed infrastructure: roads, railways electricity and ports.

Sinjakovo Project Highlights

Extensive Gold & Antimony Discovery

- *4 km² gold-in-soil anomaly with up to 8 g/t gold and 4.5% antimony[1] confirmed by rock-chip sampling*
- *Trenching yielded 61 m @ 1.5 g/t gold[2] on surface, indicating strong mineralisation*

Barite Veins Rich in Silver, Zinc & Lead

- *Rock-chip samples show up to 1 kg/t silver, 20% lead[3], and significant zinc concentrations*
- *Drilling intersected 1.2m @ 11.7% Pb, 129g/t Ag, 0.9% Zn[4] in barite veins*

Historical Copper Mine & Ongoing Exploration

- *Sinjakovo hosts a historic underground copper mine (1890–1907) with pyrite-chalcopyrite mineralisation*
- *Current drilling and geophysical surveys target deeper copper zones and new resource delineation*

Notes: 1 – see ASX announcement dated 22 Nov 2022; 2 – see ASX announcement dated 25 Jan 2023; 3 – see ASX announcement dated 8 Jun 2022; 4 – see ASX announcement dated 12 February 2026

Sinjakovo Exploration Results

YUGO METALS

Exceptional Trenching Results

Surface trenching delivered 61m @ 1.5 g/t Gold[1]

High-Grade Mineralisation Confirmed

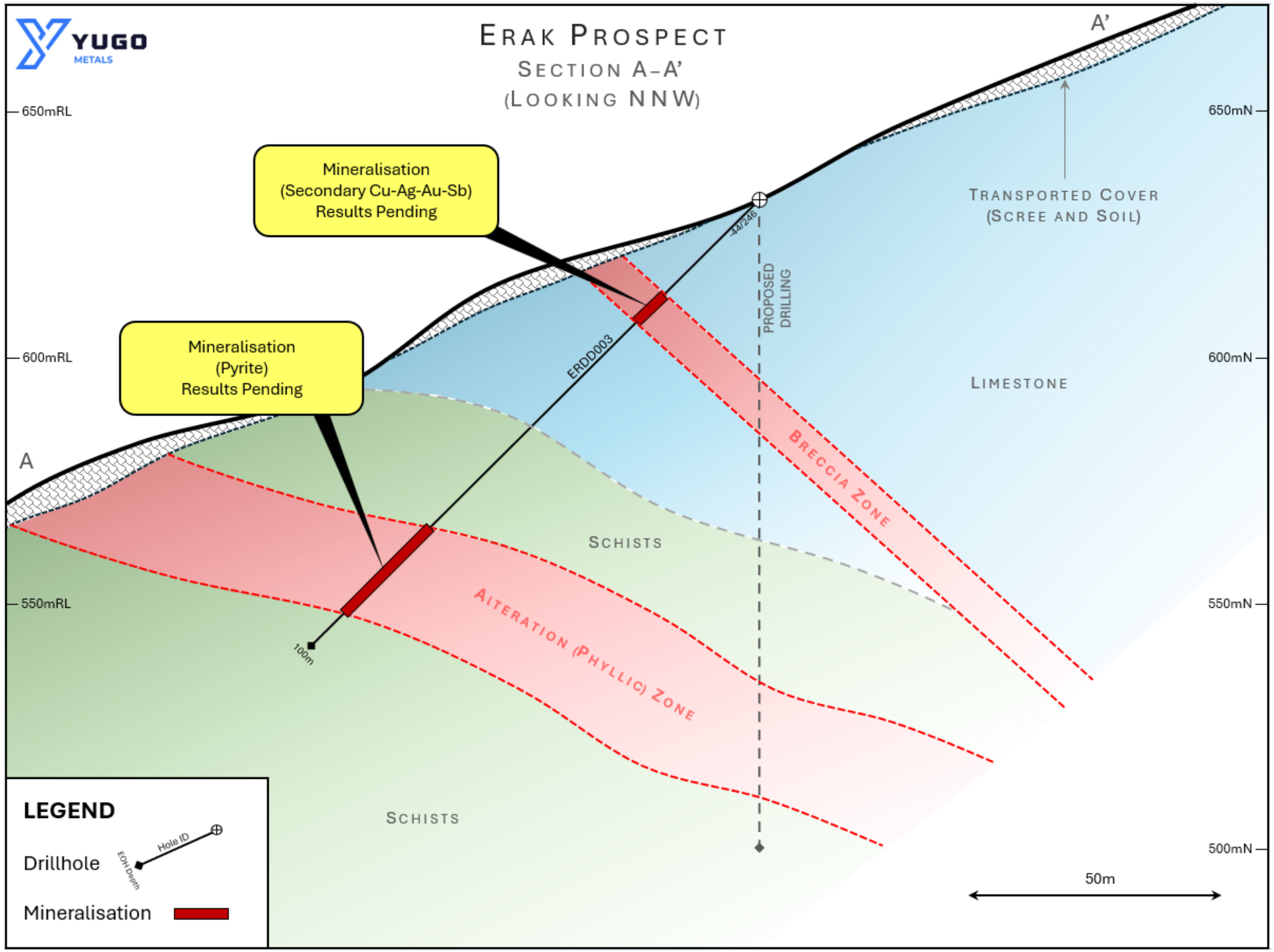
First-ever drilling at Erak Prospect (ongoing) has intersected shallow mineralisation with Cu-Ag-Au-Sb mineralisation and a deeper alteration system. Results Pending.

