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Quarterly Activities Report and Appendix 4C

Quarterly Highlights

- **Full-year customer receipts up 120% year-on-year.**
- **June 2026 quarter invoiced revenue of $172,000.**
- **Company holds $469,000 forward order pipeline.**
- **$1.56 million capital raise successfully completed.**
- **Zimi approved as registered NDIS provider.**
- **Amazon storefront launched.**

Zimi Limited (**ASX:ZMM**) ("**Zimi**", or the "**Company**"), an Australian IoT technology company, enhancing connectivity of electrical devices from homes to high-rises, is pleased to provide its Appendix 4C Quarterly Cash Flow Report and Quarterly Activity Report for the period ended 30 June 2026 along with the following operational summary.

Commercial update

During the June 2026 quarter, the Company generated invoiced revenue of $172,000 (including GST), bringing full-year FY26 invoiced revenue to $1,977,000 (including GST) — a 142% increase on the $816,000 invoiced in FY25. Customer receipts for the quarter totalled $230,000, with full-year receipts of $1,992,000 representing a 120% increase on the $905,000 received in the prior corresponding period.

The Company holds purchase orders totalling $469,000 (including GST) to be fulfilled. This includes orders from Homecorp for the Cienna apartments project which commenced during the quarter.

The Company has continued to take proactive steps to reduce its cost base and operating expenditure. Compared to the June 2025 quarter, payments for staff costs decreased by $17,000 (4%) and payments for leased assets decreased by $3,000 (19%).

Capital Raise/Subsequent events

On Thursday, 30 April 2026, the Company entered a trading halt pending an announcement in relation to a proposed capital raise. Tranche 1 of the raise was completed on 12 May 2026 where 185,000,000 shares were issued at $0.004, raising $740,000. Tranche 2 of the raise was completed on 15 July 2026 where 204,514,250 shares were issued, raising $818,057. The placement raised $1,558,057 in total before costs.

Senoa Matter Program

Through the June 2026 quarter, pre-production manufacturing and certification samples for the Senoa Matter range continued with Zencontrol, under the manufacturing agreement approved by shareholders on 28 April 2025, bringing cumulative spend under that agreement to $876,000 against the $4,000,000 approved.

The Company made $187,000 in payments toward capitalised intellectual property and development costs for the financial year, of which $65,000 was paid during the June 2026 quarter. Research and development payments for the year totalled $18,000.

Zimi becomes approved NDIS Provider

During the quarter, the Company received written confirmation from the NDIS Quality and Safeguards Commission that Zimi is an approved registered NDIS provider of assistive technology. The Company is pursuing three key segments: direct NDIS participants, occupational therapists and the builder and developer channel. Initial focus will be on educating the occupational therapist segment and demonstrating the claims process, with customer journeys being built out for each distinct audience ahead of a broader activation.

Amazon Storefront Launched

The Company launched its Amazon storefront during the quarter, with all products loaded and stock transferred into Amazon's fulfilment network. Products are now available for Prime next-day delivery across Australia. This allows consumers to purchase products on the platform with targeted promotions planned to build brand presence on the channel.

Jordan Tentori, CEO of Zimi, commented:

"The June 2026 quarter reflects continued progress for the company, with FY26 invoiced revenue up 142% and customer receipts up 120% on the prior year. Completing the $1.56 million capital raise provides runway for the Senoa Matter range to launch with a time to market advantage. Becoming a registered NDIS provider of assistive technology and launching on Amazon provides a channel of growth that is complementary to our distribution partnerships.

Matter is fast becoming the global connectivity standard for the smart home, driven by the Tech giants Apple, Google, Samsung and Amazon with mainstream adoption becoming more commonplace every day. We've built our next generation of products ahead of the market shift, positioning Zimi to capture a share of this large and fast-growing market."

