ZULEIKA GOLD

ASX RELEASE

7 August 2026

S708A Notice

Zuleika Gold Limited (**Zuleika** or **Company**) (ASX: ZAG) advises that the Company has today issued 113,034,895 new fully paid ordinary shares (**Shares**) following receipt of $2,260,697.90 in option exercise funds.

s708A Notice

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
    a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    b. section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

Authorised for release by Natalie Madden, Company Secretary with authority of the Board

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