First-ever drilling at Kovacevac Prospect (ongoing) has intersected 1.2m @ 129 g/t Ag + 11.7% Pb + 0.9% Zn[2].

Sinjakovo, Jezero, Cajnice, Doboj and Petrovo cover a total of 190 km^2

Exploration Advancing Rapidly

Initial drilling underway: resource estimation planned after completion of current drilling programme



Notes: 1 – see ASX announcement dated 25 Jan 2023; 2 – see ASX announcement dated 12 February 2026

Sockovac – The Flagship Project

History

Drilling in 1969 identified significant shallow sulphide mineralisation of nickel (5.1m @ 6.6% Ni from 57.9m depth; cobalt not analysed) and zinc+lead (9.4m @ 8.2% Zn+Pb from 41.8m depth; silver and gold not analysed)[1].

Historical drilling over 400x300m area. Mineralisation is gently dipping at depths between 30m and 80m from surface, and is open to south, east and west.

Recent Exploration

Sampling has identified gold-silver mineralisation on surface with rock-chip results up to 5.7g/t gold and 1,330g/t silver[2].

Near-term plans (first 12 months)

Geophysical surveys and surface sampling and mapping to identify mineralisation extensions.

Access preparation and drillpad construction.

Twin-drilling to confirm historical results and additional drilling to extend high-grade nickel mineralisation.