Appendix 4C - Quarterly Cash Flow Report:

During the quarter, the Group recorded the following:

- Receipts from customers totalled $230,000 from the sale of products and related services.
- Product manufacturing and operating costs: $102,000 was paid, which included amounts to existing creditors, manufacturers for electronic components and continuing production costs.
- Payments for research and development represent further development work on new products and enhancements of existing products.
- Staff costs of $401,000 were paid, representing salaries and associated costs for all employees, contractors and the executive director, inclusive of all staff irrespective of their activity type.
- Administration and corporate costs included general company expenses such as ASX fees, share registry, insurance and taxation, partly offset by GST recovered from the ATO.
- Payments to related parties and their associates totalled $231,000, comprising $110,000 for remuneration (director fees, salaries and superannuation) and $121,000 for other related party transactions. A breakdown of the other related party transactions in a similar format to the 30 June 2025 Annual Report is provided below.

During the period **1 April 2026 to 30 June 2026**	Cash settled $'000
Bell Total Logistics Pty Ltd	
Freight, import duties and GST on importation recoverable from the ATO (inclusive of GST)	8
GSM Retail Australia Pty Ltd	
Purchases of finished goods which are to be remitted to 3rd-party manufacturers (no GST)	-
Zencontrol Ltd	
Purchases of finished goods, prototypes and manufacturing costs (no GST)	113
Total related party transactions excluding remuneration	**121**

Related Party Disclosures:

Refer to the table below for all sales from Zimi Innovations Pty Ltd to GSM Electrical (Australia) Pty Ltd during the quarter. Sales are approved up to $6m for two years commencing 28 April 2025 and are pursuant to the distribution agreement.

GSM Electrical (Australia) Pty Ltd - Distribution Agreement		
Description	**Transaction Date**	**Amount ($'000)**
Cumulative Amount to 31 March 2026 (A$)		**1,507**
Sale of Electrical Products (Connect & Senoa)	27-Apr-26	2
Sale of Electrical Products (Connect & Senoa)	11-May-26	62
Sale of Electrical Products (Powermesh)	12-May-26	10
Sale of Electrical Products (Powermesh)	22-May-26	21
Sale of Electrical Products (Connect & Senoa)	01-Jun-26	20
Cumulative Amount to 30 June 2026 (A$)		**1,621**
Approved Maximum (A$)		6,000
Balance Remaining (A$)		**4,379**

*** All sales are pursuant to the distribution agreement between Zimi Innovations Pty Ltd and GSM Electrical (Australia) Pty Ltd. Approved up to $6m for two years commencing 28 April 2025.*

Refer to the table below for all purchases from Zencontrol Ltd during the quarter. Purchases are approved up to $4m for two years commencing 28 April 2025 and are pursuant to the manufacturing agreement.

Zencontrol Limited - Manufacturing Agreement		
Description	**Transaction Date**	**Amount ($'000)**
Cumulative Amount to 31 March 2026 (A$)		**790**
Manufacture of Prototype/Sample (Senoa)	15-Apr-26	1
Manufacture of Prototype/Sample (Senoa)	30-Apr-26	3
Manufacturing costs (Senoa)	12-May-26	20
Manufacture of Finished Goods (Senoa)	18-May-26	36
Manufacture of Prototype/Sample (Senoa)	01-Jun-26	4
Manufacturing costs (Senoa)	07-Jun-26	2
Manufacture of Prototype/Sample (Senoa)	15-Jun-26	10
Manufacturing costs (Senoa)	15-Jun-26	10
Cumulative Amount to 30 June 2026 (A$)		**876**
Approved Maximum (A$)		4,000
Balance Remaining (A$)		**3,124**

*** All purchases are pursuant to the manufacturing agreement between Zimi Innovations Pty Ltd and Zencontrol Ltd. Approved up to $4m for two years commencing 28 April 2025.*

Sales from Zimi Innovations Pty Ltd to Zencontrol Ltd are approved up to $6m for a two-year period commencing 28 April 2025. No sales have been made to date.

The sales to and purchases from related parties have been undertaken in accordance with the pricing parameters and formulas provided by RSM Corporate Australia Pty Ltd in the Independent Expert Report (as contained in the Notice of General Meeting for the meeting held 28 April 2025) for each of the above agreements respectively.

Refer to 30 June 2025 Annual Report for further information relating the nature of related party transactions. Refer to the attached Appendix 4C for further details on cash flows for the quarter.

-ENDS-

This announcement has been authorised for release by the Board of Zimi Limited.

