14 April 2025

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Zinc of Ireland NL (ACN 124 140 889) (ASX: ZMI) (**ZMI** or **Company**) advises that it has today issued 82,301,603 fully paid ordinary shares (**Placement Shares**) pursuant to the Company's recently announced placement at an issue price of $0.01 per Share.

The Consideration Shares were issued pursuant to the Company's placement capacity under ASX Listing Rule 7.1.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

(a) the Company issued the Consideration Shares without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) as at the date of this notice, the Company has complied with:

  (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

  (ii) sections 674 and 674A of the Corporations Act;

(c) As at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised for release by the Board of Directors of ZMI.

Jerry Monzu
Company Secretary
Zinc of Ireland NL