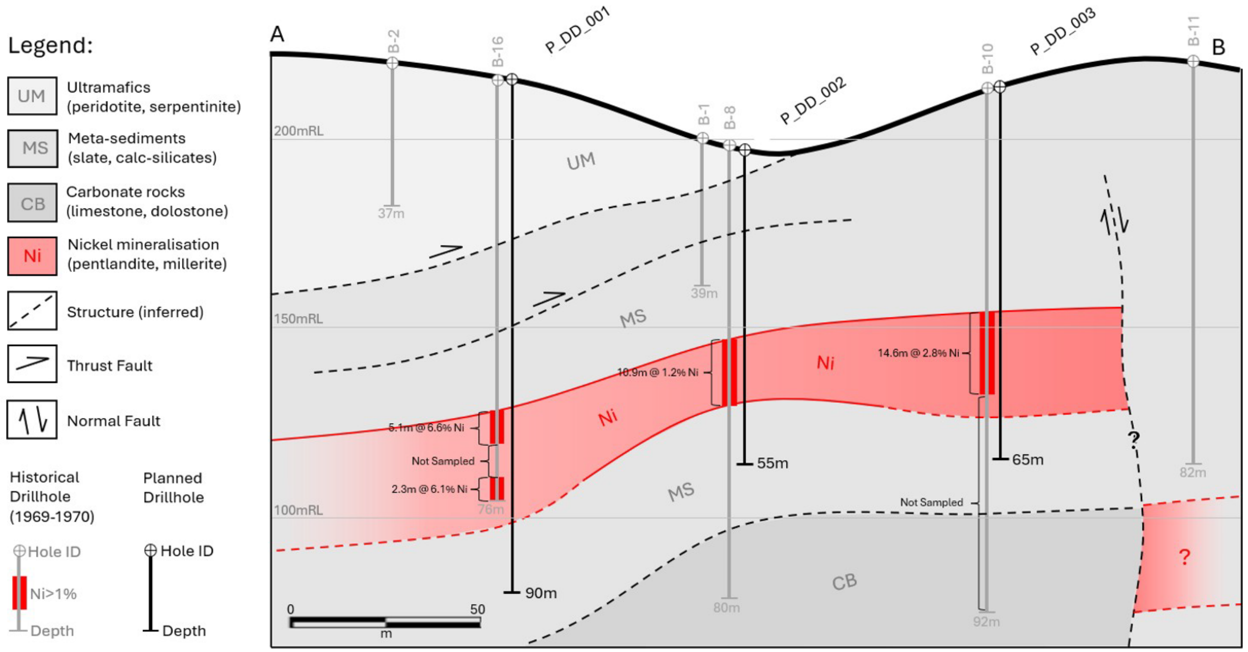
Long-term plans (12-24 months)

Metallurgical tests.

Resource estimations.

Additional extensional drilling to increase the resource base.

SOCKOVAC GEOLOGY SECTION
(looking north-northwest)



Notes: 1 – see ASX announcement dated 19 Oct 2021 (“Prospectus”); 