Further information:

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Investor and Media enquiries: investors@zimi.life

About Zimi

Zimi Limited (ASX: ZMM) is an Australian technology company focused on creating smarter living and working environments by connecting everyday electrical products to the Internet and to each other. The company's product lines, including Powermesh and Senoa, feature smarter switches, light dimmers, power points, fan controllers and garage door controllers, plus smarter safety devices that enable smarter products to create smarter homes as market demand for smart home technology continues to increase.

The company develops in the smart home space and works with the smart home ecosystems of tech giants who are driving Matter, the new global standard to simplify smart homes.

Operating across a multi-billion-dollar opportunity within the Australian market alone, the company reaches customers through leading wholesale, commercial, retail and trade channels, with partners such as Trader, Steel-Line, Beacon Lighting, Lighting Illusions and Zencontrol.

The company continues to expand its product offerings into new sectors with compatibility with the smart ecosystems of the tech giants. Global expansion opportunities represent future potential for the company. As the Internet of Things (IoT) in the home continues to grow, Zimi is well-positioned for the vast opportunities this rapidly evolving market presents.

To learn more, please visit: www.zimi.life

Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

ZIMI LIMITED

ABN	**Quarter ended ("current quarter")**
25 113 326 524	30 JUNE 2026

Consolidated statement of cash flows		**Current quarter $A'000**	**Year to date (12 months) $A'000**
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	230	1,992
1.2	Payments for		
	(a) research and development	(7)	(18)
	(b) product manufacturing and operating costs	(102)	(1,321)
	(c) advertising and marketing	(3)	(11)
	(d) leased assets	(12)	(87)
	(e) staff costs	(401)	(1,888)
	(f) administration and corporate costs	(120)	(805)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	1	3
1.5	Interest and other costs of finance paid	(11)	(55)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	758
1.8	Other (provide details if material)	-	-
1.9	**Net cash from / (used in) operating activities**	**(425)**	**(1,432)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	(27)	(33)
	(d) investments	-	-
	(e) intellectual property and development	(65)	(187)
	(f) other non-current assets	-	-
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	**Net cash from / (used in) investing activities**	**(92)**	**(220)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	795	2,646
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(80)	(235)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	(404)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other: Principal elements of lease payments	(19)	(111)
3.10	**Net cash from / (used in) financing activities**	**696**	**1,896**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	273	216
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(425)	(1,432)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(92)	(220)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	696	1,896
4.5	Effect of movement in exchange rates on cash held	-	(8)
4.6	**Cash and cash equivalents at end of period**	**452**	**452**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	452	273
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other: Restricted	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**452**	**273**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1	231
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other: R&D Pre-funding	-	-
7.4	**Total financing facilities**	-	-

7.5	**Unused financing facilities available at quarter end**	-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	
	N/A	

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(425)
8.2	Cash and cash equivalents at quarter end (item 4.6)	452
8.3	Unused finance facilities available at quarter end (item 7.5)	-
8.4	Total available funding (item 8.2 + item 8.3)	452
8.5	**Estimated quarters of funding available (item 8.4 divided by item 8.1)**	1.1

Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.

8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:

8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: No. The Company does not expect to maintain the current level of net operating cash outflows. As the Company continues to grow its revenue base, cash outflows are expected to reduce progressively over the coming quarters. The Directors are focused on driving revenue growth and managing operating costs to improve the Company's cash flow position.

8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: Yes. Subsequent to quarter end, the Company completed Tranche 2 of its capital raise on 15 July 2026, raising $818,057 before costs. Combined with Tranche 1, the total capital raised strengthens the Company's cash position and provides additional runway to meet its near-term operational requirements. The Company will continue to explore funding options as required

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: Yes. Subsequent to quarter end, the Company completed its capital raise, raising $818,057 on 15 July 2026. Together with the $452,000 cash balance at quarter end, the Directors are satisfied the Company has sufficient funds to meet its immediate operational requirements and continue executing its business strategy. The Board actively monitors the Company's cash flow position and will take further steps as necessary, including additional capital raisings, to ensure the Company can continue as a going concern and meet its business objectives.

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 30 July 2026

Authorised by: By the Board

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.