



Announcement Summary

Entity name

ZEUS RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 29, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ZEUAX	OPTION EXPIRING 12-DEC-2027 EX \$0.02	368,865,099	Other	30/04/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ZEUS RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

70139183190

1.3 ASX issuer code

ZEU

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/8/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
ZEUAX : OPTION EXPIRING 12-DEC-2027 EX \$0.02	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
368,865,099	
Reason for cessation	
Other	
Please provide additional details	
Previous unquoted options were changed to quoted class as notified on 30 April 2025 (being issue of options notified in Appendix 3B's on 30/8/24, 24/10/24 and 18/12/24) at which point the unquoted class should have concurrently ceased.	
Date of cessation	Is the entity paying any consideration for the cessation?
30/4/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZEU : ORDINARY FULLY PAID	717,436,643
ZEUO : OPTION EXPIRING 12-DEC-2027	441,365,099

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZEUAX : OPTION EXPIRING 12-DEC-2027 EX \$0.02	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.