2 – see ASX announcement dated 21 Dec 2021

Cajnice Project Insights

Diverse Mineral Potential

Cajnice hosts gold-silver, copper, and silver-lead-zinc targets

High-Grade Surface Samples

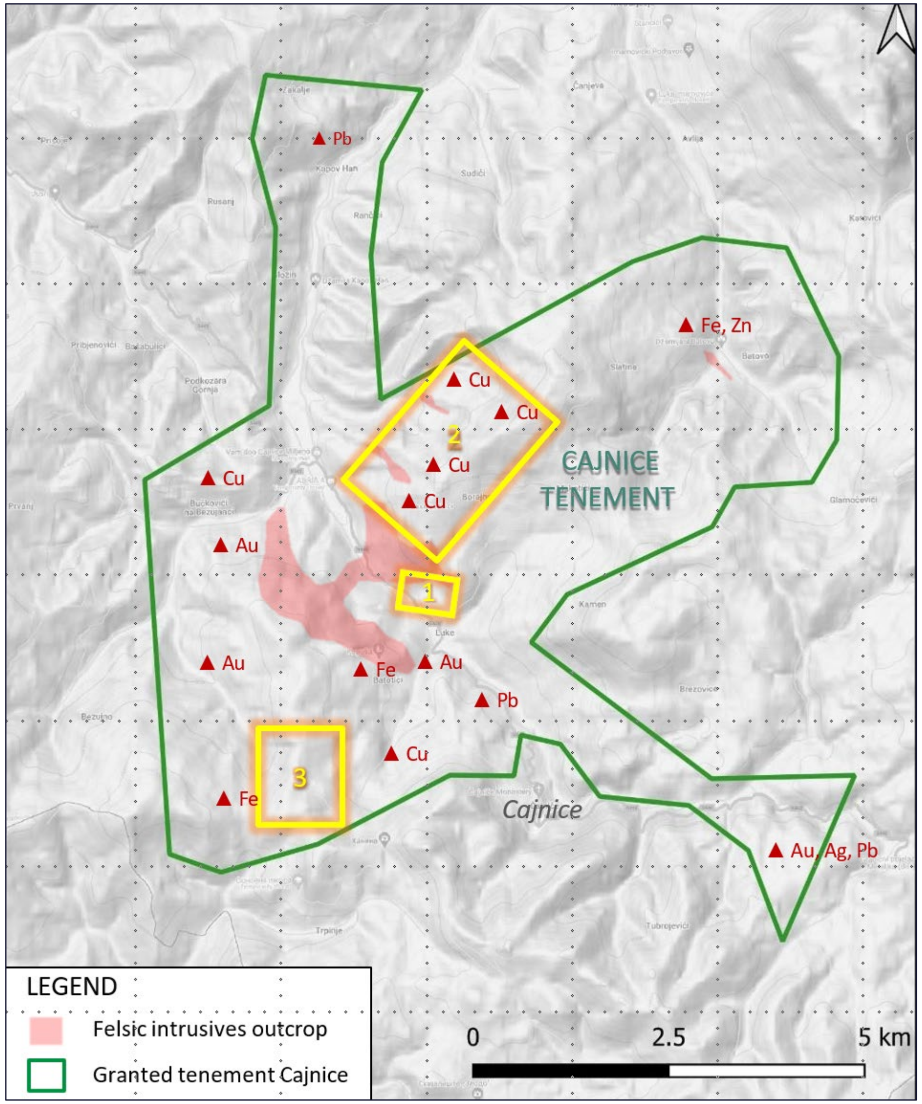
Rock assays up to 2 g/t gold, 220 g/t silver[1], 10.5% copper[2]

