ZULEIKA GOLD

ASX RELEASE

30 October 2025

New Auracle Loan Facility

Zuleika Gold Limited (ASX: ZAG) (**Zuleika**) announced on 22 October 2025 the securing of $5 million of funding to advance its exploration programs and strengthen the Company's working capital position.

As disclosed, $3.0 million of the total funding is being made available by Auracle Group Pty Ltd (**Auracle**) an entity controlled by Annie Guo, the Company's Chair, of which $2.3 million is under a new facility.

Zuleika advises the following additional details in relation to the terms of the new facility:

1) Term and Maturity

Maturity of the facility can be triggered by:

- Issuing of a Repayment Notice by the Lender
- Receipt by the Company of funds from any source in excess of $2.3 million (not including the $2 million expected option exercise funds announced 22 October 2025 or any drawdowns under the pre-existing facility with Auracle also announced 22 October 2025)
- Unremedied breach or default; or
- Termination by written notice at the election of the Company by written (one month).

2) Repayment

Unless extended, repayment of the facility is at the Lenders discretion, such that, subject to issue of a Repayment Notice by the Lender, the facility can become due and payable in full on and from 1 December 2026.

3) Fees

The Facility Fee of $10,000 is payable no later than the Repayment Date and does not accrue interest.

4) Other

The facility contains standard events of default and termination provision for an agreement of its kind.

Authorised for release by the Company Secretary

ZULEIKA GOLD LIMITED (ASX:ZAG)
ABN 43 141 703 399
Level 1, 8 Kings Park Road, West Perth, WA 6005
Phone: +61 8 6370 6188
Fax : +61 8 9486 1166
Email: admin@zuleikagold.com.au
zuleikagold.com.au