



Announcement Summary

Entity name

ZIMI LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 02, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ZMM	ORDINARY FULLY PAID	15,449,999	02/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZIMI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

113326524

1.3 ASX issuer code

ZMM

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/12/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Oct-2025 10:54	New - Proposed issue of securities - ZMM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of 3,000,000 Performance Rights will be advised via a separate Appendix 3G today.



Placement Details

ZMM : ORDINARY FULLY PAID

2/12/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

8,333,333

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Non-Executive Chair (Simon Beissel) has received shares in lieu of cash for fees covering the 12-mth period to 31 July 2026. Shares are subject to voluntary escrow to 31 July 2026.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.006000

Any other information the entity wishes to provide about the +securities to be quoted

Shares are subject to voluntary escrow to 31 July 2026.

Number of +securities to be quoted

3,558,333

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Former Non-Executive Director (Joshua Newell) has received shares in lieu of cash for fees covering the period 1 Dec 2024 to 31 July 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

3,558,333

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Former Non-Executive Director (Richard Brown) has received shares in lieu of cash for fees covering the period 1 Dec 2024 to 31 July 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ZMM : ORDINARY FULLY PAID	755,081,322

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZMMAB : OPTION EXPIRING 16-DEC-2027 EX \$0.0125	7,125,000
ZMMAC : PERFORMANCE RIGHTS	1,112,500
ZMMAP : OPTION EXPIRING 30-JUN-2026 EX \$0.08	28,697,361