Geophysical Survey Insights

Airborne EM and magnetic surveys highlight alteration zones

Exploration Advancements

Drilling and trenching underway to test promising anomalies



Notes: 1 – see ASX announcement dated 20 Jul 2022; 2 – see ASX announcement dated 9 May 2022

Cajnice Exploration Progress

Active Drilling at Gramusovici

Focused on copper-bearing lodes with visible mineralisation

Channel Sampling & Drillcore Results

Channel sample CACS002 returned 1.4% copper and 21g/t silver[1].

Drillcore analysis shows phyllic/argillic alteration with sooty pyrite-chalcocite

Next Phase: Geophysics & Trenching

Ground geophysical surveys and trenching are planned to expand target definition

Notes: 1 – see ASX announcement dated 9 May 2022;

Project Timeline & Catalysts

2026 Initiatives

- *Community engagement and consultations underway*
- *Permit grants received for key projects*
- *Initial drilling commenced at Sinjakovo and Sockovac*

2027 Milestones

- *Resource drill-out and preliminary metallurgical tests*
- *Maiden resource estimates for Ni-Co and Au-Ag targets*

Continuous Corporate Updates

- *Regular ASX updates and shareholder outreach*
- *Ongoing branding, marketing, and roadshows*

Environment & Social Impact

Sustainable Exploration Practices

Adopts modern methods to minimize environmental footprint

Community Engagement

Active consultations and outreach with local stakeholders

Economic & Social Benefits

Creates jobs and supports regional development in Bosnia-Herzegovina

Regulatory Compliance

Operates under modern mining laws and a favourable royalty regime

Infrastructure & Location Advantage

Robust Regional Infrastructure

Well-developed roads, airports, railways and power lines support operations

Direct Access to Key Markets

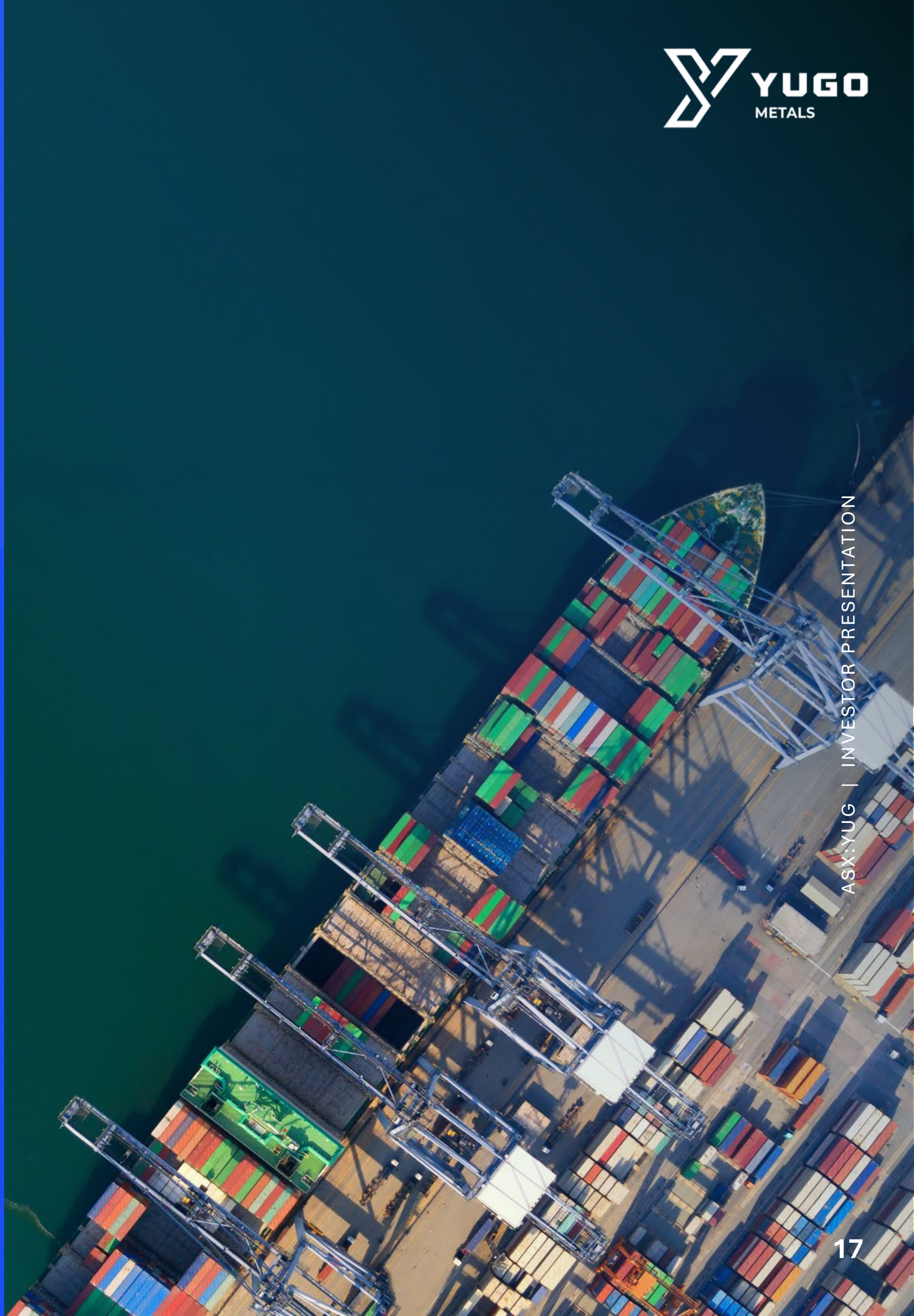
Proximity to Sarajevo airport and Bar seaport enables efficient export

Strategic Project Locations

Main prospect areas are easily accessible via paved roads

Local Development Opportunities

Depopulation trends create potential for economic and social impact



Conclusion & Takeaways

YUGO METALS

01.

Compelling Growth Strategy

World-class exploration prospects across precious and base metals

02.

High-Grade Targets Confirmed

Surface exploration and drilling validate significant gold, antimony, silver, and nickel mineralisation

03.

Robust Exploration Program

Ongoing drilling, resource estimation, and target generation with experienced teams

04.

Exceptional Location & Investment Case

Safe jurisdiction, modern mining laws, strong infrastructure, and investor-friendly environment

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